## SH&E International Air Transport Consultancy



# SCAG REGIONAL AIRPORT DEMAND MODEL SURVEY ANALYSIS WORKING PAPER



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## INTRODUCTION

The Southern California Association of Governments (SCAG) is developing a Regional Airport Demand Model to inform mid- and long-term aviation planning decisions throughout the SCAG region. Southern California is the nation's largest airline passenger market, and most of the region's commercial airports face physical, legal, or political constraints that limit their ability to accommodate future growth in passengers and/or aircraft operations. Given the major planning challenges facing the region, SCAG is developing the Regional Airport Demand Model in order to evaluate alternative airport development and utilization paths and to identify strategies that can effectively satisfy the transportation requirements of residents and visitors to the region. This state-of-the-art tool is being designed to help SCAG better understand the evolution of airport demand and air services and to aid the organization in assessing aviation development needs and the impacts of airport constraints as aviation demand in Southern California grows in the future.

The Regional Airport Demand Model has three key components:

- An air passenger demand or trip generation module;
- An airport choice and airport ground access mode choice module; and
- An air service supply and forecasting module.

At SCAG's request, the Study Team is developing the model in three distinct phases, with Phase I focused on overall model design and development of the trip generation component (to be completed in September 2003). The trip generation model will provide an accurate mapping of current airline passenger trips by ground origin across the Southern California study region. It will also be capable of mapping future passenger trip generation, either through an internal forecasting procedure or through disaggregation of regional traffic forecasts prepared by SCAG or other entities.

In Phase I, the mapping of current trip generation is being accomplished through an analysis of existing passenger intercept surveys that have been conducted at the region's major commercial airports over the past several years. In a subsequent phase of the project, the trip generation model will be refined based on new passenger surveys that will be designed to supplement the existing surveys in terms of both airport coverage and the specific information collected from passengers.

This working paper describes the analysis of the existing passenger surveys, addressing issues such as airport coverage, survey periods, sample size, survey





content, and the geographic distribution of demand. While the discussion in this paper focuses on the use of the passenger surveys for the Phase I trip generation model, the surveys will also be used to calibrate the airport choice and ground access mode choice models that will be developed in Phase II of the study.





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## **REGIONAL OVERVIEW**

As shown in Exhibit 1, there are six counties in the SCAG region: Ventura County, Los Angeles County, Orange County, Riverside County, San Bernardino County, and Imperial County. Within this region, there are six primary commercial airports:

- LAX Los Angeles International Airport in Los Angeles County;
- BUR Burbank-Glendale-Pasadena Airport in Los Angeles County;
- LGB Long Beach Airport in Los Angeles County;
- ONT Ontario International Airport in San Bernardino County;
- SNA John Wayne Airport in Orange County; and
- PSP Palm Springs International Airport in Riverside County.

**Exhibit 1: The Airports Within and Surrounding the SCAG Region** 



In addition, the SCAG region includes three commuter airports: Palmdale Regional Airport (PMD) in Los Angeles County, Imperial County Airport (IPL) in Imperial County, and Oxnard Airport (OXR) in Ventura County. Oxnard and Imperial County are both served by United Express (SkyWest) commuter service to LAX, while Palmdale has not had scheduled airline service since 1998.

The SCAG region also includes current and former military airfields as well as all-





cargo and general aviation airports. SCAG has identified certain of these airfields, such as Southern California Logistics Airport (VCV – formerly George Air Force Base), March Global Port (RIV – joint use with March Air Reserve Base), San Bernardino International Airport (SBD – formerly Norton Air Force Base), and MCAS El Toro as potential sites for future commercial activity.

Outside of the SCAG region, there are three airports that could influence the Regional Airport Demand Model: San Diego International Airport (SAN) in San Diego County, Meadows Field (BFL) in Kern County, and Santa Barbara Airport (SBA) in Santa Barbara County. A San Diego passenger survey from 1998 indicates that some residents of the SCAG region (particularly in Orange County and Riverside County) fly from San Diego International. Conversely, approximately 700,000 annual passengers with ground origins in San Diego County initiated their airline trips at LAX. An analysis of SABRE ticketing data from September 2001 through March 2002 indicates that nearly sixty percent of passengers in the Bakersfield area begin their air trips at LAX. Finally, a small survey of Santa Barbara passengers indicates that Santa Barbara Airport draws approximately six percent of its passengers from Ventura County in the SCAG region. At this point in time, SCAG is holding discussions with San Diego and Kern Counties to potentially gain their participation in the Regional Airport Demand Model study.





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## **SURVEY INVENTORY**

As shown in Exhibit 2, the nine primary commercial airports in Southern California (including San Diego, Santa Barbara, and Bakersfield outside the SCAG region) handled approximately 105 million total passengers (enplaned plus deplaned) in the twelve months ending June 2001 (YE 2Q 01). Adjusting for connecting and transit passengers, principally at Los Angeles International Airport (LAX), these airports accommodated an estimated 83 million origin-destination passengers.

Exhibit 2: Total and O&D Passengers at Primary Commercial Airports in Southern California (YE 2Q 01)

| Airport                              | Code        | Total Apt<br>Passengers | Estimated<br>Local O&D<br>Passengers | Percent of<br>Region | Survey<br>Data |  |  |  |
|--------------------------------------|-------------|-------------------------|--------------------------------------|----------------------|----------------|--|--|--|
| Six SCAG Primary Commercial Airports |             |                         |                                      |                      |                |  |  |  |
| Los Angeles                          | LAX         | 67,193,000              | 45,691,000                           | 55.1%                | Excellent      |  |  |  |
| Orange County                        | SNA         | 7,611,000               | 7,535,000                            | 9.1%                 | Good           |  |  |  |
| Ontario                              | ONT         | 6,922,000               | 6,714,000                            | 8.1%                 | Excellent      |  |  |  |
| Burbank                              | BUR         | 4,766,000               | 4,719,000                            | 5.7%                 | Limited        |  |  |  |
| Palm Springs                         | PSP         | 1,255,000               | 1,242,000                            | 1.5%                 | Limited        |  |  |  |
| Long Beach                           | LGB         | 599,000                 | 587,000                              | 0.7%                 | Limited        |  |  |  |
| Subtotal                             |             | 88,346,000              | 66,488,000                           | 80.2%                |                |  |  |  |
| Commercial Airports                  | Adjacent to | SCAG Region             |                                      |                      |                |  |  |  |
| San Diego                            | SAN         | 15,973,000              | 15,334,000                           | 18.5%                | Limited        |  |  |  |
| Santa Barbara                        | SBA         | 781,000                 | 773,000                              | 0.9%                 | Limited        |  |  |  |
| Bakersfield                          | BFL         | 302,000                 | 299,000                              | 0.4%                 | See Note 1     |  |  |  |
| Subtotal                             |             | 17,056,000              | 16,406,000                           | 19.8%                |                |  |  |  |
| Total Region                         |             | 105,402,000             | 82,894,000                           | 100.0%               |                |  |  |  |

<sup>/1:</sup> While no survey data is available for Bakersfield, a market leakage study based on ticket data does provide some information on airport choice. Limited survey data is also available for Palmdale, which currently has no scheduled passenger service.

Source: Airport Records and Study Team Analysis

The Study Team has collected passenger surveys at all of the SCAG primary commercial airports and has collected some limited data at the commercial airports adjacent to the SCAG region. This information includes passenger ground origins and other trip characteristics at various levels of detail. With surveys at LAX and ONT, the Study Team has excellent survey coverage for 63 percent of Southern California passengers and nearly 80 percent of passengers in the SCAG region. When the Orange County survey information is added to that collected at LAX and ONT, the Study Team has good survey coverage for 72 percent of Southern California passengers and over 90 percent of passengers in the SCAG region.





The most extensive and comprehensive passenger intercept surveys were conducted by Los Angeles World Airports (LAWA) at LAX and Ontario International during the Spring and Summer of 2001. LAWA collected detailed information from approximately 27,000 passenger surveys at the two airports regarding ground origins, trip purpose, mode of access and a variety of other information useful for airport planning purposes. Orange County conducted both passenger intercept surveys and telephone surveys in July of 2000. At Burbank, a passenger intercept survey was conducted in October 1999 that identified the zip code of origin for a sample of passengers. More limited passenger surveys have also been conducted at Long Beach, Palm Springs, San Diego, Santa Barbara, and Palmdale. The following sections describe each of these surveys in greater detail, while Exhibit 3 summarizes the data available in each of the Southern California airport surveys obtained by the Study Team.





Exhibit 3: Survey Data Available at Southern California Airports

|  | SCAG Commercial Airports                |   |  |   |                         |  |                                  |
|--|---|---|--|---|-------------------------|--|----------------------------------|
|  | LAX                                     | ONT                                     | s  | NA  | BUR                     | LGB  | PSP                              |
| Total Passengers (YE 2Q 01)<br>Estimated O&D Passengers (YE 2Q 01) | 67,193,000<br>45,691,000                | 6,922,000<br>6,714,000                  |  | 1,000<br>35,000                                   | 4,766,000<br>4,719,000  | 599,000<br>587,000   | 1,255,000<br>1,242,000           |
| Survey Characteristics   |   |   |  |   |                         |  |                                  |
| Survey Type  | Passenger<br>Intercept Survey           | Passenger<br>Intercept Survey           | Passenger<br>Intercept Survey                      | Telephone<br>Survey of<br>Orange County<br>Phones | Traffic Study<br>Survey | Monthly<br>Consumer<br>Survey                              | Passenger<br>Intercept Survey    |
| Survey Date  | Mar - Aug 01                            | Apr - Jul 01                            | Jul 00   | Jul 00  | Oct 99                  | Sep 02 - Feb 03  | Feb 98                           |
| Obtained Summary of Results  |   |   | ✓  | ✓   | 1                       | ✓  | <b>*</b>                         |
| Obtained Survey Questionnaire                                      | 4                                       | 1                                       | ✓  | ✓   |                         |  | ✓                                |
| Obtained Database of Survey Responses                              | ·                                       | 1                                       | <b>✓</b>   | ✓   |                         |  |                                  |
| Number of Responses  | 20,759                                  | 6,247                                   | 635  | 500   | 2,704                   | 107  | 1,202                            |
| Sample Size as % of Avg Day Psgrs YE 2Q                            | 11.3%                                   | 32.9%                                   | 3.0%   | 2.4%  | 14.3%                   | 6.5%   | 35.0%                            |
| Day and Time of Interview  | <b>✓</b>                                | <b>✓</b>                                | <b>✓</b>   |   |                         |  | *                                |
| Air Trip Characteristics   |   |   |  |   |                         |  |                                  |
| Airline and Flight Number  | *                                       | ✓                                       |  |   |                         |  | Airline Only                     |
| Air Destination  | ✓                                       | ✓                                       |  |   |                         |  |                                  |
| Final Air Destination  | 1                                       | ✓                                       |  |   |                         |  | ¥                                |
| Passenger Characteristics  |   |   |  |   |                         |  |                                  |
| Party Size   | ✓                                       | ✓                                       | ✓  |   |                         |  | ✓                                |
| # of People Meeting/Seeing Off                                     | ✓                                       | ✓                                       | ✓  |   |                         |  | 1                                |
| Age  | 4                                       | ✓                                       | ✓  | 1   |                         |  | 1                                |
| Gender   | ✓                                       | ✓                                       | 1  | ✓   |                         |  | 1                                |
| Ethnicity  |   |   | ✓  | ✓   |                         |  |                                  |
| Income   | ✓                                       | 1                                       | ✓  | ✓   |                         |  |                                  |
| Occupation   |   |   |  |   |                         |  | 10 categories                    |
| Education Level  |   |   |  |   |                         |  | 1                                |
| Amount of Luggage  | *                                       | 1                                       |  |   |                         |  | ✓                                |
| Baggage Check-In Location (curbside, terminal, etc.)               | ✓                                       | ✓                                       |  |   |                         |  | ✓                                |
| Resident/Visitor/Connecting Passenger                              | *                                       | *                                       | *  | Surveyed only<br>Orange County<br>residents       |                         |  | *                                |
| Frequency of Air Travel in Past Year                               | ✓                                       | ✓                                       |  | ✓   |                         |  |                                  |
| Frequency of Air Travel from Local Airport in Past Year            | ✓                                       | ✓                                       | ✓  | ✓   |                         |  | *                                |
| Place of Employment  |   |   | City and zip<br>code for Orange<br>County workers  |   |                         |  |                                  |
| Place of Residence   | Asked city,<br>country, and zip<br>code | Asked city,<br>country, and zip<br>code | Asked zip code<br>of Orange<br>County<br>Residents |   |                         | Zip code of<br>residents, city<br>and state of<br>visitors |                                  |
| Trip Characteristics   |   |   |  |   |                         |  |                                  |
| Trip Purpose   | 8 categories                            | 8 categories                            | 7 categories                                       |   |                         | 4 categories   | 5 categories                     |
| Trip Duration  | •                                       | <b>✓</b>                                |  |   |                         |  | Asked visitors<br>length of stay |
| Time Spent in Terminal   |   |   | <b>*</b>   |   |                         |  | *                                |





|   |  |   | SCAG  | Commercial A  | irports                       |   |  |
|---|--|---|---|---|-------------------------------|---|--|
|   | LAX  | ONT   | SI  | NA  | BUR                           | LGB   | PSP  |
| Survey Type                                     | Passenger<br>Intercept Survey  | Passenger<br>Intercept Survey   | Passenger<br>Intercept Survey   | Telephone<br>Survey of<br>Orange County<br>Phones   | Traffic Study<br>Survey       | Monthly<br>Consumer<br>Survey   | Passenger<br>Intercept Survey  |
| Ground Access Trip Characteristics  Access Mode | 13 categories,<br>with additional<br>details on<br>parkling, service<br>provider, and<br>route   | 12 categories,<br>with additional<br>details on<br>parking, service<br>provider, and<br>route                                 | 9 categories  |   |                               |   | 6 categories   |
| Origin Type (Work, Hotel, Residence, etc.)      | 6 categories   | 6 categories  | Asked visitors<br>where stayed (7<br>categories)  |   |                               |   |  |
| Ground Access Trip Duration                     | Asked, and<br>corrected for any<br>stops   | Asked, and<br>corrected for any<br>stops  |   |   |                               |   |  |
| Ground Origin                                   | Asked about<br>start of ground<br>acces trip, with<br>address and<br>cross-street<br>detail  | Asked about<br>start of ground<br>acces trip, with<br>address and<br>cross-street<br>detail                                   | Asked Orange<br>Couny residents<br>where they lived   |   | Zip code of O&D<br>passengers |   | Asked visitors<br>which city they<br>stayed in, asked<br>home zip code                     |
| Zonal Level of Ground Origin                    | Geocoded to<br>lat/long, street<br>address, city, zip<br>code, county,<br>census block,<br>TAZ, and<br>RADAM zone  | Geocoded to<br>lat/long, street<br>address, city, zip<br>code, county,<br>census block,<br>TAZ, and<br>RADAM zone             | City and zip<br>code  |   | City and zip<br>code          | City and zip<br>code  | City only for<br>visitors, zip code<br>data surveyed<br>but not shown in<br>summary report |
| Other Information                               |  |   |   |   |                               |   |  |
|   | leisure, amount<br>of money spent,<br>about ground<br>egress trip,<br>about<br>consideration of<br>other airports<br>and ground<br>access modes,<br>price differential | of money spent,<br>about ground<br>egress trip,<br>about<br>consideration of<br>other airports<br>and ground<br>access modes, | publications, web site use, reasons for choosing/not choosing John Wayne, importance of air fare, and general airport/terminal satisfaction | Asked about local publications, web site use, reasons for choosing/hot choosing John Wayne, importance of air fare, and general airport/terminal satisfaction questions |                               | Asked for<br>comments about<br>facilities,<br>signage, and<br>airport<br>improvements | Asked about food/beverage/s hopping preferences, visitor activities, hobbies               |





|   |                                   | Other Airports                |                               |   |  |   |      |  |
|---|-----------------------------------|-------------------------------|-------------------------------|---|--|---|------|--|
|   |                                   | SAN                           |                               | s   | ВА                                     | PM  | D    |  |
| Total Passengers (YE 2Q 01)                             |                                   | 15,973,000                    |                               |   | 1,000                                  | n/a   |      |  |
| Estimated O&D Passengers (YE 2Q 01)                     |                                   | 15,334,000                    |                               | 77:   | 3,000                                  | n/a   | à    |  |
| Survey Characteristics                                  |                                   |                               |                               |   |  |   |      |  |
| Survey Type   | Passenger<br>Intercept Survey     | Passenger<br>Intercept Survey | Passenger<br>Intercept Survey | Passenger<br>Intercept Survey<br>Facilities | Passenger Intercept Survey Concessions | Telephon<br>Survey of<br>Palmdale<br>Phones | f    |  |
| Survey Date   | Apr - May 98                      | Jun - Aug 98                  | Jan - Dec 02                  | May - Jul 00                                | May - Jul 00                           | May   | 98   |  |
| Obtained Summary of Results                             | ✓                                 | ✓                             | ✓                             | ✓   | ✓                                      | ✓   |      |  |
| Obtained Survey Questionnaire                           | ✓                                 | ✓                             |                               | <b>√</b>                                    | ✓                                      | ✓   |      |  |
| Obtained Database of Survey Responses                   |                                   |                               |                               |   |  |   |      |  |
| Number of Responses                                     | 401                               | 385                           | 1,500                         | 235   | 384                                    | 950   | 0    |  |
| Sample Size as % of Avg Day Psgrs YE 2Q                 | 0.9%                              | 0.9%                          | 3.4%                          | 11.0%                                       | 17.9%                                  | n/a   | à    |  |
| Day and Time of Interview                               | 4                                 | <b>√</b>                      |                               | 4   | ✓                                      | 1   |      |  |
| Air Trip Characteristics                                |                                   |                               |                               |   |  |   |      |  |
| Airline and Flight Number                               |                                   |                               |                               | Airline only                                | Airline only                           | Most com<br>airline                         | imon |  |
| Air Destination   |                                   | ✓                             |                               |   |  | Most com<br>destinatio                      |      |  |
| Final Air Destination                                   |                                   |                               |                               | 1   | <b>✓</b>                               |   |      |  |
| Passenger Characteristics                               |                                   |                               |                               |   |  |   |      |  |
| Party Size  |                                   |                               |                               |   |  |   |      |  |
| # of People Meeting/Seeing Off                          |                                   |                               |                               | ✓   |  |   |      |  |
| Age   | <b>*</b>                          | ✓                             | ✓                             | <b>√</b>                                    | <b>✓</b>                               | ✓   |      |  |
| Gender  | *                                 | ✓                             | ✓                             | ✓   | ✓                                      | ✓   |      |  |
| Ethnicity   | <b>✓</b>                          |                               | <b>✓</b>                      |   |  |   |      |  |
| Income  | <b>✓</b>                          |                               |                               |   |  | ✓   |      |  |
| Occupation  | 9 categories                      |                               | 8 categories                  | 1   | ✓                                      |   |      |  |
| Education Level   |                                   |                               |                               |   |  |   |      |  |
| Amount of Luggage                                       |                                   |                               |                               | <b>√</b>                                    |  |   |      |  |
| Baggage Check-In Location (curbside, terminal, etc.)    |                                   |                               |                               | <b>*</b>                                    |  |   |      |  |
| Resident/Visitor/Connecting Passenger                   | <b>*</b>                          | 4                             | <b>≠</b>                      |   | ✓                                      |   |      |  |
| Frequency of Air Travel in Past Year                    |                                   |                               |                               |   |  | <b>/</b>                                    |      |  |
| Frequency of Air Travel from Local Airport in Past Year | 1                                 | <b>*</b>                      |                               | 1   |  |   |      |  |
| Place of Employment                                     |                                   |                               |                               |   |  |   |      |  |
| Place of Residence                                      | Zip code and city<br>of residence |                               |                               |   |  | Zip code o<br>residence                     |      |  |
| Trip Characteristics                                    |                                   |                               |                               |   |  |   |      |  |
| Trip Purpose  | 3 categories                      | 2 categories                  | 2 categories                  | 4 categories                                |  | 2 categori                                  | ies  |  |
| Trip Duration   |                                   |                               |                               |   |  |   |      |  |
| Time Spent in Terminal                                  |                                   |                               |                               | 4   |  |   |      |  |





|  | Other Airports  |  |   |  |  |   |  |
|--|---|--|---|--|--|---|--|
|  |   | SAN  |   | S  | ВА   | PMD   |  |
| Survey Type                                | Passenger<br>Intercept Survey   | Passenger<br>Intercept Survey  | Passenger<br>Intercept Survey   | Passenger<br>Intercept Survey<br>Facilities  | Passenger<br>· Intercept Survey ·<br>Concessions   | Telephone<br>Survey of<br>Palmdale Area<br>Phones     |  |
| Ground Access Trip Characteristics         | 7 categories  | 6 categories   |   | 6 categories   |  |   |  |
| Access Mode                                |   |  | *   |  |  |   |  |
| Origin Type (Work, Hotel, Residence, etc.) |   |  |   | 6 categories   |  |   |  |
| Ground Access Trip Duration                |   |  |   |  |  |   |  |
| Ground Origin                              | Asked city and<br>zip code of<br>residence  | Asked where<br>arriving from and<br>departing to   |   | Asked city and state of ground access origin   |  |   |  |
| Zonal Level of Ground Origin               | City and zip<br>code  | Unclear from<br>questionnaire<br>and summary<br>report, survey<br>responses<br>unavailable |   | City and state   |  |   |  |
| Other Information                          | Asked about<br>customer<br>satisfaction with<br>airport, terminal,<br>facilities, and<br>services |  | Asked about<br>customer<br>satisfaction with<br>airport, terminal,<br>facilities, and<br>services | Asked general<br>opinions about<br>airport and<br>facilities and<br>desired non-stop<br>destinations | Asked about customer use of retail facilities and concessions and general airport satisfaction | Asked importance of various factors in airport choice |  |

Source: Study Team Analysis

## SIX SCAG COMMERCIAL AIRPORTS (LAX, ONT, SNA, BUR, LGB, AND PSP)

#### **LAWA Passenger Intercept Surveys**

The LAWA Passenger Intercept Surveys were conducted in the Spring and Summer of 2001, and the Study Team has obtained databases reflecting the weighted and geocoded survey responses for the 20,759 passenger intercepts at LAX and the 6,247





intercepts at ONT. The surveys were administered in the departure lounges by interviewers with handheld Personal Digital Assistants (PDAs), and the survey questionnaires are included in Appendix A of this working paper. The LAWA surveys provide extensive information on passenger characteristics, air trip characteristics, and ground access/egress trip characteristics. With the large sample size and wide range of questions, these surveys provide a sufficient level of detail to model air travel demand and air party behavior at the two airports. In addition, the high level of air service provided at LAX compared to the other regional airports ensures that LAX draws passengers from throughout Southern California. The LAX survey therefore provides information on passengers with ground origins within the primary market areas of other regional airports. This information will be useful for analyzing airport choice and market leakage, as well as for supplementing the more limited survey information available at certain regional airports.

From a trip generation standpoint, the LAWA surveys collected detailed passenger and air trip characteristics such as party size, income level, trip purpose, and frequency of air travel. In addition, the LAWA surveys provide extensive information on the traveler's ground origin, including data on type of origin (hotel, residence, etc.) at the latitude/longitude, street address, zip code, census block, and TAZ level.

The LAWA surveys also included a number of questions that can inform the airport choice analysis. In addition to the disaggregate passenger and trip data, the LAX survey asked questions such as the following (the ONT survey asked similar questions):

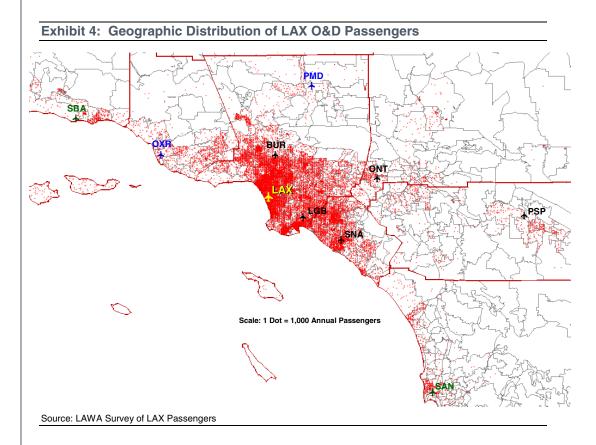
- When you were making your travel plans, did you consider using any airport in the Southern California Area other than LAX?
- What was your main reason for choosing LAX rather than some other airport?
- When you think of airports located in Southern California, which ones come to mind other than LAX?
- How many times in the past year have you used LAX? John Wayne (Orange County)? Burbank? Ontario?
- Are you aware of Ontario International Airport?
- If the same flight you are on today was also available at Ontario International Airport, would you have booked your trip out of Ontario instead of LAX?
- How much of a reduction on the price of your ticket would it take in dollars to have taken this flight today from Ontario International Airport?





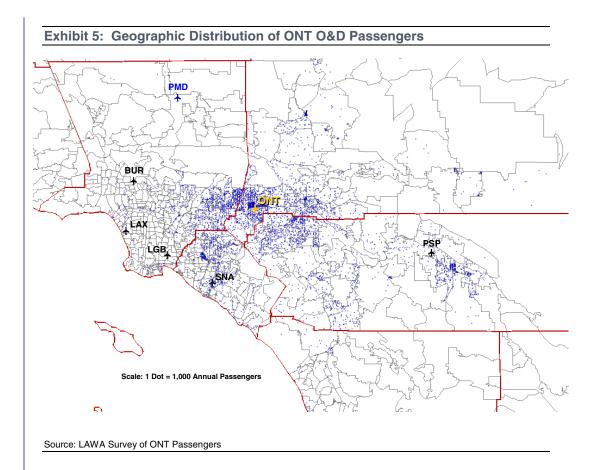
Finally, the LAWA surveys provide information to support the airport ground access mode choice modeling. In addition to the geo-coded ground origins, the LAX and Ontario surveys provide data on ground access mode choice, ground access service provider, ground access route, amount of luggage and where checked, and ground access trip duration. The LAWA surveys even provide some information on the airport ground egress trip, an area often ignored by enplaning passenger intercept surveys.

Exhibits 4 and 5 show the distribution of trips by ground origin from the LAX and ONT surveys, respectively. The survey responses have been scaled to represent total O&D passengers for YE 2Q 01 at each airport.







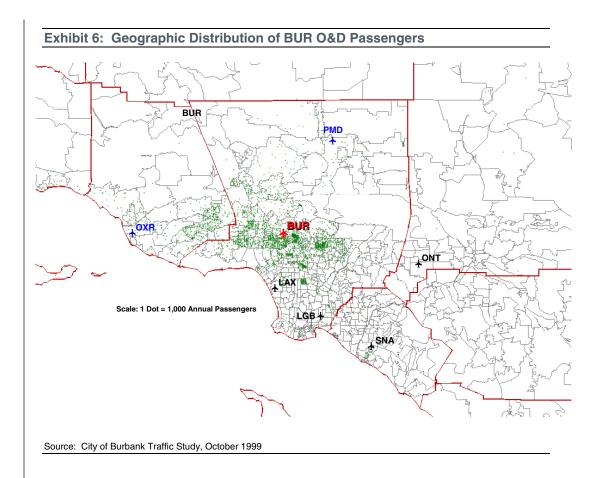


#### **Burbank Passenger Survey**

In October 1999, Wiltec & Associates performed an airport survey as part of a City of Burbank Traffic Study, and the Study Team has obtained a database of passengers counted by zip code. Based on the fact that this information was collected as part of a traffic study and that the only information collected was zip code, the Study Team believes that this information was collected by identifying the zip codes associated with the auto registrations of 2,127 vehicles carrying 2,704 air passengers. Since this dataset provides no information on air trip or air traveler characteristics, it is most useful as an indication of the catchment area of the Burbank airport, which will be useful in validating the trip generation and airport choice models. Exhibit 6 shows the geographic distribution of the Burbank trips, scaled to represent annual O&D passengers for YE 2Q 01.







#### **Orange County Air Transportation User Survey**

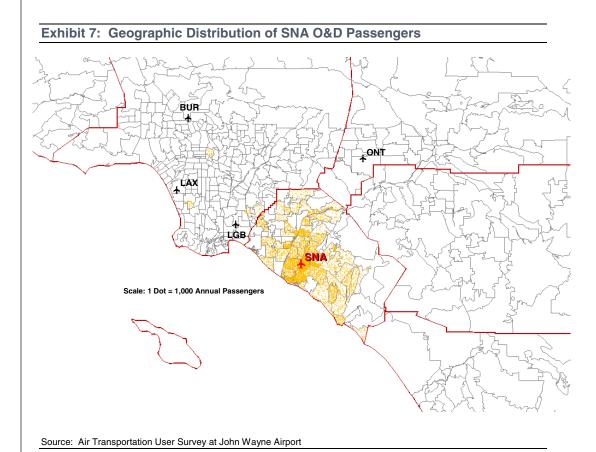
In July 2000, John Wayne Airport collected 500 telephone interviews and 635 passenger intercept surveys. The Study Team has obtained the November 2000 Final Report on the Air Transportation User Survey at John Wayne Airport as well as databases of the telephone and intercept survey responses. The Final Report compares the 1998 and 2000 responses and has information on airport use, airport access, income levels, place of residence/work, and trip purpose. It is important to note that the telephone survey necessarily did not include visitors to the region. Moreover, the intercept survey did not identify the local trip origin of visitors, and it only asked residents about the location of their residence and place of work rather than their ground access trip origin, which may have been different. The survey questionnaires are included in Appendix A.

The detailed passenger characteristics (party size, income, frequency of air travel, etc.) and the information on trip purpose will be helpful in developing the trip generation model and will be useful in disaggregating the results of the trip generation analysis. The information on the use of SNA, the use of other Southern





California airports, and ground access mode choice will help calibrate the airport choice and ground access mode choice models. The information on the place of residence for Orange County residents will serve as an indication of the catchment area of the airport, and will be useful in validating the trip generation and airport choice models. Exhibit 7 shows the geographic distribution of the Orange County trips, based on the place of residence of Orange County residents and scaled to represent annual O&D passengers for YE 2Q 01.



#### **Long Beach Monthly Consumer Survey Reports**

The Study Team has received monthly reports (09/02 - 02/03) from an ongoing customer service survey at Long Beach. These six months of reports represent a very small sample of only 107 respondents, but include limited data on trip purpose, zip code, and city/state of residence. Given the size of the sample and the fact that it represents a time period with jetBlue service at Long Beach (a very different time period than the pre-9/11 base of the other surveys), the Long Beach reports will likely only be useful for validation purposes.





#### **Palm Springs Passenger Market Survey**

In February 1998, the City of Palm Springs undertook an intercept survey of 1,200 passengers. The Study Team has obtained the Final Report of this survey effort, which includes summary information on passenger, air trip, and ground access trip characteristics. The survey questionnaire is included in Appendix A. While the survey is somewhat dated, it should provide useful information for comparing the air trips and passengers at PSP with those of the other SCAG commercial airports. Although the survey form asked residents their home zip code and asked visitors in which city they were staying, only the visitor information is presented in the summary report. Furthermore, the survey did not ask if either location was the origin for the airport ground access trip. If the Study Team can obtain the actual survey responses, this should allow an approximation of the ground origins of both residents and visitors to be mapped at the city and zip code level.

#### OTHER REGIONAL AIRPORTS

#### San Diego Customer Satisfaction Surveys

In June 1998, the San Diego Aviation Division surveyed approximately 400 passengers on their "Total Airport Experience". That survey questionnaire is included in Appendix A. Also in 1998, a customer satisfaction survey was performed which included approximately 400 airport passenger interviews as part of a review of the entire San Diego Unified Port District. This questionnaire is also included in Appendix A. A similar customer satisfaction survey was repeated in 2002 with 1,500 passenger interviews. The Study Team has obtained summary reports for each survey. All three reports focus on customer satisfaction, but they do provide some limited information on traveler and trip characteristics (trip purpose, ground access mode, trips per year, in-county/out-of-county origin, etc.). While passengers were asked about their city of residence and zip code, this information is not included in the summary reports (though the Study Team did obtain a summary table from the 1998 customer satisfaction survey). If the Study Team can obtain the actual survey responses for the 1998 and 2002 surveys, this should allow the approximate ground origins of residents to be mapped at the city and zip code level. As shown in Exhibit 8, summary results from the 1998 customer satisfaction survey indicate that most residents using San Diego International are San Diego County residents, with the majority coming from the southern portion of the county. However, approximately four percent of local residents drive from outside San Diego County, and these passengers come from the adjacent SCAG counties (Orange County and Riverside County) as well as Mexico (Tijuana). Exhibit 9 shows the geographic distribution of the San Diego trips, based on the place of residence of survey respondents and scaled





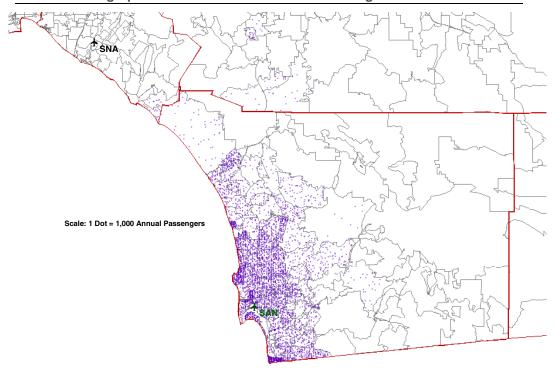
to represent annual O&D passengers for YE 2Q 01.

**Exhibit 8: Local Origin of SAN Passengers** 

| Origin                     | Passenger<br>Observations | Pct of<br>Local Residents | Pct of<br>Total Survey |
|----------------------------|---------------------------|---------------------------|------------------------|
| San Diego County Residents |                           |                           |                        |
| North County               | 26                        | 16.3%                     | 6.5%                   |
| South County               | 127                       | 79.4%                     | 31.7%                  |
| Subtotal                   | 153                       | 95.6%                     | 38.2%                  |
| Other Local Residents      | 7                         | 4.4%                      | 1.7%                   |
| Total Local Residents      | 160                       | 100.0%                    | 39.9%                  |
| Visitors                   | 241                       |                           | 60.1%                  |
| Total Survey               | 401                       |                           | 100.0%                 |

Source: 1998 Customer Satisfaction Survey, San Diego Unified Port District

**Exhibit 9: Geographic Distribution of SAN O&D Passengers** 



Source: Customer Satisfaction Survey, San Diego Unified Port District

### **Santa Barbara User Surveys**

Two different surveys were conducted at SBA between May and July of 2000, and the survey questionnaires are included in Appendix A. The Study Team has also





obtained copies of the summary reports, which contain some useful information. The Retail Concessions Surveys (~350 respondents) asked whether travelers (or greeters) resided in the Greater Santa Barbara area. The Facilities Survey (~250 respondents) gathered ground origin, airport access, and trip purpose data. As shown in Exhibit 10, survey analysis indicates that Santa Barbara Airport draws approximately six percent of its passengers from Ventura County in the SCAG region.

Exhibit 10: Passenger Ground Origins from the Santa Barbara Surveys

| Community            | Number of<br>Observations | Percent of<br>Observations |
|----------------------|---------------------------|----------------------------|
| Santa Barbara County |                           |                            |
| Santa Barbara        | 106                       | 73.6%                      |
| Lonpoc               | 8                         | 5.6%                       |
| Goleta               | 7                         | 4.9%                       |
| Santa Maria          | 4                         | 2.8%                       |
| Montecito            | 3                         | 2.1%                       |
| Isla Vista           | 2                         | 1.4%                       |
| Buelton              | 1                         | 0.7%                       |
| Orcutt               | 1                         | 0.7%                       |
| Santa Ynez           | 1                         | 0.7%                       |
| Solvang              | 1                         | 0.7%                       |
| Subtotal             | 134                       | 93.1%                      |
| Ventura County       |                           |                            |
| Oxnard               | 3                         | 2.1%                       |
| Ventura              | 3                         | 2.1%                       |
| Camarillo            | 2                         | 1.4%                       |
| Ojai                 | 1                         | 0.7%                       |
| Subtotal             | 9                         | 6.3%                       |
| Los Angeles County   |                           |                            |
| Los Angeles          | 1                         | 0.7%                       |
| Subtotal             | 1                         | 0.7%                       |
| Total Region         | 144                       | 100.0%                     |

Source: Santa Barbara Municipal Airport Facilities Survey

#### **Palmdale Airport Survey**

In June 1998, LAWA conducted a survey at Palmdale Airport. The telephone survey focused on the primary service area of Palmdale Airport and included 950 telephone interviews (750 adults who had taken a commercial flight in the past year and 200 adults who had not). The Study Team has obtained the summary report, which includes information on trip purpose and some general information on airport use by zip code indicating the amount of leakage from the Palmdale region to the regional airports. The study indicates that passengers in the Palmdale region (as identified by zip code) primarily utilize LAX, but also use Burbank, Ontario, and John Wayne (see





Exhibit 11).

**Exhibit 11: Airport Choice of Palmdale Area Residents** 

|                     |      | Airport Choice of Respondents in Zone |                |                  |                     |  |  |  |  |  |
|---------------------|------|---------------------------------------|----------------|------------------|---------------------|--|--|--|--|--|
| Departing Airport   | Code | Closest<br>Zone                       | Middle<br>Zone | Furthest<br>Zone | Total PMD<br>Region |  |  |  |  |  |
| Los Angeles Airport | LAX  | 61%                                   | 61%            | 67%              | 63%                 |  |  |  |  |  |
| Burbank Airpot      | BUR  | 24%                                   | 38%            | 26%              | 32%                 |  |  |  |  |  |
| Ontario Airport     | ONT  | 13%                                   | 0%             | 2%               | 3%                  |  |  |  |  |  |
| John Wayne Airport  | SNA  | 3%                                    | 0%             | 0%               | 2%                  |  |  |  |  |  |
| Palmdale Airport    | PMD  | 0%                                    | 0%             | 0%               | 0%                  |  |  |  |  |  |
| Bakersfield Airport | BFL  | 0%                                    | 0%             | 5%               | 0%                  |  |  |  |  |  |
| Total               |      | 100%                                  | 100%           | 100%             | 100%                |  |  |  |  |  |

Source: Palmdale Airport Survey for LAWA, Center for the Study of Los Angeles, Loyola Marymount University

#### **Bakersfield Market Leakage Study**

Meadows Field in Bakersfield may be added to the SCAG Regional Airport Demand Model Study in the future, and the Study Team has obtained a summary presentation that indicates a Market Leakage Study was performed at Bakersfield based on a ticket sample from September 2001 through March 2002. As shown in Exhibit 12, Bakersfield captures only 25 percent of the passengers in its market area, with the majority of the remaining Kern County residents flying from LAX.





**Exhibit 12: Market Leakage from Bakersfield** 

| Departure Airport         | Code | Booked<br>Passengers | Pct of<br>Total |
|---------------------------|------|----------------------|-----------------|
| Bakersfield               | BFL  | 8,852                | 25.4%           |
| Other Airports            |      |                      |                 |
| Los Angeles International | LAX  | 20,493               | 58.9%           |
| Fresno                    | FAT  | 2,221                | 6.4%            |
| Burbank                   | BUR  | 1,664                | 4.8%            |
| Las Vegas                 | LAS  | 796                  | 2.3%            |
| Ontario                   | ONT  | 300                  | 0.9%            |
| San Jose                  | SJC  | 245                  | 0.7%            |
| John Wayne                | SNA  | 214                  | 0.6%            |
| Long Beach                | LGB  | 37                   | 0.1%            |
| Subtotal                  |      | 25,970               | 74.6%           |
| Total                     |      | 34,822               | 100.0%          |

Source: 19% Sabre Ticket Sample, 09/01 - 03/02

#### **OTHER SURVEYS**

The Study Team is now attempting to collect survey data not directly associated with airport passengers such as the SCAG Household Survey and the National Household Travel Survey. These types of surveys would be useful if a disaggregate trip frequency model structure is developed for the trip generation model. Both the SCAG Household Survey and the National Household Travel Survey should be available this summer. As this data is released, the Study Team will evaluate it to determine whether the surveys provide sufficient detail on intercity trips to be useful in model calibration.





4

## **SURVEY ANALYSIS**

The surveys described in the prior chapter provide a wealth of information that will be useful in the development of the Regional Airport Demand Model. The surveys provide details on passenger and trip characteristics and on the choices passengers face when deciding among airports and ground access modes. The following sections outline some of the key results of the survey analysis and discuss the factors that must be considered when merging the results of different surveys.

#### **PASSENGER CHARACTERISTICS**

#### **Local and Connecting Passengers**

Since the Regional Airport Demand Model must integrate with SCAG's ground transportation models, it is important to distinguish between local and connecting passengers. While connecting passengers do impact aircraft loads and passenger flows, they are not considered in the airport choice or ground access mode choice models. As a result, the survey analysis focuses on origin-destination (O&D) or local passengers.

As shown in Exhibit 13, the LAX, ONT, SNA, and PSP surveys provide an indication of the local/connecting splits at each airport. Based on this analysis, the share of connecting passengers is small at all airports except LAX, where the survey sample indicates that nearly 36 percent of passengers are connecting passengers rather than local O&D passengers. Since this ratio is higher than expected and since it is a critical factor in the regional modeling, the Study Team examined the LAX connecting ratio in greater detail.

**Exhibit 13: Local-Connecting Splits from the Passenger Surveys** 

|               |      | Su     | rvey Observation | s      | Р     | assenger Share |        |
|---------------|------|--------|------------------|--------|-------|----------------|--------|
| Airport       | Code | Local  | Connecting       | Total  | Local | Connecting     | Total  |
| Los Angeles   | LAX  | 13,375 | 7,384            | 20,759 | 64.4% | 35.6%          | 100.0% |
| Ontario       | ONT  | 5.988  | 112              | 6.100  | 98.2% | 1.8%           | 100.0% |
| Orange County | SNA  | 608    | 23               | 631    | 96.4% | 3.6%           | 100.0% |
| Palm Springs  | PSP  | 1,118  | 84               | 1,202  | 93.0% | 7.0%           | 100.0% |

Source: Airport Passenger Surveys





As shown in Exhibit 14, the Study Team performed an extensive analysis of available passenger data in order to validate the LAX local/connect ratio. Data from the US DOT O&D Survey and the T-100 and T-3 databases were examined to develop an initial estimate of the percentage of LAX connecting traffic. This preliminary analysis produced an estimated connecting ratio of 24 percent. This estimate was then adjusted based on airport records and survey data to account for passengers not accounted for in the DOT databases:

- International carrier to international carrier connecting passengers;
- Southwest Airlines interline connecting passengers; and
- Transit or through passengers.

These adjustments resulted in a connecting ratio of approximately 30 percent.

Exhibit 14: Local-Connecting Analysis of LAX Traffic – YE 2Q 01

| Item     | Passenger Type                                  | Source  | 3Q 2000              | 4Q 2000              | 1Q 2001              | 2Q 2001              | Total                   |
|----------|---|---|----------------------|----------------------|----------------------|----------------------|-------------------------|
| 1        | Domestic Local                                  | O&D Survey                                    | 8,903,070            | 8,336,990            | 7,426,370            | 8,742,040            | 33,408,470              |
| 2        | US Carrier Intl Local                           | O&D Survey                                    | 1,051,410            | 789.640              | 726,600              | 909.720              | 3,477,370               |
| 3        | Foreign Carrier Intl Local                      | T100, O&D Survey                              | 3,369,222            | 2,762,032            | 2,688,221            | 2,872,170            | 11,691,645              |
| 4        | International Charter Local                     | T100  | 68,604               | 46.902               | 49.389               | 66.672               | 231,567                 |
| 5        | Domestic Charter Local                          | T100  | 16,800               | 12,537               | 11,720               | 12,140               | 53,197                  |
| 6        | US Carrier Nonsched                             | T3 Estimate                                   | 100,000              | 100,000              | 100,000              | 100,000              | 400,000                 |
| 7        | Total Local O&D                                 | Sum of Above                                  | 13,509,106           | 12,048,101           | 11,002,300           | 12,702,742           | 49,262,249              |
| 8        | Foreign Carrier Cnx/Thru                        | O&D Survey                                    | 889,394              | 871,976              | 963,708              | 932,578              | 3,657,656               |
| 9        | US Carrier Intl Connect                         | O&D Survey                                    | 622,986              | 676,058              | 642,492              | 647,216              | 2,588,752               |
| 10       | US Carrier Dom Connect                          | O&D Survey                                    | 2,306,240            | 2,320,520            | 2,287,940            | 2,419,260            | 9,333,960               |
| 11       | Total Connect Psgrs                             | Sum of Above                                  | 3,818,620            | 3,868,554            | 3,894,140            | 3,999,054            | 15,580,368              |
| 12       | Total Passengers                                | Item 7+ Item 11                               | 17,327,726           | 15,916,655           | 14,896,440           | 16,701,796           | 64,842,617              |
| 13       | Percent Local                                   | Item 7/Item 12                                | 78.0%                | 75.7%                | 73.9%                | 76.1%                | 76.0%                   |
| 14       | Percent Connection                              | Item 11/Item 12                               | 22.0%                | 24.3%                | 26.1%                | 23.9%                | 24.0%                   |
| 15       | Connecting Ratio Index                          | Avg. of 1Q 01/2Q 01 = 100                     | 88.0%                | 97.1%                | 104.4%               | 95.6%                | 95.9%                   |
|          | Adjustments to Estimate                         |   |                      |                      |                      |                      |                         |
| 16       | Int'l to Int'l Carrier Connections              | Est. at 2.3% of Total Psgrs                   | 398,538              | 366,083              | 342,618              | 384,141              | 1,491,380               |
| 17       | Southwest Interline Connections                 | Est. at 1.6% of Total Psgrs                   | 277,244              | 254,666              | 238,343              | 267,229              | 1,037,482               |
| 18       | Subtotal  | Item 16 + Item 17                             | 675,781              | 620,750              | 580,961              | 651,370              | 2,528,862               |
| 19       | Adjusted Local O&D                              | Item 7 - Item 18                              | 12,833,325           | 11,427,351           | 10,421,339           | 12,051,372           | 46,733,387              |
| 20<br>21 | Adjusted Connect Psgrs Transit or Through Psgrs | Item 11 + Item 18 Est. at 2.5% of Total Psgrs | 4,494,401<br>444,301 | 4,489,304<br>408,119 | 4,475,101<br>381,960 | 4,650,424<br>428,251 | 18,109,230<br>1,662,631 |
| 22       | Total Psgrs incl. Through                       | Item 12 / 0.975                               | 17.772.027           | 16.324.774           | 15,278,400           | 17.130.047           | 66,505,248              |
| 23       | Connect plus Through Psgrs                      | Item 20 + Item 21                             | 4,938,702            | 4,897,423            | 4,857,061            | 5,078,675            | 19,771,861              |
|          | 5   |   |                      |                      |                      |                      | == ==                   |
| 24       | Percent Local                                   | Item 19 / Item 22                             | 72.2%                | 70.0%                | 68.2%                | 70.4%                | 70.3%                   |
| 25       | Percent Connects/Through                        | Item 23 / Item 22                             | 27.8%                | 30.0%                | 31.8%                | 29.6%                | 29.7%                   |
| 26       | Reported LAX Enplanements                       | Airport Records                               | 9,113,890            | 8,396,155            | 7,742,185            | 8,761,051            | 34,013,281              |
| 27       | Enplanements X 2                                | Item 26 *2                                    | 18,227,780           | 16,792,310           | 15,484,370           | 17,522,102           | 68,026,562              |
| 28       | Difference                                      | Item 27 - Item 22                             | 455,753              | 467,536              | 205,970              | 392,055              | 1,521,314               |

Source: US DOT O&D Survey, T-100, and T-3 Databases; LAX Passenger Survey; LAX Airport Records





Based on this analysis, it seemed likely that the share of connecting passengers at LAX was between the 36 percent shown in the passenger survey and the 30 percent calculated by the Study Team. Subsequent to discussion with LAWA, it was assumed that connecting passengers at LAX represented approximately 32 percent of total LAX traffic. The estimated connecting ratios for the other SCAG airports are shown in Exhibit 15.

Exhibit 15: Total and Local O&D Passengers at Southern CA Airports – YE 2Q 01

| Airport             | Code          | Total Apt<br>Passengers | Estimated<br>Local<br>Percentage | Estimated<br>Local O&D<br>Passengers | Percent of<br>Region |
|---------------------|---------------|-------------------------|----------------------------------|--------------------------------------|----------------------|
| Six SCAG Primary Co | mmercial Air  | ports_                  |                                  |                                      |                      |
| Los Angeles         | LAX           | 67,193,000              | 68%                              | 45,691,000                           | 55.1%                |
| Orange County       | SNA           | 7,611,000               | 99%                              | 7,535,000                            | 9.1%                 |
| Ontario             | ONT           | 6,922,000               | 97%                              | 6,714,000                            | 8.1%                 |
| Burbank             | BUR           | 4,766,000               | 99%                              | 4,719,000                            | 5.7%                 |
| Palm Springs        | PSP           | 1,255,000               | 99%                              | 1,242,000                            | 1.5%                 |
| Long Beach          | LGB           | 599,000                 | 98%                              | 587,000                              | 0.7%                 |
| Subtotal            |               | 88,346,000              | 75%                              | 66,488,000                           | 80.2%                |
| Commercial Airports | Adjacent to S | CAG Region              |                                  |                                      |                      |
| San Diego           | SAN           | 15,973,000              | 96%                              | 15,334,000                           | 18.5%                |
| Santa Barbara       | SBA           | 781,000                 | 99%                              | 773,000                              | 0.9%                 |
| Bakersfield         | BFL           | 302,000                 | 99%                              | 299,000                              | 0.4%                 |
| Subtotal            |               | 17,056,000              | 96%                              | 16,406,000                           | 19.8%                |
| Total Region        |               | 105,402,000             | 81%                              | 82,894,000                           | 100.0%               |

Source: Airport Records and Study Team Analysis

#### **Resident-Visitor Splits**

Visitors and residents behave differently. While Southern California residents are likely to depart on an air trip from a private residence, visitors to the region are likely to depart from a hotel or tourist attraction. Similarly, local residents utilize different ground access options than visitors, and they may have different airport choice patterns due to better knowledge of secondary airport options. It is therefore important that the Regional Airport Demand Model be able to distinguish between Southern California residents and visitors to the region.

Exhibit 16 presents the resident/visitor splits at the Southern California airports based upon passenger surveys at the various airports and calculated from the US DOT O&D Survey. Most airports reflect a balance between resident and visitor use, with the exception of Palm Springs, which attracts a large share of visiting traffic to its many golf courses and resorts, and San Diego, which is also a major visitor market.





Exhibit 16: Resident-Visitor Split of O&D Passengers at Southern CA Airports – YE 2Q 01

|                     |                 | Res/Vis Per<br>From Passenge |         | Domestic Res/Vis Percent<br>From DOT O&D Survey |         |  |
|---------------------|-----------------|------------------------------|---------|---|---------|--|
| Airport             | Code            | Resident                     | Visitor | Resident  | Visitor |  |
| Six SCAG Primary Co | mmercial Airpo  | rts                          |         |   |         |  |
| Los Angeles         | LAX             | 49.6%                        | 50.4%   | 51.7%   | 48.3%   |  |
| Ontario             | ONT             | 54.1%                        | 45.9%   | 55.2%   | 44.8%   |  |
| Burbank             | BUR             | n/a                          | n/a     | 56.3%   | 43.7%   |  |
| Orange County       | SNA             | 55.0%                        | 45.0%   | 48.4%   | 51.6%   |  |
| Palm Springs        | PSP             | n/a                          | n/a     | 25.9%   | 74.1%   |  |
| Long Beach          | LGB             | n/a                          | n/a     | 54.8%   | 45.2%   |  |
| Commercial Airports | Adjacent to SC/ | AG Region                    |         |   |         |  |
| San Diego           | SAN             | 39.9%                        | 60.1%   | 44.7%   | 55.3%   |  |
| Santa Barbara       | SBA             | n/a                          | n/a     | 53.1%   | 46.9%   |  |
| Bakersfield         | BFL             | n/a                          | n/a     | 56.9%   | 43.1%   |  |

Source: Airport Passenger Surveys and US DOT O&D Survey from Database Products

#### **Travel Propensities**

The effect of household income on travel propensity is a significant factor that needs to be considered when analyzing regional trip generation. Very poor people can afford to make very few air trips, while wealthy people tend to travel more frequently. This variation in travel propensity is demonstrated by Exhibit 17, which shows how annual air travel frequency by survey respondents at LAX and ONT varied according to income level. As expected, travel propensities increase noticeably at higher income levels.

Exhibit 17: Annual Trips by Southern CA Residents in LAX and ONT Surveys

| Annual Household<br>Income   | Median of<br>Annual Trips                    |
|--|--|
| Under \$20,000<br>\$20,000-\$34,999<br>\$35,000-\$49,999<br>\$50,000-\$74,999<br>\$75,000-\$99,999<br>\$100,000-\$149,999<br>\$150,000-\$174,999<br>\$175,000-\$199,999<br>\$200,000-\$249,999<br>\$250,000 and Over | 2<br>3<br>3<br>4<br>6<br>7<br>10<br>11<br>12 |
| Total  | 4  |

Source: Study Team Analysis of LAWA Passenger Surveys





#### **Party Size**

In analyzing ground access mode choice with the Regional Airport Demand Model, the size of the travel party is a critical variable. The cost and utility of shuttle vans, taxis, rental cars, private vehicles, public transit, and various parking options can all vary widely with travel party size. Exhibit 18 shows the distribution of party size for LAX and Ontario passengers by residency, while Exhibit 19 shows the distribution of travel party size for Orange County and Palm Springs. The majority of travelers at LAX, Ontario, and Orange County are traveling alone, but the large percentage of visitors to Palm Springs lead to a lower share of solo travelers.

Exhibit 18: LAX and ONT Travel Party Size by Residency

| Party      |          | Party Size      | as     | ONT Party Size as<br>Pct of Total |         |        |  |
|------------|----------|-----------------|--------|-----------------------------------|---------|--------|--|
| Size       | Resident | Visitor Total I |        | Resident                          | Visitor | Total  |  |
|            |          |                 |        |                                   |         |        |  |
| 1          | 64.9%    | 55.1%           | 60.0%  | 70.3%                             | 59.7%   | 65.6%  |  |
| 2          | 22.0%    | 28.1%           | 24.9%  | 24.3%                             | 26.2%   | 25.1%  |  |
| 3          | 6.4%     | 6.4%            | 6.4%   | 3.4%                              | 6.1%    | 4.6%   |  |
| 4          | 3.1%     | 5.8%            | 4.5%   | 1.0%                              | 4.3%    | 2.4%   |  |
| 5          | 1.6%     | 2.1%            | 1.8%   | 0.5%                              | 1.2%    | 0.8%   |  |
| 6          | 1.0%     | 1.1%            | 1.0%   | 0.2%                              | 1.4%    | 0.7%   |  |
| 7          | 0.2%     | 0.3%            | 0.2%   | 0.0%                              | 0.4%    | 0.2%   |  |
| 8          | 0.0%     | 0.0%            | 0.2%   | 0.0%                              | 0.2%    | 0.1%   |  |
| 9          | 0.6%     | 0.6%            | 0.6%   | 0.2%                              | 0.2%    | 0.2%   |  |
| 10 or More | 0.2%     | 0.4%            | 0.3%   | 0.2%                              | 0.2%    | 0.2%   |  |
| Total      | 100.0%   | 100.0%          | 100.0% | 100.0%                            | 100.0%  | 100.0% |  |

Source: Study Team Analysis of LAWA Passenger Surveys

Exhibit 19: Distribution of Travel Party Size for SNA and PSP

|               | SNA Party Size as<br>Pct of Total |        |        |                    |  |  |  |  |
|---------------|-----------------------------------|--------|--------|--------------------|--|--|--|--|
| Party<br>Size | Orange County<br>Residents        | Others | Total  | as Pct of<br>Total |  |  |  |  |
| 1             | 74.6%                             | 59.6%  | 65.5%  | 45.0%              |  |  |  |  |
| 2             | 16.5%                             | 23.1%  | 20.5%  | 44.0%              |  |  |  |  |
| 3             | 4.8%                              | 7.8%   | 6.6%   | 5.0%               |  |  |  |  |
| 4             | 1.6%                              | 5.7%   | 4.1%   | 4.0%               |  |  |  |  |
| 5 or More     | 2.4%                              | 3.9%   | 3.3%   | 2.0%               |  |  |  |  |
| Total         | 100.0%                            | 100.0% | 100.0% | 100.0%             |  |  |  |  |

Source: Study Team Analysis of Airport Passenger Surveys





#### TRIP CHARACTERISTICS

#### **Trip Purpose**

Trip purpose plays a critical role in the distribution of demand across the region. People visiting friends or relatives are more likely to stay in residential areas. Business travelers are more likely to stay in hotels near the site of their business meeting. Vacationers may choose to stay at hotels that are close to tourist attractions. Trip purpose also plays a role in the airport choice process, because business travelers tend to be less price sensitive than leisure travelers and more sensitive to convenience.

Exhibit 20 presents the distribution of trips by purpose as presented in the various Southern California airport passenger surveys. The distributions by trip purpose are fairly consistent across the region, with two notable exceptions. First of all, Palm Springs has a higher percentage of passengers traveling on vacation, which is consistent with its role as a resort area. Secondly, LAX seems to have a very low share of business travel compared to the other surveyed airports, though the reasons for this difference are unclear.

**Exhibit 20: Passenger Trip Purpose by Airport** 

| Percent of                                   |        |        |        |        | f Total |        |        |        |
|--|--------|--------|--------|--------|---------|--------|--------|--------|
| Trip Purpose                                 | LAX    | ONT    | SNA    | LGB    | PSP     | SAN    | SBA    | PMD    |
| Detailed Trip Purpose                        |        |        |        |        |         |        |        |        |
| ·  | 28.6%  | 42.9%  | 43.2%  | 31.8%  | 35.0%   | 43.9%  | 24.0%  | 43.0%  |
| Business trip<br>Convention                  |        |        |        |        |         |        |        |        |
|  | 2.0%   | 2.3%   | 2.5%   | 5.6%   | 1.0%    | n/a    | n/a    | n/a    |
| Business and pleasure trip                   | 6.1%   | 3.8%   | 3.2%   | n/a    | 0.0%    | n/a    | 31.0%  | 14.0%  |
| Vacation or pleasure trip                    | 36.9%  | 21.5%  | 41.0%  | 53.3%  | 64.0%   | 54.5%  | 45.0%  | 43.0%  |
| Visit friends or relatives                   | 20.6%  | 21.5%  | n/a    | n/a    | n/a     | n/a    | n/a    | n/a    |
| Go to or from school                         | 1.3%   | 1.8%   | 0.6%   | n/a    | n/a     | n/a    | n/a    | n/a    |
| Military                                     | 0.4%   | 0.5%   | n/a    | n/a    | n/a     | n/a    | n/a    | n/a    |
| Personal or family emergency or other matter | 4.0%   | 5.8%   | 8.5%   | n/a    | n/a     | n/a    | n/a    | n/a    |
| Other  | n/a    | n/a    | 0.9%   | 9.3%   | 0.0%    | 1.6%   | n/a    | n/a    |
| Total  | 100.0% | 100.0% | 100.0% | 100.0% | 100.0%  | 100.0% | 100.0% | 100.0% |
| Combined Trip Purpose                        |        |        |        |        |         |        |        |        |
| Business/Convention                          | 30.7%  | 45.1%  | 45.7%  | 37.4%  | 36.0%   | 43.9%  | 24.0%  | 43.0%  |
| Personal                                     | 62.9%  | 50.5%  | 50.2%  | 53.3%  | 64.0%   | 54.5%  | 45.0%  | 43.0%  |
| Combination                                  | 6.1%   | 3.8%   | 3.2%   | 0.0%   | 0.0%    | 0.0%   | 31.0%  | 14.0%  |
| Other  | 0.4%   | 0.5%   | 0.9%   | 9.3%   | 0.0%    | 1.6%   | 0.0%   | 0.0%   |
| Total  | 100.0% | 100.0% | 100.0% | 100.0% | 100.0%  | 100.0% | 100.0% | 100.0% |

Source: Study Team Analysis of Airport Passenger Surveys





#### **Trip Duration**

Trip duration plays an important role in both airport choice and airport access mode choice. Travelers that have a Saturday night stay typically have access to better fares than travelers that are not staying over a Saturday, which can impact airport selection. Also, people on longer trips may have more luggage and may prefer certain ground access modes over others. Similarly, travelers on longer trips may be more sensitive to parking costs. Exhibit 21 presents the number of nights travelers from LAX and Ontario spent away from home. In general, LAX has a higher share of trips of longer duration, reflecting its role as the primary long-haul and international airport for the region. People traveling longer distances are more likely to take trips of longer duration.

Exhibit 21: Nights Away From Home by Residency for LAX and ONT

|            | Distributi | ition of LAX Responses Distribution o |        |           | on of ONT Resp | onses  |
|------------|------------|---------------------------------------|--------|-----------|----------------|--------|
| Nights     | Residents  | Visitors                              | Total  | Residents | Visitors       | Total  |
| 0          | 2.5%       | 2.3%                                  | 2.4%   | 7.0%      | 4.0%           | 5.6%   |
| 1          | 6.9%       | 7.4%                                  | 7.2%   | 11.1%     | 11.1%          | 11.1%  |
| 2          | 9.5%       | 11.4%                                 | 10.5%  | 17.1%     | 15.6%          | 16.4%  |
| 3          | 11.3%      | 12.2%                                 | 11.7%  | 15.6%     | 15.4%          | 15.5%  |
| 4          | 11.1%      | 11.8%                                 | 11.4%  | 13.7%     | 12.8%          | 13.3%  |
| 5          | 11.0%      | 9.8%                                  | 10.4%  | 9.9%      | 9.7%           | 9.8%   |
| 6          | 5.3%       | 6.5%                                  | 5.9%   | 3.7%      | 4.6%           | 4.1%   |
| 7 to 13    | 24.6%      | 22.3%                                 | 23.4%  | 14.0%     | 18.4%          | 16.0%  |
| 14 or more | 17.8%      | 16.4%                                 | 17.1%  | 7.8%      | 8.5%           | 8.1%   |
| Total      | 100.0%     | 100.0%                                | 100.0% | 100.0%    | 100.0%         | 100.0% |

Source: Study Team Analysis of LAWA Passenger Surveys

#### **Ground Origin Type**

The type of ground origin or destination is an important determinant of the distribution of air party trip ends in a region, and therefore the number of air passenger trips generated by a given zone. For example, residents are more likely to begin their business trip from home if their flight departs in the morning, while they may leave from their workplace if their flight is in the afternoon or evening. Exhibit 22 shows the distribution of ground origin types for LAX and Ontario survey respondents. One interesting finding is that approximately 90 percent of resident trips began from a private residence, indicating that place of residence may be a good indication of ground origin in cases where the survey did not explicitly ask for the origin of the ground access trip to the airport but instead asked where the traveler lives.





Exhibit 22: Distribution of LAX and ONT Passengers by Ground Origin Type

|                           | Distribution of LAX Responses |          |        | Distribution of ONT Responses |          |        |  |
|---------------------------|-------------------------------|----------|--------|-------------------------------|----------|--------|--|
| Ground Origin Type        | Residents                     | Visitors | Total  | Residents                     | Visitors | Total  |  |
| A private residence       | 89.6%                         | 38.0%    | 63.6%  | 90.7%                         | 44.3%    | 69.4%  |  |
| A hotel or motel          | 3.7%                          | 51.3%    | 27.7%  | 2.2%                          | 40.2%    | 19.7%  |  |
| Your place of work        | 4.5%                          | 2.9%     | 3.7%   | 5.7%                          | 5.0%     | 5.4%   |  |
| Another place of business | 0.8%                          | 2.8%     | 1.8%   | 0.7%                          | 6.4%     | 3.3%   |  |
| A local attraction        | 0.1%                          | 1.1%     | 0.6%   | 0.0%                          | 0.2%     | 0.1%   |  |
| Some other place?         | 1.3%                          | 3.9%     | 2.6%   | 0.6%                          | 3.8%     | 2.1%   |  |
| Total                     | 100.0%                        | 100.0%   | 100.0% | 100.0%                        | 100.0%   | 100.0% |  |

Source: Study Team Analysis of LAWA Passenger Surveys

#### **AIRPORT CHOICE**

The passenger surveys at LAX and Ontario provided a wealth of information on airport choice. As shown in Exhibit 23, the surveys explicitly asked whether LAX and Ontario passengers considered other airports when planning their air trips. It is interesting to note that only one out of every four passengers even considered using a different airport than the one they selected.

Exhibit 23: LAX and ONT Passengers' Consideration of Other Airports

| Considered | Percent  | Percent of LAX Passengers |        |          | Percent of ONT Passengers |        |  |  |
|------------|----------|---------------------------|--------|----------|---------------------------|--------|--|--|
| Other Apt  | Resident | Visitor                   | Total  | Resident | Visitor                   | Total  |  |  |
| Yes        | 26.6%    | 20.3%                     | 23.5%  | 20.3%    | 28.4%                     | 23.8%  |  |  |
| No         | 72.8%    | 78.2%                     | 75.5%  | 79.4%    | 70.0%                     | 75.2%  |  |  |
| Don't know | 0.6%     | 1.5%                      | 1.1%   | 0.3%     | 1.6%                      | 0.9%   |  |  |
| Total      | 100.0%   | 100.0%                    | 100.0% | 100.0%   | 100.0%                    | 100.0% |  |  |

Source: Study Team Analysis of LAWA Passenger Surveys

Exhibit 24 examines this issue further by presenting the reasons passengers at LAX and Ontario chose those airports. Approximately 45 percent of LAX passengers chose LAX because it had an air service advantage ("More convenient flight time here", "More direct flights here", and "Destination only served here". Only 21 percent of Ontario passengers cited these reasons. In contrast, 45 percent of Ontario passengers chose the airport for ground access convenience ("This is the closest airport", "Easier to get here", and "Easier to get in and out of here"), while only 13 percent of respondents chose LAX for the same reasons.





Exhibit 24: LAX and ONT Passengers' Reasons for Choosing Airport

|                                     | Percent of LAX Passengers |         |        | Percent of | of ONT Passe | engers |
|-------------------------------------|---------------------------|---------|--------|------------|--------------|--------|
| Reason for Using LAX                | Resident                  | Visitor | Total  | Resident   | Visitor      | Total  |
|                                     |                           |         |        |            |              |        |
| Flights Cost Less Here              | 19.6%                     | 25.9%   | 22.3%  | 22.2%      | 22.0%        | 22.1%  |
| This is the Closest Airport         | 9.6%                      | 18.9%   | 13.6%  | 27.8%      | 36.2%        | 32.2%  |
| More Convenient Flight Time Here    | 15.1%                     | 13.6%   | 14.4%  | 15.1%      | 9.2%         | 12.0%  |
| More Direct Flights Here            | 23.8%                     | 11.1%   | 18.4%  | 4.8%       | 3.5%         | 4.1%   |
| Destination Only Served Here        | 18.1%                     | 5.8%    | 12.9%  | 6.3%       | 4.3%         | 5.2%   |
| Did Not Make Travel Arrangements    | 3.0%                      | 5.8%    | 4.2%   | 2.4%       | 3.5%         | 3.0%   |
| Travel Agent Recommended            | 2.7%                      | 2.9%    | 2.8%   | 2.4%       | 0.7%         | 1.5%   |
| Easier to Get Here                  | 2.4%                      | 3.3%    | 2.8%   | 7.1%       | 4.3%         | 5.6%   |
| Easier to Get In and Out of Here    | 0.9%                      | 1.2%    | 1.0%   | 6.3%       | 8.5%         | 7.5%   |
| Availability / No Choice            | 1.8%                      | 1.2%    | 1.6%   | 0.8%       | 2.1%         | 1.5%   |
| Did Not Check Other Airports        | 0.3%                      | 0.0%    | 0.2%   | 0.0%       | 0.0%         | 0.0%   |
| Close to Friends / Visit at Airport | 0.9%                      | 1.2%    | 1.0%   | 0.8%       | 1.4%         | 1.1%   |
| Not Aware of Other Airports         | 0.0%                      | 0.4%    | 0.2%   | 0.0%       | 0.0%         | 0.0%   |
| No Transportation to Other Airports | 0.3%                      | 0.8%    | 0.5%   | 0.0%       | 0.0%         | 0.0%   |
| Re-Routed                           | 0.3%                      | 1.6%    | 0.9%   | 0.0%       | 0.0%         | 0.0%   |
| Other                               | 0.6%                      | 4.1%    | 2.1%   | 3.2%       | 2.1%         | 2.6%   |
| Don't Know                          | 0.6%                      | 2.1%    | 1.2%   | 0.8%       | 2.1%         | 1.5%   |
| Total                               | 100.0%                    | 100.0%  | 100.0% | 100.0%     | 100.0%       | 100.0% |

Source: Study Team Analysis of LAWA Passenger Surveys

Exhibit 25 shows how often LAX and Ontario passengers used other airports in the prior year. The table shows that while 56 percent of the trips made by Ontario passengers were from other regional airports (including LAX), only 32 percent of the trips made by LAX passengers originated from other airports in the region.

Exhibit 25: Distribution of Annual Trips by LAX and ONT Passengers

| Survey  | LAX            | SNA            | BUR           | ONT            | Total            |
|---|----------------|----------------|---------------|----------------|------------------|
| Observations  LAX Survey  ONT Survey            | 8,609<br>862   | 1,658<br>420   | 1,128<br>345  | 1,353<br>1,291 | 12,748<br>2,918  |
| <u>Distribution</u><br>LAX Survey<br>ONT Survey | 67.5%<br>29.5% | 13.0%<br>14.4% | 8.8%<br>11.8% | 10.6%<br>44.3% | 100.0%<br>100.0% |

Source: Study Team Analysis of LAWA Passenger Surveys

Exhibits 26 and 27 present an analysis of LAX and Ontario passengers categorized by closest airport and air destination region. In these tables, closest airport is defined by straight line distance rather than driving distance or drive time, because the survey responses have not yet been integrated with SCAG's ground transportation models.





The analysis demonstrates that while only 40 percent of LAX passengers come from ground origins that are closer to LAX than any other airport, nearly 80 percent of Ontario passengers come from the ground origins closest to Ontario or Palm Springs (to the east). The analysis demonstrates that passengers from other airports' natural catchment areas leak to LAX.

Exhibit 26: Distribution of LAX Passengers by Region and Airport

|                      | Annual Passengers from Closest Airport |     |     |     |     |     |     |       |
|----------------------|--|-----|-----|-----|-----|-----|-----|-------|
| Destination          | LAX                                    | LGB | BUR | ONT | PSP | SAN | SNA | Total |
|                      |  |     |     |     |     |     |     |       |
| <u>Domestic</u>      |  |     |     |     |     |     |     |       |
| West                 | 43%                                    | 19% | 23% | 2%  | 1%  | 1%  | 12% | 100%  |
| Mountain             | 37%                                    | 16% | 26% | 4%  | 1%  | 1%  | 15% | 100%  |
| Plains               | 41%                                    | 15% | 28% | 4%  | 1%  | 1%  | 10% | 100%  |
| Central              | 39%                                    | 14% | 29% | 4%  | 1%  | 2%  | 11% | 100%  |
| East                 | 40%                                    | 12% | 32% | 4%  | 1%  | 1%  | 11% | 100%  |
| Subtotal             | 41%                                    | 16% | 27% | 3%  | 1%  | 1%  | 11% | 100%  |
| <u>International</u> |  |     |     |     |     |     |     |       |
| Africa               | 46%                                    | 2%  | 32% | 10% | 0%  | 0%  | 9%  | 100%  |
| Australia & Pacific  | 49%                                    | 9%  | 17% | 3%  | 2%  | 4%  | 16% | 100%  |
| Canada & Greenland   | 27%                                    | 13% | 23% | 4%  | 4%  | 2%  | 26% | 100%  |
| Caribbean            | 19%                                    | 19% | 32% | 3%  | 0%  | 13% | 13% | 100%  |
| Central America      | 40%                                    | 12% | 30% | 5%  | 1%  | 1%  | 11% | 100%  |
| Europe               | 36%                                    | 8%  | 29% | 6%  | 1%  | 3%  | 16% | 100%  |
| Far East             | 36%                                    | 14% | 23% | 8%  | 1%  | 4%  | 14% | 100%  |
| Middle East          | 6%                                     | 15% | 29% | 36% | 0%  | 3%  | 10% | 100%  |
| South America        | 35%                                    | 10% | 33% | 14% | 0%  | 3%  | 5%  | 100%  |
| Subtotal             | 36%                                    | 12% | 26% | 6%  | 1%  | 3%  | 15% | 100%  |
| Total                | 40%                                    | 15% | 27% | 4%  | 1%  | 2%  | 13% | 100%  |

Source: Study Team Analysis of LAX Passenger Surveys

Exhibit 27: Distribution of ONT Passengers by Region and Airport

|                  | Percent Passengers from Closest Airport |     |           |     |     |     |       |     |       |  |  |
|------------------|---|-----|-----------|-----|-----|-----|-------|-----|-------|--|--|
| Destination      | ONT                                     | PSP | ONT + PSP | LAX | SNA | BUR | LGB   | SAN | Total |  |  |
| Domostio         |   |     |           |     |     |     |       |     |       |  |  |
| Domestic<br>West | 63%                                     | 11% | 74%       | 1%  | 14% | 10/ | 6%    | 1%  | 1009/ |  |  |
|                  |   |     |           |     | , - | 4%  | - , - |     | 100%  |  |  |
| Mountain         | 73%                                     | 9%  | 82%       | 0%  | 10% | 4%  | 4%    | 1%  | 100%  |  |  |
| Plains           | 72%                                     | 9%  | 81%       | 1%  | 8%  | 4%  | 5%    | 0%  | 100%  |  |  |
| Central          | 74%                                     | 13% | 87%       | 0%  | 6%  | 4%  | 3%    | 0%  | 100%  |  |  |
| East             | 70%                                     | 11% | 80%       | 1%  | 8%  | 4%  | 5%    | 2%  | 100%  |  |  |
| Subtotal         | 66%                                     | 11% | 77%       | 1%  | 12% | 4%  | 5%    | 1%  | 100%  |  |  |
| International    | 74%                                     | 6%  | 80%       | 0%  | 7%  | 4%  | 3%    | 7%  | 100%  |  |  |
| Total            | 66%                                     | 11% | 77%       | 1%  | 12% | 4%  | 5%    | 1%  | 100%  |  |  |

Source: Study Team Analysis of ONT Passenger Surveys





Exhibit 28 presents a case study of LAX passengers by closest airport for selected destinations. A destination with good non-stop air service from multiple regional airports (the San Francisco Bay Area) is compared to longer-haul destinations (Washington DC and Boston), where LAX is the only regional airport with non-stop services. The table demonstrates that in markets where there are competitive air services at the regional airports, LAX draws a large portion of its traffic from the ground zones closest to the airport. In markets without competitive air services at the regional airports, LAX draws significantly more passengers from outside its core market area.

**Exhibit 28: LAX Passengers by Closest Airprt for Selected Destinations** 

| Market           | LAX          | LGB       | LAX + LGB    | BUR       | ONT       | PSP      | SAN      | SNA       | Total      |
|------------------|--------------|-----------|--------------|-----------|-----------|----------|----------|-----------|------------|
| Number of Obse   | ervations    |           |              |           |           |          |          |           |            |
| OAK              | 175          | 77        | 253          | 74        | 6         | 2        | 0        | 29        | 364        |
| SFO              | 197          | 67        | 263          | 101       | 3         | 2        | 1        | 32        | 403        |
| SJC              | <u>157</u>   | <u>48</u> | <u>205</u>   | <u>68</u> | <u>11</u> | <u>3</u> | <u>3</u> | <u>35</u> | <u>326</u> |
| Subtotal         | 529          | 192       | 721          | 244       | 21        | 6        | 5        | 96        | 1,092      |
| WAS              | 63           | 19        | 82           | 63        | 7         | 0        | 3        | 26        | 180        |
| BOS              | 58           | 13        | 71           | 56        | 8         | 2        | 5        | 26        | 168        |
| Percent Of Total | l            |           |              |           |           |          |          |           |            |
| OAK              | 48.2%        | 21.3%     | 69.5%        | 20.4%     | 1.6%      | 0.5%     | 0.0%     | 8.0%      | 100.0%     |
| SFO              | 48.9%        | 16.5%     | 65.4%        | 25.1%     | 0.9%      | 0.4%     | 0.3%     | 7.9%      | 100.0%     |
| <u>SJC</u>       | <u>48.1%</u> | 14.7%     | <u>62.9%</u> | 21.0%     | 3.5%      | 0.8%     | 1.1%     | 10.8%     | 100.0%     |
| Subtotal         | 48.4%        | 17.6%     | 66.0%        | 22.3%     | 1.9%      | 0.6%     | 0.4%     | 8.8%      | 100.0%     |
| WAS              | 34.7%        | 10.6%     | 45.2%        | 35.0%     | 3.7%      | 0.2%     | 1.7%     | 14.2%     | 100.0%     |
| BOS              | 34.7%        | 7.9%      | 42.6%        | 33.6%     | 4.9%      | 0.9%     | 2.7%     | 15.3%     | 100.0%     |

Source: Study Team Analysis of LAWA Passenger Surveys

#### **COMBINING THE RESULTS OF DIFFERENT SURVEYS**

Because the SCAG Regional Airport Demand Model must rely on individual passenger surveys from different airports during Phase 1 of the study, it is important to consider how the surveys can be combined for an analysis of the entire region. There are three key differences among the various airport passenger surveys that must be considered:

- Variations in survey sample size;
- Variations in survey timing; and
- Variations in ground origin specificity.





The survey results must be adjusted for these differences to ensure an accurate representation of total regional airport demand.

#### **Survey Timing**

Survey timing is not a major concern because the most complete databases of survey responses -- those from LAX, Ontario, and Orange County -- were compiled between July 2000 and August 2001. As there were no dramatic changes in regional air service patterns at these airports during this period, it is reasonable to consider these survey responses as representative of regional air passengers in YE 2Q 01. The other survey databases provide more general information, and with the exception of the Long Beach surveys -- which reflect travel after 9/11 and after the introduction of jetBlue service -- the other regional airport surveys can be assumed to represent YE 2Q 01 since there were few air service changes and limited changes in passenger traffic at the airports in question between the times the surveys were performed and the base analysis period (YE 2Q 01).

While the surveys can generally be assumed to represent the same period, it should be noted that nearly all of these surveys were conducted pre-9/11. The advantage of this is the stability that allows the different passenger surveys to be combined. However, the surveys do not reflect the decline in air travel that has occurred since 9/11. The study team will have to adjust the regional forecasts to reflect the impacts of 9/11, and one of the focuses of the survey efforts in Phases 2 and 3 of the study will be data collection to refine the model to reflect the post-9/11 air travel environment.

#### **Survey Sample Size**

It is possible to adjust for the different survey sample sizes by scaling the survey results to reflect annual or average day passenger levels. While this process is rather straightforward, the small sample sizes associated with the surveys at certain of the regional airports may need to be supplemented with additional surveys during Phases 2 and 3.

#### **Survey Ground Origin Specificity**

While the LAX and Ontario surveys are geo-coded to allow analysis at the TAZ-level, the other surveys do not identify ground origins and destinations at that level of detail. Most of the other surveys identify passenger origins and destinations at the city or zip code level. The Study Team is considering three different approaches to model estimation in order to account for these differences in ground origin specificity.





#### Method 1

It may be possible to estimate the distribution of passengers at the TAZ level from the city and zip code observations by allocating zip code observations to individual TAZs based on the socioeconomic characteristics of the TAZs. The advantage of this approach is that the model could be estimated and applied at the TAZ level.

#### Method 2

A second approach is to aggregate the TAZ observations up to the zip code level. The advantage of this methodology is that actual observations will be used for model estimation as opposed to synthetic observations. The resulting relationships could then be applied at the TAZ level to generate estimates of passenger trips by ground zone.

#### Method 3

A third approach is to estimate model coefficients based on a smaller sub-region. For example, it may be possible to identify a smaller area within the SCAG region where the LAX and ONT surveys represent nearly all air passengers. For this sub-region, the model could be estimated at the TAZ level, and the resulting estimating relationships could be applied at the TAZ level to the entire region.

The appropriate method for merging the survey results will be determined during the development of the trip generation model in Phase 1. As an interim example of the distribution of total regional demand, Exhibit 29 presents a map showing the geographic distribution of surveyed passengers at LAX, Ontario, Burbank, Orange County, and San Diego.





Passengers

Built

LAX

LAX

LGB

Scale: 1 Dot = 2,000 Annual Passengers

• = LAX
• = ONT
• = BUR
• = SNA
• = SAN

Exhibit 29: Geographic Distribution of LAX, ONT, BUR, SNA, and SAN O&D

Source: Study Team Analysis of Airport Passenger Surveys

#### POTENTIAL CONSIDERATIONS FOR FUTURE SURVEYS

Based on the survey analysis contained in this working paper, it is possible to identify specific areas that should be focused on during the Phase 2 survey design effort and the Phase 3 survey collection effort:

- San Diego is the second-largest airport in Southern California, but the summary survey results obtained by the Study Team are very limited. It is important that surveys be targeted at San Diego to allow a more accurate mapping of trip generation for the region surrounding the airport.
- Similarly, Orange County and Burbank Airports should be targeted for more information on the ground origins of passengers. The existing Orange County survey has a relatively small sample and only asked the place of residence for Orange County residents, without considering the ground origins or destinations of visitors to the region or Southern California residents from outside Orange County. The Burbank traffic study only provided information on the geographic distribution of the car registrations





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- of airport passengers, and therefore underrepresented the distribution of the trip origins of visitors to the region.
- Finally, even a small sample of survey responses would provide additional detail on passengers using the smaller airports in the region such as PSP, LGB, SBA, BFL, OXR, and IPL.

These factors will be considered in designing the Phase 3 survey effort.





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## APPENDIX A SURVEY QUESTIONNAIRES





### LAWA (LAX AND ONT) SURVEY QUESTIONNAIRES

MSI International LAX MSI111

#### **SCREENER**

#### APPROACH PEOPLE IN DEPARTURE LOUNGE

| Hello.<br>only n | My name  | e is, and we are conducting a survey of minutes of your time.  | passengers for the Los Angeles International Airport.                           |  |  |  |  |
|------------------|--|--|---|--|--|--|--|
| I1.              | INTERVIEWER: Choose airline and flight number. |  |   |  |  |  |  |
| 15.              | INTERVIEWER: Choose Flight Destination Airport |  |   |  |  |  |  |
| A.               | RESPO  | are you a passenger on (READ FLIGHT INFO<br>ONDENT, STARTING WITH AIRLINE, FL<br>GNED GATE NUMBER)?  | ORMATION FROM YOUR QUOTA SHEET TO JIGHT NUMBER) leaving from gate number (READ) |  |  |  |  |
|                  | 0  | Yes  |   |  |  |  |  |
|                  | O  | No   | TERMINATE   |  |  |  |  |
| B.               | ASK I  | F NOT OBVIOUS: Are you at least 16 years   | old?  |  |  |  |  |
|                  | 0  | Yes  |   |  |  |  |  |
|                  | O  | No   | TERMINATE   |  |  |  |  |
| C.               | Did yo   | Did you fly here today for the sole purpose of getting another flight out of this airport?   |   |  |  |  |  |
|                  | 0  | Yes  | SKIP TO E   |  |  |  |  |
|                  | O  | No   |   |  |  |  |  |
| D.               | (IF RE   | Are you a resident of the Southern California area or have you been visiting the Southern California area (IF RESPONDENT ASKS FOR DEFINITION OF SOUTHERN CALIFORNIA AREA) "Southern California includes the area from the Mexican border north to the Santa Barbara/Santa Maria area." |   |  |  |  |  |
|                  | O  | Resident   | SKIP TO 1.1   |  |  |  |  |
|                  | Ö  | Visitor  | SKIP TO Vis1  |  |  |  |  |
| E.               | Are yo   | Are you flying out on the same plane you came in on or on a different plane?   |   |  |  |  |  |
|                  | •  | Same   | TERMINATE   |  |  |  |  |
|                  | O  | Different  |   |  |  |  |  |
| E2.              | INTE   | INTERVIEWER: If quota not reached, continue If quota is filled, terminate.   |   |  |  |  |  |
|                  | •  | CONTINUE   | SKIP TO 23  |  |  |  |  |
|                  | O  | TERMINATE  | TERMINATE   |  |  |  |  |
| 1.1.             | What is the main purpose of your trip today?   |  |   |  |  |  |  |
|                  | •  | Business   |   |  |  |  |  |
|                  | $\mathbf{O}$                                   | Convention   |   |  |  |  |  |
|                  | O  | Business and pleasure  |   |  |  |  |  |
|                  | O  | Vacation or pleasure trip  |   |  |  |  |  |
|                  | O  | Visit friends or relatives   |   |  |  |  |  |
|                  | $\circ$  | Got to or from school  |   |  |  |  |  |
|                  | 0  | Military   | antton  |  |  |  |  |
|                  | $\mathbf{C}$                                   | Personal or family emergency or other n  | natter  |  |  |  |  |

| 2.1. In | total, how many nights wi                           | ill you be away from home on this trip?   |
|---------|---|---|
|         |   | Number of nights:   |
| (2.1.Ev | al.) Evaluator. Jun<br>(WILL NOT APPEAR             | aps from 2.1 to 6c2<br>ON SCREEN)   |
| Vis1.   | What was the main purp                              | oose of your trip to Southern California?   |
|         | O Business trip                                     |   |
|         | O Convention  |   |
|         | O Business and                                      | pleasure trip   |
|         | O Vacation or p                                     | pleasure trip   |
|         | O Visit friends                                     |   |
|         | O Got to or from                                    | n school  |
|         | O Military  |   |
|         |   | amily emergency or other matter   |
| 2.2.    | In total, how many nigh                             | ts were you away from home on this trip?  |
|         |   | Number of nights:   |
| (3.ELF  | (WILL NOT APPEAR                                    |   |
| 3.      | In total, how many nigh                             | ts did you stay in the Southern California area?  |
|         |   | Number of nights:   |
| (3.Evai | l.) Checks if value in 3 is si<br>(WILL NOT APPEAR) | maller or equal to value in 2.2 IF V3 > V2.2, prompt for a fix.<br>ON SCREEN)                   |
| 3.Prom  | from home on this trip.                             | hts spent in Southern California is greater than the total number of nights away                |
|         | Tap NEXT to return to                               | Q2.2 (Total nights) and Q3 (Southern California nights).  |
| (3.Evai | (WILL NOT APPEAR)                                   |   |
| (4.Evai | .)Evaluates IF BUSINESS<br>(WILL NOT APPEAR)        | S OR CONVENTION, based on V1.2.1 If not, goto 4.Eval2 ON SCREEN)                                |
| 4.      | Did your \$\$QVis1 inclu                            | de any tours, entertainment, or other leisure activities?                                       |
|         | O Yes<br>O No                                       | SKIP TO 5.ELF   |
| 4.4     |   |   |
| 4A.     | How many nights did yo                              | ou add to your \$\$QVis1 in order to pursue these leisure activities?                           |
|         |   | Number of nights:   |
| (5.ELF  | .) IF LF=1, DO 5, ELSE g<br>(WILL NOT APPEAR (      |   |
| 5.      |   | out how much money did you spend on? T DOLLAR. CODE DON'T KNOW = 999; REFUSED = 888; NONE = 0.) |
|         |   | lodging, food, and beverages retail purchases entertainment                                     |

| 5A.    | Just to confirm, you spent about \$\$Q5SUM? |  |  |  |  |  |
|--------|---|--|--|--|--|--|
|        | •   | Total confirms or respondent does not wish to revise the estimate (CONTINUE)   |  |  |  |  |
|        | •   | Total is wrong (FIX)   | SKIP TO 5  |  |  |  |
| 6.     | When y                                      | you came to Southern California, did you arrive at this airport  | ?  |  |  |  |
|        | •   | Yes  | SKIP TO 6C.1   |  |  |  |
|        | Õ   | No   | Jim To Je.1  |  |  |  |
| (6.EL) |   | T if LF=0, ELSE goto 6A<br>L NOT APPEAR ON SCREEN)   |  |  |  |  |
| 6A.    | How di                                      | d you arrive in the Los Angeles area?  |  |  |  |  |
|        | 0000000000                                  | A DIFFERENT AIRPORT Private car/truck/van Train/AMTRAK/railroad Cruise line Taxi Limousine/Town Car Greyhound bus Chartered bus/van Tour bus Other | SKIP TO 6B SKIP TO 7 |  |  |  |
| 6B.    | What a                                      | irport did you arrive at?  | 3  |  |  |  |
| 02.    |   |  |  |  |  |  |
|        | O   | Ontario International  | SKIP TO 7  |  |  |  |
|        | O   | Burbank  | SKIP TO 7  |  |  |  |
|        | O   | Long Beach   | SKIP TO 7  |  |  |  |
|        | •   | John Wayne (Orange County)   | SKIP TO 7  |  |  |  |
| 6C.1.  |   | What form of ground transportation did you use to leave the airport? (IF CAR: Was that a private car or a rental car? )                            |  |  |  |  |
|        | •   | Private car/truck/van  |  |  |  |  |
|        | $\mathbf{O}$                                | Rental car   |  |  |  |  |
|        | •   | Taxi   |  |  |  |  |
|        | O   | Limousine/town car   |  |  |  |  |
|        | •   | Green Line/Light Rail  |  |  |  |  |
|        | •   | MTA (RTD) or other public transit bus  | SKIP TO 6D.ELF   |  |  |  |
|        | 0   | Chartered bus or van   |  |  |  |  |
|        | •   | Scheduled airport bus or van (e.g., Airport bus or Disneyland bus)   |  |  |  |  |
|        | •   | On-call shuttle/van (Super Shuttle/Prime Time)   | SKIP TO 6E.ELF   |  |  |  |
|        | Ö   | Hotel courtesy van   | SKII TO OL.ELI   |  |  |  |
|        | ŏ   | Motorcycle   |  |  |  |  |
|        | ŏ   | Van Nuys Flyaway   |  |  |  |  |
|        | Ö   | Other (Specify)  |  |  |  |  |
|        | •   | Other (Speerry)  |  |  |  |  |
| (6C.1E |   | Everybody (Visitors) jump to 7.<br>NOT APPEAR ON SCREEN)   |  |  |  |  |
| 6C.2.  | What fo                                     | rm of ground transportation do you plan to use to leave the air R: Was that a private car or a rental car?)  | port when you return from your trip?   |  |  |  |
|        | •   | Private contract/se-   |  |  |  |  |
|        | 0   | Private car/truck/van  |  |  |  |  |
|        | •   | Rental car   |  |  |  |  |

|            | 0            | Taxi  |                                 |
|------------|--------------|---|---------------------------------|
|            | 0            | Limousine/town car  |                                 |
|            | $\mathbf{O}$ | Green Line/Light Rail   |                                 |
|            | O            | MTA (RTD) or other public transit bus                           | SKIP TO 6D.ELF                  |
|            | •            | Chartered bus or van  |                                 |
|            | $\mathbf{O}$ | Scheduled airport bus or van (e.g., Airport bus or              |                                 |
|            |              | Disneyland bus)   |                                 |
|            | 0            | On-call shuttle/van (Super Shuttle/Prime Time)                  | SKIP TO 6E.ELF                  |
|            | O            | Hotel courtesy van  |                                 |
|            | •            | Motorcycle  |                                 |
|            | 0            | Van Nuys Flyaway  |                                 |
|            | 0            | Other (Specify)   |                                 |
| (6C.2E     | val.)        | Everybody (Visitors) Jump to 7.                                 |                                 |
| ·          |              | NOT APPEAR ON SCREEN)   |                                 |
|            |              |   |                                 |
| (6D.EL     |              | IF LF=1, DO 6D else got 7                                       |                                 |
|            | (WILL        | NOT APPEAR ON SCREEN)   |                                 |
| <b>6</b> D | W/I 4 I      | - Une was about 11 0  |                                 |
| 6D.        | w nat bu     | s line was that specifically ?                                  |                                 |
|            | •            | MTA (RTD)   | SKIP TO 6D.1                    |
|            | ŏ            | Santa Monica/ Big Blue Bus                                      | 3Kii 10 0D.1                    |
|            | ŏ            | Culver City Bus   |                                 |
|            | Ö            | Other (Specify)   |                                 |
|            | J            | Other (Speeny)  |                                 |
| (6D.Eve    | al.)         | Jump to 7   |                                 |
| ·          |              | NOT APPEAR ON SCREEN)   |                                 |
|            |              | ,   |                                 |
| 6D.1.      | PROBE        | FOR BUS LINES NAMES & NUMBERS                                   |                                 |
|            | BUS LIN      | NE NAME: :  |                                 |
|            | LINE N       | UMBER: :  |                                 |
|            |              |   |                                 |
| (6D.1E)    |              | Jump to 7   |                                 |
|            | (WILL        | NOT APPEAR ON SCREEN)   |                                 |
| (CE EL     | r i          | IETE T DOGE FIRE  |                                 |
| (OE.ELI    |              | IF LF=1, DO 6E, ELSE goto 7.                                    |                                 |
|            | (WILL I      | NOT APPEAR ON SCREEN)   |                                 |
| 6E.        | PROBE        | FOR COMPANY NAME:   |                                 |
| OL.        | TROBE        | TOR COMPANT NAME.   |                                 |
|            | (MARK        | CONE ONLY)  |                                 |
|            | •            | Super Shuttle   |                                 |
|            | Ö            | Prime Time  |                                 |
|            | Ö            | A1 Ontario  |                                 |
|            | ŏ            | Other (Specify)   |                                 |
|            | _            | omer (speed)  |                                 |
| 7.         | Now, we      | would like you to tell us more about your trip here to the airp | port today. As a reminder, your |
|            |              | to these questions are strictly confidential. Did you begin you |                                 |
|            | $\circ$      | A maintain maile  | CANAD THE CANA                  |
|            | 0            | A private residence   | SKIP TO 8.List                  |
|            | 0            | A hotel or motel  | SKIP TO 7.2                     |
|            | 0            | Your place of work  | SKIP TO 7.3                     |
|            | 0            | Another place of business                                       | SKIP TO 7.4                     |
|            | O            | A local attraction  | SKIP TO 7.5                     |
|            | 0            | Some other place?   | SKIP TO 7.6                     |
| 7.3        | INTEREST     | ITWED. Character 1  |                                 |
| 7.2.       | INTERV       | IEWER: Choose hotel name.                                       |                                 |

| (7.2.0ti |           | Jump to 8.List<br>NOT APPEAR ON SCREEN)   |
|----------|-----------|---|
| 7.3.     | What is   | the name of your place of work?   |
|          | Your pla  | ace of work::   |
| (7.3Eva  | •         | Jump to 8<br>NOT APPEAR ON SCREEN)  |
| 7.4.     | What is   | the name of that place of business?   |
|          | Another   | place of business::   |
| (7.4Eva  |           | Jump to 8<br>NOT APPEAR ON SCREEN)  |
| 7.5.     | What is   | the name of that local attraction?  |
|          | Local att | raction::   |
| (7.5Eva  |           | Jump to 8<br>NOT APPEAR ON SCREEN)  |
| 7.6.     | What is   | the name of that place?   |
|          | Another   | place::   |
| (7.6E.)  | Jumps to  | o 8.List<br>NOT APPEAR ON SCREEN)   |
| (8.)     |           | 9 if checked prelisted hotel name.<br>NOT APPEAR ON SCREEN)   |
| 8.List.  | business  | what city or community is that (private residence/hotel or motel/place of work/place of /local attraction or other place) located? VIEWER: SELECT OR INPUT CITY/COMMUNITY/COUNTY) |
| 8.1.     | What is t | he Zip Code:  |
|          | Zip Code  | »::   |
| 8.2.     | And, who  | at is the name of the street at that location? (INTERVIEWER: SELECT OR INPUT STREET, ION, AND TYPE OF STREET)   |
| 8.4.     | Wha       | t is the name of the street that crosses that street at the nearest intersection? (INTERVIEWER: SELECT OR INPUT STREET, DIRECTION, AND TYPE OF STREET)                            |
| 8.6.     | And is th | ere any nearby landmark?  |
|          | Landmar   | k::   |
|          |           |   |

| 8.7.          | of busi<br>(IF RE<br>THIS   | what is the street number at the location of that (private residence iness/local attraction/or other place? ESPONDENT IS HESITANT ABOUT GIVING THE INFORM. IS CONFIDENTIAL INFORMATION THAT IS USED ONLY ORT PLANNING) | ATION, REMIND HIM/HER THAT             |  |  |  |
|---------------|---|--|--|--|--|--|
|               | Street  | Number::   |  |  |  |  |
| 9.            | What t  | ime did you leave \$\$Q7 to come to the airport?   |  |  |  |  |
|               |   | Enter Time:  |  |  |  |  |
| 10.           |   | s best as you can recall, what time did you arrive curbside at the d any bags or entered the terminal?   | terminal building, that is, before you |  |  |  |
|               |   | Enter Time:  |  |  |  |  |
| (10.Eva       |   | If Time 2 > Time 1 ok, else prompt<br>L NOT APPEAR ON SCREEN)  |  |  |  |  |
| 10.PR.        | You said that you arrived at the airport BEFORE or at the SAME time you left \$\$Q7. Is this correct? (MARK ONE ONLY)                       |  |  |  |  |  |
|               | 0   | Yes this is correct (CONTINUE) No, this is wrong (RETURN & FIX)  | SKIP TO 11<br>SKIP TO 9                |  |  |  |
|               | •   | No, this is wrong (RETORN & FIA)   | SKIP 109                               |  |  |  |
| 11.           | Did you come straight to the airport, or did you stop somewhere along the way? (MARK ONE ONLY)  |  |  |  |  |  |
|               | O<br>O  | Straight<br>Stopped  | SKIP TO 12                             |  |  |  |
| 11 <b>A</b> . | About how many minutes were you doing something other than traveling?   |  |  |  |  |  |
|               |   | Number of Minutes:   |  |  |  |  |
| 12.           | What was the primary form of ground transportation you used to get to this airport today? (IF CAR: Was that a private car or a rental car?) |  |  |  |  |  |
|               | (MAF  | RK ONE ONLY)   |  |  |  |  |
|               | 0   | Private car/truck/van  | SKIP TO 13                             |  |  |  |
|               | $\mathbf{O}$  | Rental car   | SKIP TO 14                             |  |  |  |
|               | $\mathbf{O}$  | Taxi   | SKIP TO 14                             |  |  |  |
|               | $\mathbf{O}$  | Limousine/town car   | SKIP TO 14                             |  |  |  |
|               | •   | Green line/light rail  | SKIP TO 15.ELF                         |  |  |  |
|               | 0   | MTA (RTD) or other public transit bus  | SKIP TO 13D.ELF                        |  |  |  |
|               | 0   | Chartered bus or van   | SKIP TO 15.ELF                         |  |  |  |
|               | 0   | Scheduled airport bus or van (e.g., Airport bus or Disneyland bus)   | SKIP TO 14                             |  |  |  |
|               | 0   | On-call shuttle/van (e.g., Super Shuttle, Prime Time)  | SKIP TO 13E.ELF                        |  |  |  |
|               | Ö   | Hotel courtesy van   | SKIP TO 15E.EEF                        |  |  |  |
|               | Ö   | Motorcycle   | SKIP TO 13.EEF                         |  |  |  |
|               | Ö   | Van Nuys Flyaway   | SKIP TO 15.ELF                         |  |  |  |
|               | Ö   | Other (Specify)  | JIII TO IJ.IIII                        |  |  |  |
| (12.Eval      | *   | Jump 'Other' from 12 to 16.<br>NOT APPEAR ON SCREEN)   |  |  |  |  |

Was that (car) (truck) (van) driven away immediately after you were dropped off, was it parked here temporarily while someone saw you off on your flight, or will it be parked here the whole time you are

|                 | away?       |  |  |
|-----------------|-------------|--|--|
|                 | 0           | Driven away Parked temporarily Parked for a trip                                       | SKIP TO 14                             |
| 13A.            | terminal a  | that (car) (truck) (van) parked in a terminal area parking lot or at area?  CONE ONLY) | a parking lot outside the              |
|                 | O<br>O      | Parked in the terminal area Parking lot outside terminal area                          | SKIP TO 13C.ELF                        |
| (13B.E          |             | IF LF=1, GOTO 13B else 14<br>NOT APPEAR ON SCREEN)                                     |  |
| 13B.            |             | ake a parking ticket, or did you pay a meter? ONE ONLY)                                |  |
|                 | O<br>O      | Ticket<br>Meter<br>Don't know  | SKIP TO 14<br>SKIP TO 14<br>SKIP TO 14 |
| (13C.E.         |             | IF LF=1, DO 13C, ELSE goto 14.<br>NOT APPEAR ON SCREEN)                                |  |
| 13C.            |             | he name of the lot where the car is parked? ONE ONLY)                                  |  |
|                 | 0<br>0<br>0 | Lot B Lot C Don't know Other (Specify)   |  |
| (13C.E          |             | Jump to 14<br>NOT APPEAR ON SCREEN)  |  |
| (13D.E.         |             | IF LF=1 GOTO 13D else 14<br>NOT APPEAR ON SCREEN)                                      |  |
| 13D.            |             | oecify bus line. ONE ONLY)   |  |
|                 | O<br>O<br>O | MTA (RTD) Santa Monica/Big Blue bus Culver City Bus Other (Specify)                    | SKIP TO 13D.1                          |
| (13D.E)         |             | Jump to 14<br>JOT APPEAR ON SCREEN)  |  |
| 13D.1.          | PROBE F     | FOR BUS LINES NAMES & NUMBERS  |  |
|                 | BUS LIN     | E NAME: :  |  |
| (13D.1 <u>E</u> |             | lump to 14<br>IOT APPEAR ON SCREEN)  |  |

```
(13E.ELF.)
                IF LF=1, DO 13E, ELSE goto 14.
         (WILL NOT APPEAR ON SCREEN)
13E.
        PROBE FOR COMPANY NAME:
         (MARK ONE ONLY)
        0
                 Super Shuttle
        O
                 Prime Time
        0
                 Xpress
                 Other (Specify) ___
14.
        Did you use the San Diego Freeway (Interstate 405) or the 105 Freeway to get to the airport today?
         (MARK ONE ONLY)
        O
                 Yes, San Diego Freeway (I-405)
                                                                           SKIP TO 14A
        O
                 Yes, 105 Freeway
                                                                           SKIP TO 14B
        O
                 Yes, used both
                                                                           SKIP TO 14C
        O
                 No
                                                                           SKIP TO 15.ELF
                 Don't know
                                                                           SKIP TO 15.ELF
14A.
        And which exit did you use for the airport from I-405?
         (MARK ONE ONLY)
        O
                 Century Boulevard
                                                                           SKIP TO 15.ELF
        O
                 Imperial Highway
                                                                           SKIP TO 15.ELF
        O
                 La Tijera Boulevard
                                                                           SKIP TO 15.ELF
        0
                 Manchester Avenue
                                                                           SKIP TO 15.ELF
        0
                 Sepulveda Boulevard
                                                                           SKIP TO 15.ELF
        0
                 Other
                                                                           SKIP TO 15.ELF
                 Don't know
                                                                           SKIP TO 15.ELF
14B.
        And which exit did you use for the airport from 105 Freeway?
         (MARK ONE ONLY)
        0
                 La Cienega Boulevard
                                                                           SKIP TO 15.ELF
        0
                 Aviation Boulevard
                                                                           SKIP TO 15.ELF
        0
                 Nash
                                                                          SKIP TO 15.ELF
        O
                 Sepulveda
                                                                          SKIP TO 15.ELF
        0
                 Imperial Highway
                                                                          SKIP TO 15.ELF
        0
                 Other
                                                                          SKIP TO 15.ELF
                 Don't know
                                                                          SKIP TO 15.ELF
14C.
        And which exit did you use for the airport?
         (MARK ONE ONLY)
        0
                   Aviation Boulevard
        0
                   Century Boulevard
        O
                   Imperial Highway (from I-405)
        O
                   Imperial Highway (from 105)
        O
                   La Cienega Boulevard
        0
                   La Tijera Boulevard
        O
                   Manchester Avenue
        O
                   Nash
        0
                   Sepulveda Boulevard (from I-405)
        O
                   Sepulveda Boulevard (from 105)
       0
                   Other
       0
                   Don't know
(15.ELF.)
               IF LF=1, DO 15, ELSE goto 27.
```

MSI Questionnaire (Shortened by SH&E for Appendix Incorporation)

(WILL NOT APPEAR ON SCREEN)

(15.Eval.) If V12=1 GO TO 16 (Private car, motorcycle, taxi, limo) (WILL NOT APPEAR ON SCREEN) 15. Why did you choose to use \$\$Q12 rather than come by private car, taxi, or limousine? PROBE FOR CLARITY. PROBE FOR OTHER REASONS. RECORD VERBATIM. CODE ALL THAT APPLY. No car available Others need car while gone No driver available Don't know the way Save parking charge Save money on gas Save wear and tear on car Protect car (theft/vandalism) Save time Save hassle/aggravation Environmental reason Other (Specify) Other (Specify) 16. When you were making your travel plans, did you consider using any airport in the Southern California Area other than Los Angeles International? (MARK ONE ONLY) O Yes SKIP TO 17 O No SKIP TO 18 O Don't know SKIP TO 18 17. What was your main reason for choosing Los Angeles International airport rather than some other airport? PROBE FOR SPECIFICS. RECORD VERBATIM. CODE ONLY FIRST MENTION. (MARK ONE ONLY) O This is the closest airport 0 Did not make travel arrangements 0 Did not check other airports 0 Travel agent recommended 0 Destination only served here 0 More convenient flight time here 0 More direct flights here 0 Flight cost less here O Not aware of other airports 0 No transportation to other airports 0 Easier to get here O Easier to get in and out of here 0 Don't know O Other (Specify) 17A. When you think of airports located in Southern California, which ones come to mind other than Los Angeles International Airport? (MARK ALL THAT APPLY) Hollywood/Burbank John Wayne (Orange County) Long Beach Ontario/Ontario International Airport Other (Specify) Other (Specify)

| (17A.E |                             | If ONT = 0, Ask 1<br>LL NOT APPEAR ON   |                                   |  |
|--------|-----------------------------|---|-----------------------------------|--|
| 17B.   |                             | ou aware of Ontario l<br>RK ONE ONLY)   | International Airpo               | rt?  |
|        | <b>O</b>                    | Yes<br>No   |                                   | SKIP TO 18   |
| 17C.   | booke                       | same flight you are o<br>d your trip out of On<br>RK ONE ONLY)  |                                   | vailable at Ontario International Airport, would you have X airport? |
|        | O<br>O                      | Yes<br>No   |                                   |  |
| 17D.   | from (ROU<br>999 =<br>888 = | nuch of a reduction of<br>ONTARIO INTERNA<br>ND TO NEAREST I<br>No amount would ch<br>Don't Know<br>Refused | ATIONAL AIRPO<br>DOLLAR, NO DEC   |  |
|        |                             |   | Reduction in dollar               | rs:  |
| 18.    | In tota                     | l, how many items of  | f baggage did you a               | and your travel party check with the airline?                        |
|        |                             |   | Number of baggage                 | e items:   |
| (18.Ev | IF VI                       | Evaluator. (ASK 1<br>8=0 goto 19, else 18A<br>L NOT APPEAR ON   | 4                                 | ONE OR MORE ITEMS. IF "NONE," SKIP TO 19)                            |
| 18A.   |                             | were the items of ba<br>RK ONE ONLY)  | aggage checked?                   |  |
|        | 0<br>0<br>0<br>0            |   | e terminal  uise line or other tr |  |
| 19.    | How n                       | nany carry-on items o   | other than a briefcas             | se or a purse are you taking onto the flight?                        |
|        |                             |   | Number of items:                  |  |
| 20.    | Includ                      | ing yourself, how ma  | ny people in your p               | party are taking this flight today?                                  |
|        |                             |   | Number of people:                 |  |
| (20.Ev |                             | IF V20=1 goto 22<br>L NOT APPEAR ON   | SCREEN)                           |  |
| 21.    | How n                       | nany vehicles did you   | ir party use to get h             | ere?   |
|        |                             |   | Number of vehicles                | :  |

| 22.     | How many people came into the terminal to see you off who will not be flying out today? |                                    |  |  |  |  |
|---------|---|------------------------------------|--|--|--|--|
|         |   |                                    | Number of peop   | le:  |  |  |
| (23.Eva |   | Skip all (Visito<br>NOT APPEAR     | ors and Residents) to<br>ON SCREEN)                      | 27   |  |  |
| 23.     |   |                                    | begin your trip toda<br>ECT AIRPORT)                     | y? (IF FOREIGN COUNTRY, PROBE FOR CITY )                       |  |  |
| 24.     | And on what airline did you fly here? (INTERVIEWER: SELECT AIRLINE)                     |                                    |  |  |  |  |
| 25.     | Did that  | airplane arrive                    | at this terminal?  |  |  |  |
|         | O<br>O  | Yes<br>No                          |  | SKIP TO 26   |  |  |
| 25A.    | Did you.  | ••                                 |  |  |  |  |
|         | O<br>O  |                                    | n terminals<br>le bus between term<br>airport and return | ninals   |  |  |
| 26.     |   | ch time will yo<br>eduled departur |  | Los Angeles/Ontario area between the time you arrived here and |  |  |
|         | *****   | <del></del>                        | HOURS:<br>MINUTES:                                       |  |  |  |
| 27.     | Have you  | u spent any mor                    | ney at this airport to                                   | day?   |  |  |
|         | O<br>O  | Yes<br>No                          |  | SKIP TO 29   |  |  |
| 28.     | About ho  | ow much money                      | y have you spent on                                      | ?  |  |  |
|         | (ROUNI  | TO NEARES                          | T DOLLAR TO CC   | DDE. DON'T KNOW = 999; REFUSED = 888; NONE = 0.)               |  |  |
|         |   |                                    | food, beverages, gift shop and nev everything else?      | and snacks?<br>vsstands purchases?                             |  |  |
| 28A.    | Just to co  | onfirm, you spe                    | nt about \$\$Q28SUN                                      | <b>1</b> ?   |  |  |
|         |   |                                    |  | DRRECT INDIVIDUAL ITEM EXPENDITURES IF (IMATED EXPENDITURES)   |  |  |
|         | (MARK   | ONE ONLY)                          |  |  |  |  |
|         | O   | Total confirmestimate (CO          |  | s not wish to revise the                                       |  |  |
|         | O   | Total is wron                      |  | SKIP TO 28   |  |  |
| 29.     | Before yo   | ou arrive at you                   | r final destination, v                                   | vill you have to land at any other airport?                    |  |  |
|         | 0   | Yes                                |  |  |  |  |
|         | 0   | No<br>Don't know                   |  |  |  |  |

| 30.     | What is the final destination airport of your flight journey today? (IF RESPONDENT NEEDS CLARIFICATION, THAT WOULD BE THE AIRPORT WHERE THEIR TRIP ENDS, EVEN IF THEY ARE CONNECTING TO ANOTHER PLANE) (INTERVIEWER: SELECT DESTINATION) |                                      |   |  |  |  |
|---------|--|--------------------------------------|---|--|--|--|
| (31.ELF | ,  | IF LF=1, DO 3<br>NOT APPEAR C        | 1.Eval, ELSE goto 36.<br>DN SCREEN)               |  |  |  |
| 31.     | How many times have you used the following airports within the past year? (ENTER 0 FOR NONE)   |                                      |   |  |  |  |
|         |  |                                      | LAX<br>John Wayne (Orange O<br>Burbank            | County)  |  |  |
|         |  |                                      | Ontario   |  |  |  |
| (32.Eva | FURTH  |                                      | MILES FROM LAX, AND                               | ONLY NEED TO ASK RESIDENTS WHO LIVE<br>OA SAMPLING OF OTHERS:  |  |  |
| 32.     |  |                                      | with secured parking we<br>would you use it?      | ere available in your area or along your route to the airport, |  |  |
|         |  |                                      | Number of times:                                  |  |  |  |
| (32.Eva |  | If "0", or NONE<br>NOT APPEAR O      | E in Q32, GOTO Q34 elso<br>DN SCREEN)             | e 33A  |  |  |
| 33A.    | Would you be willing to pay \$8.00 each way for the bus service?   |                                      |   |  |  |  |
|         | O  | Yes                                  |   | SKIP TO 34   |  |  |
|         | 0  | No<br>Don't know                     |   |  |  |  |
| 33B.    | How ab   | out \$5.00 each wa                   | ay for the bus service?                           |  |  |  |
|         | 0  | Yes                                  |   | SKIP TO 34   |  |  |
|         | •  | No                                   |   |  |  |  |
|         | 0  | Don't know                           |   |  |  |  |
| 33C.    | How about \$3.00 each way for the bus service?   |                                      |   |  |  |  |
|         | 0  | Yes                                  |   |  |  |  |
|         | O  | No                                   |   |  |  |  |
|         | O  | Don't know                           |   |  |  |  |
| 34.     | How mu<br>before y   | uch would you be<br>ou boarded an ex | willing to pay to check press bus to the airport? | your baggage and obtain a boarding pass for your flight        |  |  |
| 34A.    | Would y  | you be willing to                    | pay \$7.00 /person?                               |  |  |  |
|         | 0  | Yes                                  |   | SKIP TO 35   |  |  |
|         | <b>O</b>   | No                                   |   |  |  |  |
|         | 0  | Don't know                           |   |  |  |  |
| 34B.    | How abo  | out \$5.00 /person                   | ?   |  |  |  |
|         | O  | Yes                                  |   | SKIP TO 35   |  |  |
|         | <b>O</b>   | No                                   |   |  |  |  |
|         | O  | Don't know                           |   |  |  |  |

| 34C.   | C. How about \$3.00 /person?  |  |                       |   |                          |                          |                          |
|--------|---|--|-----------------------|---|--------------------------|--------------------------|--------------------------|
|        | 0   | Yes<br>No<br>Don't know  |                       |   |                          |                          |                          |
| 35.    | Which of  | f these are important to have  | e for an express bus  | service?                                |                          |                          |                          |
| Please | use the foll  | owing scale where :-   |                       |   |                          |                          |                          |
|        | essions sucl  | 1 = Very Important 2 = Somewhat Important 3 = Not Important DON'T KNOW |                       | #1<br>(RECORD<br>NUMBER)                | #2<br>(RECORD<br>NUMBER) | #3<br>(RECORD<br>NUMBER) | #4<br>(RECORD<br>NUMBER) |
|        |   | n and boarding pass service  |                       |   |                          |                          |                          |
| 36.    | DEMOGRAPHICS. Now in order to classify your responses along with others, I need to ask a few questions about you. |  |                       |   |                          |                          |                          |
| 36A.   | Do you li   | ive in the United States?  |                       |   |                          |                          |                          |
|        | o<br>o  | Yes<br>No  |                       |   | SKIP                     | TO 36C                   |                          |
| 36B.   | What is t   | he Zip Code where you live   | ?                     |   |                          |                          |                          |
|        | Zip Code  | ::   |                       |   |                          |                          |                          |
| (36B.E |   | Jump to 37<br>NOT APPEAR ON SCREEN                                     | ")                    |   |                          |                          |                          |
| 36C.   |   | .: In what country do you l  |                       |   |                          |                          |                          |
| 36C.Ot | her.  | INTERVIEWER, SPECIFY   | THE COUNTRY           | (use lower ca                           | se letter only           | ·)                       |                          |
|        | Country::   |  |                       | *************************************** |                          |                          |                          |
| 36C2.  | NOT U.S   | .: In what city do you live?   | INTERVIEWER,          | select the city                         |                          |                          |                          |
| 36C2.C | Other. I  | NOT U.S.: Please, specify t  | he city (write in low | ver case)                               |                          |                          |                          |
|        | City::  |  | - 10                  |   |                          |                          |                          |
| 37.    | What is y   | our age, please?   |                       |   |                          |                          |                          |
|        |   | Age in yea   | ars:                  |   |                          |                          |                          |
| 38.    | Please tel  | I me the letter on this card t   | hat contains your to  | tal annual hou                          | usehold inco             | me.                      |                          |
|        | 0   | A. UNDER \$20,000  |                       |   |                          |                          |                          |

- $\mathbf{O}$ B. \$20,000 - \$34,999  $\mathbf{O}$ C. \$35,000 - \$49,999 Ō D. \$50,000 - \$74,999  $\mathbf{O}$ E. \$75,000 - \$99,999 0 F. \$100,000 - \$149,999 O G. \$150,000 - \$174,999 0 H. \$175,000 - \$199,999 0 I. \$200,000 - \$249,999  $\mathbf{O}$ J. \$250,000 and over 0 Don't know  $\mathbf{O}$ Refused
- 39. Thank respondent ... and then RECORD GENDER:
  - O Male
  - O Female

Triton Technology Ontario International Airport MSI110

#### **SCREENER**

|      |  |                        | Approach people in a departure area.  |   |  |  |
|------|--|------------------------|---|---|--|--|
|      |  | e is, a<br>utes of you | and we are conducting a survey of passengers for the O  | ntario International Airport. I onl               |  |  |
| I1.  | INTER  | RVIEWER:               | Choose airline and flight number.   |   |  |  |
| 15.  | INTE   | RVIEWER:               | Choose Flight Destination Airport   |   |  |  |
| A.   | RESPO  | ONDENT,                | issenger on (READ FLIGHT INFORMATION FROM<br>STARTING WITH AIRLINE, FLIGHT NUMBER) le<br>E NUMBER)?   | YOUR QUOTA SHEET TO eaving from gate number (READ |  |  |
|      | •  | Yes                    |   |   |  |  |
|      | O  | No                     |   | TERMINATE   |  |  |
| B.   | ASK I  | F NOT OB               | VIOUS: Are you at least 16 years old?   |   |  |  |
|      | 0  | Yes                    |   |   |  |  |
|      | ŏ  | No                     |   | TERMINATE   |  |  |
| C.   | Did you fly here today for the sole purpose of getting another flight out of this airport? |                        |   |   |  |  |
|      | 0  | Yes                    |   | SKIP TO E   |  |  |
|      | 0  | No                     |   | SKII TOL  |  |  |
| D.   | (IF RE<br>Califo   | ESPONDEN               | t of the Southern California area or have you been vising ASKS FOR DEFINITION OF SOUTHERN CALIFIES the area from the Mexican border north to the Santa NLY) | FORNIA AREA) "Southern                            |  |  |
|      | •  | Reside                 | nt  | SKIP TO 1.1                                       |  |  |
|      | O  | Visitor                |   | SKIP TO Vis1                                      |  |  |
| E.   | Are you flying out on the same plane you came in on or on a different plane?               |                        |   |   |  |  |
|      | O  | Same                   |   | TERMINATE   |  |  |
|      | ŏ  | Differe                | ent   | 2,  |  |  |
| E2.  | INTE   | RVIEWER:               | If quota not reached, continue If quota is filled, term   | inate.  |  |  |
|      | $\circ$  | CONT                   | INITIE  | SKIP TO 23  |  |  |
|      | 0  |                        | INATE   | TERMINATE   |  |  |
|      | •  | , Eldi.                |   | <b></b>   |  |  |
| 1.1. | What i   | is the main            | purpose of your trip today?   |   |  |  |
|      | 0  | Busine                 |   |   |  |  |
|      | O  | Conve                  |   |   |  |  |
|      | O  |                        | ss and pleasure   |   |  |  |
|      | O  |                        | on or pleasure trip   |   |  |  |
|      | O  |                        | riends or relatives   |   |  |  |
|      | •  |                        | or from school  |   |  |  |
|      | $\mathbf{O}$   | Militar                |   |   |  |  |
|      | $\mathbf{O}$   | Person                 | al or family emergency or other matter  |   |  |  |

| 2.1.    | In total, how many nights will you be awa (IF NONE ENTER 0)                                 | y from home on this trip?  |
|---------|---|--|
|         | Number of nigh  | ts:  |
| (2.1.E) | (val.) Evaluator. Jumps from 2.1 to 6c2   |  |
| •       | (WILL NOT APPEAR ON SCREEN)   |  |
| Vis1.   | What was the main purpose of your trip to   | Southern California?   |
|         | O Business trip   |  |
|         | O Convention  |  |
|         | O Business and pleasure trip  |  |
|         | O Vacation or pleasure trip   |  |
|         | <ul> <li>Visit friends or relatives</li> </ul>  |  |
|         | O Got to or from school   |  |
|         | O Military  |  |
|         | O Personal or family emergency o  | r other matter   |
| 2.2.    | In total, how many nights were you away f   | from home on this trip?  |
|         | Number of nigh  | ts:  |
| (3.ELF  | F.) IF LF=1, DO 3, ELSE goto 4.Eval.SCREE   | N)   |
|         | (WILL NOT APPEAR ON SCREEN)   |  |
| 3.      | In total, how many nights did you stay in the   | ne Southern California area?   |
|         | Number of nigh  | ts:  |
| (3.Eva  | ul.) Checks if value in 3 is smaller or equal to v<br>(WILL NOT APPEAR ON SCREEN)           | value in 2.2 IF V3 > V2.2, prompt for a fix.                           |
| 3.Pron  | npt. Number of nights spent in Souther from home on this trip.                              | rn California is greater than the total number of nights away          |
|         | Tap NEXT to return to Q2.2 (Total nights) (PRESS NEXT TO CONTINUE) (PRESS NEXT TO CONTINUE) | and Q3 (Southern California nights).                                   |
| (3.Eva  | il2.) Just to jump back to 2.2<br>(WILL NOT APPEAR ON SCREEN)                               |  |
| (4.Eva  | d.)Evaluates IF BUSINESS OR CONVENTIO<br>(WILL NOT APPEAR ON SCREEN)                        | N, based on V1.2.1 If not, goto 4.Eval2                                |
| 4.      | Did your \$\$QVis1 include any tours, entert  | ainment, or other leisure activities?                                  |
|         | O Yes   |  |
|         | O No  | SKIP TO 5.ELF  |
| 4A.     | How many nights did you add to your \$\$Q   | Vis1 in order to pursue these leisure activities?                      |
|         | Number of night   | ts:  |
| (5.ELF  | F.) IF LF=1, DO 5, ELSE goto 6C.1   |  |
| ,       | (WILL NOT APPEAR ON SCREEN)   |  |
| 5.      | While you were here, about how much mor (ROUND TO NEAREST DOLLAR, COD                       | ney did you spend on?<br>E DON'T KNOW = 999; REFUSED = 888; NONE = 0.) |

|                |              | lodging, food, and beverages retail purchases entertainment                           |                                      |
|----------------|--------------|---|--------------------------------------|
| 5A.            | Just to      | confirm, you spent about \$\$Q5SUM ?  |                                      |
|                |              | EW WITH RESPONDENT AND CORRECT INDIVIDUAL ONDENT WISHES TO REVISE ESTIMATED EXPENDITU |                                      |
|                | O            | Total confirms or respondent does not wish to revise the estimate (CONTINUE)          |                                      |
|                | •            | Total is wrong (FIX)  | SKIP TO 5                            |
| 6.             | When         | you came to Southern California, did you arrive at this airport                       | ?                                    |
|                | •            | Yes   | SKIP TO 6C.1                         |
|                | 0            | No  |                                      |
| (6. <i>ELI</i> |              | 7 if LF=0, ELSE goto 6A<br>L NOT APPEAR ON SCREEN)                                    |                                      |
| 6A.            | How d        | lid you arrive in the Los Angeles area?   |                                      |
|                | O            | A DIFFERENT AIRPORT   | SKIP TO 6B                           |
|                | $\mathbf{C}$ | Private car/truck/van   | SKIP TO 7                            |
|                | $\mathbf{O}$ | Train/AMTRAK/railroad   | SKIP TO 7                            |
|                | •            | Cruise line   | SKIP TO 7                            |
|                | •            | Taxi  | SKIP TO 7                            |
|                | •            | Limousine/Town Car  | SKIP TO 7                            |
|                | Ō            | Greyhound bus   | SKIP TO 7                            |
|                | Ö            | Chartered bus/van   | SKIP TO 7                            |
|                | ŏ            | Tour bus  | SKIP TO 7                            |
|                | Ö            | Other   | SKIP TO 7                            |
| 6B.            | What a       | airport did you arrive at?  |                                      |
|                | •            | Los Angeles International (LAX)   | SKIP TO 7                            |
|                | •            | Burbank   | SKIP TO 7                            |
|                | Ō            | Long Beach  | SKIP TO 7                            |
|                | O            | John Wayne (Orange County)  | SKIP TO 7                            |
| 6C.1.          | What f       | form of ground transportation did you use to leave the airport? car?)                 | (IF CAR: Was that a private car or a |
|                | •            | Private car/truck/van   |                                      |
|                | ŏ            | Rental car  |                                      |
|                | ŏ            | Taxi  |                                      |
|                | Ö            | Limousine/town car  |                                      |
|                | õ            | Metrolink   |                                      |
|                | ŏ            |   |                                      |
|                |              | Public transit bus (Omnitrans)  |                                      |
|                | 0            | Chartered bus or van  |                                      |
|                | 0            | Scheduled airport bus or van (e.g., Airport bus)                                      | OMID TO A FIRE                       |
|                | 0            | On-call shuttle/van (Super Shuttle/A1 Ontario)  | SKIP TO 6E.ELF                       |
|                | O            | Hotel courtesy van  |                                      |
|                | O            | Motorcycle  |                                      |
|                | 0            | Other (Specify)   |                                      |
| (6C.1E         |              | Everybody (Visitors) jump to 7.<br>L NOT APPEAR ON SCREEN)                            |                                      |

| 6C.2.    | What form of ground transportation do you plan to use to leave the airport when you return from your trip (IF CAR: Was that a private car or a rental car?)  |   |  |  |
|----------|--|---|--|--|
|          | Private car/truck/van Rental car Taxi Limousine/town car Metrolink Public transit bus (Omnitrans) Chartered bus or van Chartered bus or van (e.g., Airport bus) On-call shuttle/van (Super Shuttle/A1 Ontario) Hotel courtesy van Motorcycle Other (Specify) | SKIP TO 6E.ELF  |  |  |
| (6C.2E   | val.) Everybody (Visitors) Jump to 7.<br>(WILL NOT APPEAR ON SCREEN)   |   |  |  |
| (6E.EL   | F.) IF LF=1, DO 6E, ELSE goto 7.<br>(WILL NOT APPEAR ON SCREEN)  |   |  |  |
| 6E.      | PROBE FOR COMPANY NAME:  |   |  |  |
|          | O Super Shuttle O Prime Time O A1 Ontario O Other (Specify)  |   |  |  |
| 7.       | Now, we would like you to tell us more about your trip here to<br>answers to these questions are strictly confidential. Did you be<br>(READ LIST)<br>(MARK ONE ONLY)   |   |  |  |
|          | <ul> <li>A private residence</li> <li>A hotel or motel</li> <li>Your place of work</li> <li>Another place of business</li> <li>A local attraction</li> <li>Some other place?</li> </ul>  | SKIP TO 8.List<br>SKIP TO 7.2<br>SKIP TO 7.3<br>SKIP TO 7.4<br>SKIP TO 7.5<br>SKIP TO 7.6 |  |  |
| 7.2.     | INTERVIEWER: Choose hotel name.  |   |  |  |
| (7.2Eva  | l.) Jump to 8.<br>(WILL NOT APPEAR ON SCREEN)  |   |  |  |
| 7.2.Oth  | er. Please, specify the name of hotel.   |   |  |  |
|          | Hotel name::   |   |  |  |
| (7.2.Otl | n.E.) Jump to 8.List<br>(WILL NOT APPEAR ON SCREEN)  |   |  |  |
| 7.3.     | What is the name of your place of work?  |   |  |  |
|          | Your place of work::   |   |  |  |
| (7.3Eva  | l.) Jump to 8<br>(WILL NOT APPEAR ON SCREEN)   |   |  |  |

| 7.4.     | What is the name of that place of business?  |
|----------|--|
|          | Another place of business::  |
| (7.4Eva  | l.) Jump to 8<br>(WILL NOT APPEAR ON SCREEN)   |
| 7.5.     | What is the name of that local attraction?   |
|          | Local attraction::   |
| (7.5Eva  | l.) Jump to 8<br>(WILL NOT APPEAR ON SCREEN)   |
| 7.6.     | What is the name of that place?  |
|          | Another place::  |
| (7.6E.)  | Jumps to 8.List (WILL NOT APPEAR ON SCREEN)  |
| (8.)     | Jump to 9 if checked prelisted hotel name.<br>(WILL NOT APPEAR ON SCREEN)  |
| 8.List.  | And, in what city or community is that (private residence/hotel or motel/place of work/place of business/local attraction or other place) located? (INTERVIEWER: SELECT OR INPUT CITY/COMMUNITY/COUNTY)  |
| 8.1.     | What is the Zip Code:  |
|          | Zip Code::   |
| 8.2.     | And, what is the name of the street at that location? (INTERVIEWER: SELECT OR INPUT STREET, DIRECTION, AND TYPE OF STREET)   |
| 8.4.     | What is the name of the street that crosses that street at the nearest intersection? (INTERVIEWER:SELECT OR INPUT STREET, DIRECTION, AND TYPE OF STREET)   |
| 8.6.     | And is there any nearby landmark?  |
|          | Landmark::   |
| 8.7.     | And, what is the street number at the location of that (private residence/hotel or motel/place of work/place of business/local attraction/or other place? (IF RESPONDENT IS HESITANT ABOUT GIVING THE INFORMATION, REMIND HIM/HER THAT THIS IS CONFIDENTIAL INFORMATION THAT IS USED ONLY FOR TRANSPORTATION AND AIRPORT PLANNING) |
|          | Street Number::  |
| 9.       | What time did you leave \$\$Q7 to come to the airport?  Enter Time:  |
| 10.      | And, as best as you can recall, what time did you arrive curbside at the terminal building, that is, before you checked any bags or entered the terminal?  |
|          | Enter Time:  |
| (10.Eval | .) If Time 2 > Time 1 ok, else prompt (WILL NOT APPEAR ON SCREEN)  |

| 10.PR.  | PR. You said that you arrived at the airport BEFORE or at the SAME time you left \$\$Q7. Is this corn |   |                                    |
|---------|---|---|------------------------------------|
|         | 0   | Yes this is correct (CONTINUE) No, this is wrong (RETURN & FIX)   | SKIP TO 11<br>SKIP TO 9            |
| 11.     | Did yo  | u come straight to the airport, or did you stop somewhere along   | the way?                           |
|         | 0   | Straight<br>Stopped   | SKIP TO 12                         |
| 11A.    | About   | how many minutes were you doing something other than traveling  | ng?                                |
|         |   | Number of Minutes:  |                                    |
| 12.     |   | vas the primary form of ground transportation you used to get to R: Was that a private car or a rental car?)                        | this airport today?                |
|         | 0   | Private car/truck/van   | SKIP TO 13                         |
|         | ŏ   | Rental car  | SKIP TO 13                         |
|         | ŏ   | Taxi  | SKIP TO 14                         |
|         | ŏ   | Limousine/town car  | SKIP TO 14                         |
|         | ŏ   | Metrolink   | SKIP TO 15.ELF                     |
|         | Ö   | Public transit bus (Omnitrans)  |                                    |
|         | Ö   | Chartered bus or van  | SKIP TO 15.ELF                     |
|         | Ö   |   | SKIP TO 15.ELF                     |
|         | 9   | Scheduled airport bus or van (e.g., Airport bus or  | SKIP TO 14                         |
|         | $\circ$   | Disneyland bus)   | GIVEN TO LOT THE                   |
|         | $\circ$   | On-call shuttle/van (e.g., Super Shuttle, A1 Ontario)   | SKIP TO 13E.ELF                    |
|         | $\circ$   | Hotel courtesy van  | SKIP TO 15.ELF                     |
|         | $\circ$   | Motorcycle  | SKIP TO 13                         |
|         | 0   | Other (Specify)   |                                    |
| (12.Eva |   | Jump 'Other' from 12 to 16.<br>L NOT APPEAR ON SCREEN)  |                                    |
| 13.     |   | at (car) (truck) (van) driven away immediately after you were drearily while someone saw you off on your flight, or will it be park |                                    |
|         | 0   | Driven away   | SKIP TO 14                         |
|         | ŏ   | Parked temporarily  | 3KIF 10 14                         |
|         | ŏ   | Parked for a trip   |                                    |
|         | •   | ranked for a trip   |                                    |
| 13A.    |   | as that (car) (truck) (van) parked in a terminal area parking lot, in<br>all area, or at a private parking lot outside the airport? | n a remote airport lot outside the |
|         | •   | Parked in the terminal area   |                                    |
|         | 0   | Parked in the remote lot on airport   |                                    |
|         | Ö   | Private parking lot off airport   | SKIP TO 13C.ELF                    |
|         |   | f b   | SIII 10 ISC.EEI                    |
| (13A.Ev |   | Jump to 14<br>NOT APPEAR ON SCREEN)   |                                    |
| (13C.EL |   | IF LF=1, DO 13C, ELSE goto 14. NOT APPEAR ON SCREEN)  |                                    |
| 13C.    | What is   | the name of the private lot where the car is parked?  |                                    |
|         | 0   | Sunrise   |                                    |
|         | 0   | Thrifty   |                                    |
|         | 0   | Park & Fly  |                                    |

|        | O<br>O          | Don't know Other (Specify)                                 |   |
|--------|-----------------|--|---|
| 13D.   | Why             | did you choose to park in this location rather than on ai  | rport?                                    |
|        | 0               | Low cost   |   |
|        | $\mathbf{O}$    | Safety/ security   |   |
|        | $\mathbf{O}$    | Special services   |   |
|        | •               | Promotional deals  |   |
|        | $\circ$         | Easier access  |   |
|        | 0               | Covered parking  |   |
|        | 0               | Other (Specify)  |   |
| (13D.E |                 | Jump to<br>LL NOT APPEAR ON SCREEN)                        |   |
| (13E.E |                 | IF LF=1, DO 13E, ELSE goto 14.<br>LL NOT APPEAR ON SCREEN) |   |
| 13E.   | PROE            | BE FOR COMPANY NAME:                                       |   |
|        | 0               | Super Shuttle  |   |
|        | 0               | Prime Time   |   |
|        | O               | A1 Ontario   |   |
|        | 0               | Other (Specify)  |   |
| 14.    | Did yo<br>today | ou use the San Bernardino Freeway (I-10), Pomona Free?     | eway (SR60) or I-15 to get to the airport |
|        | 0               | Yes, San Bernardino Freeway (I-10)                         | SKIP TO 14A                               |
|        | O               | Yes, Pomona Freeway (SR60)                                 | SKIP TO 14B                               |
|        | Q               | Yes, I-15  | SKIP TO 14C                               |
|        | 0               | No   | SKIP TO 15.ELF                            |
|        | 0               | Don't know   | SKIP TO 15.ELF                            |
| 14A.   | And w           | which exit did you use for the airport from I-10?          |   |
|        | $\mathbf{O}$    | Haven  | SKIP TO 15.ELF                            |
|        | $\circ$         | Archibald  | SKIP TO 15.ELF                            |
|        | $\mathbf{O}$    | Vineyard   | SKIP TO 15.ELF                            |
|        | $\mathbf{O}$    | 4th  | SKIP TO 15.ELF                            |
|        | $\circ$         | Holt   | SKIP TO 15.ELF                            |
|        | •               | Other  | SKIP TO 15.ELF                            |
|        | •               | Don't know   | SKIP TO 15.ELF                            |
| 14B.   | And w           | which exit did you use for the airport from SR60?          |   |
|        | O               | Grove  | SKIP TO 15.ELF                            |
|        | $\mathbf{O}$    | Archibald  | SKIP TO 15.ELF                            |
|        | $\mathbf{O}$    | Haven  | SKIP TO 15.ELF                            |
|        | $\mathbf{O}$    | Vineyard   | SKIP TO 15.ELF                            |
|        | 0               | Other  | SKIP TO 15.ELF                            |
|        | 0               | Don't know   | SKIP TO 15.ELF                            |
| 14C.   | And w           | which exit did you use for the airport from I-15?          |   |
|        | O               | Jarupa   |   |
|        | O               | Other  |   |
|        | $\mathbf{O}$    | Don't know   |   |

| (15.ELF | ,  | IF LF=1, DO 15, ELSE goto 27.<br>NOT APPEAR ON SCREEN)                        |   |  |  |
|---------|--|---|---|--|--|
| (15.Eva |  | If V12=1 GO TO 16 (Private car, motorcy NOT APPEAR ON SCREEN)                 | ecle, taxi, limo)   |  |  |
| 15.     | Why di   | d you choose to use \$\$Q12 rather than come                                  | by private car, taxi, or limousine?   |  |  |
|         |  | FOR CLARITY. PROBE FOR OTHER R<br>APPLY.                                      | EASONS. RECORD VERBATIM. CODE ALL   |  |  |
|         |  | No car available  |   |  |  |
|         |  | Others need car while gone  |   |  |  |
|         |  | No driver available   |   |  |  |
|         |  | Don't know the way  |   |  |  |
|         |  | Save parking charge   |   |  |  |
|         |  | Save money on gas   |   |  |  |
|         |  | Save wear and tear on car   |   |  |  |
|         |  | Protect car (theft/vandalism) Save time                                       |   |  |  |
|         |  | Save time Save hassle/aggravation   |   |  |  |
|         |  | Environmental reason  |   |  |  |
|         | _  | Other (Specify)   |   |  |  |
|         |  | Other (Specify)   |   |  |  |
| 16.     | When you were making your travel plans, did you consider using any airport in the Southern California Area other than Ontario International? |   |   |  |  |
|         | •  | Yes   | SKIP TO 17  |  |  |
|         | 0  | No  | SKIP TO 18  |  |  |
|         | 0  | Don't know  | SKIP TO 18  |  |  |
| 17.     |  | as your main reason for choosing Ontario In<br>FOR SPECIFICS. RECORD VERBATIM | ternational airport rather than some other airport?  CODE ONLY FIRST MENTION. |  |  |
|         | O  | This is the closest airport   |   |  |  |
|         | 0  | Did not make travel arrangements  |   |  |  |
|         | •  | Did not check other airports  |   |  |  |
|         | O  | Travel agent recommended  |   |  |  |
|         | 0  | Destination only served here  |   |  |  |
|         | O  | More convenient flight time here  |   |  |  |
|         | 0  | More direct flights here  |   |  |  |
|         | 0  | Flight cost less here   |   |  |  |
|         | 0  | Not aware of other airports   |   |  |  |
|         | 0  | No transportation to other airports   |   |  |  |
|         | 0  | Easier to get here Easier to get in and out of here                           |   |  |  |
|         | 0  | Don't know  |   |  |  |
|         | ŏ  | Other (Specify)   |   |  |  |
| 17A.    | How ma   | ny times have you used the following airpor                                   |   |  |  |
|         |  | 0 FOR NONE)   | F / 200 //  |  |  |
|         |  | LAX   |   |  |  |
|         |  | John Wayne (Orange Cou  | inty)   |  |  |
|         |  | Burbank   |   |  |  |
|         |  | Ontario   |   |  |  |
| 174 E.  | al i   | If IAV = 0 immed 017C   |   |  |  |
| 17A.Eva |  | If LAX = 0, jumps to Q17C<br>NOT APPEAR ON SCREEN)                            |   |  |  |

| 17B.   | How many of your trips from LAX last year were international?   |
|--------|---|
|        | Number of international trips:  |
| (17B.E | Eval.) Evaluates whether N of trips in 17B is <= to 17A for LAX.  (WILL NOT APPEAR ON SCREEN)   |
| 17B.W  | You said that you made more international trips from LAX than the number of times you used LAX.   |
|        | Please tap NEXT button and correct this issue.  |
| (17B.1 | Eval2.) Jump back to 17A.<br>(WILL NOT APPEAR ON SCREEN)  |
| 17C.   | If the same flight you are on today was also available at the same time from LAX, would you have booke your trip out of LAX instead of Ontario International airport? |
|        | O Yes<br>O No   |
| 17D.   | How much of a reduction on the price of your ticket would it take in dollars to have taken this flight today from LAX.  |
|        | (ROUND TO NEAREST DOLLAR, NO DECIMALS!!!)  999 = No amount would change my mind  888 = Don't Know  777 = Refused  |
|        | Reduction in dollars:   |
| 18.    | In total, how many items of baggage did you and your travel party check with the airline?   |
|        | Number of baggage items:  |
| (18.Ev | val.) Evaluator. (ASK 18a IF CHECKED ONE OR MORE ITEMS. IF "NONE," SKIP TO 19) IF V18=0 goto 19, else 18A (WILL NOT APPEAR ON SCREEN)                                 |
| 18A.   | Where were the items of baggage checked?  |
|        | Curbside/outside terminal Ticket counter At the gate Checked with cruise line or other transportation agent Other (Specify)   |
| 19.    | How many carry-on items other than a briefcase or a purse are you taking onto the flight?   |
|        | Number of items:  |
| 20.    | Including yourself, how many people in your party are taking this flight today?   |
|        | Number of people:   |
| (20.Ev | al.) IF V20=1 goto 22<br>(WILL NOT APPEAR ON SCREEN)  |
| 21.    | How many vehicles did your party use to get here?   |
|        | Number of vehicles:   |

| 22.                   | How man    | ny people cam                     | e into the terminal to                                      | see you off who will not be flying out today?  |
|-----------------------|------------|-----------------------------------|---|--|
|                       |            |                                   | Number of people  | le:  |
| (23.Ev                |            |                                   | ors and Residents) to<br>ON SCREEN)                         | 27   |
| 23.                   | In what a  | airport did you<br>VIEWER: SEI    | begin your trip today<br>LECT AIRPORT)                      | y? (IF FOREIGN COUNTRY, PROBE FOR CITY )   |
| 24.                   | And on v   | what airline did                  | d you fly here? (INTE                                       | ERVIEWER: SELECT AIRLINE)  |
| 25.                   | Did that   | airplane arrive                   | at this terminal?   |  |
|                       | O<br>O     | Yes<br>No                         |   | SKIP TO 26   |
| 25A.                  | Did you.   |                                   |   |  |
|                       | O<br>O     |                                   | en terminals<br>tle bus between termi<br>airport and return | inals  |
| 26.                   |            | ch time will yo<br>eduled departu |   | os Angeles/Ontario area between the time you arrived here and  |
|                       |            |                                   | HOURS:<br>MINUTES:  |  |
| 27.                   | Have you   | ı spent any mo                    | oney at this airport tod                                    | day?   |
|                       | <b>O</b>   | Yes<br>No                         |   | SKIP TO 29   |
| 28.                   | About ho   | w much mone                       | y have you spent on _                                       | ?  |
|                       | (ROUND     | TO NEARES                         | ST DOLLAR TO COI  | DE. DON'T KNOW = 999; REFUSED = 888; NONE = 0.)  |
|                       |            |                                   | food, beverages, a<br>gift shop and new<br>everything else? | and snacks? esstands purchases?  |
| 28A.                  | Just to co | onfirm, you spe                   | ent about \$\$Q28SUM  | [ ?  |
|                       | •          | Total confirmestimate (CC         |   | s not wish to revise the   |
|                       | 0          | Total is wron                     | ng (FIX)  | SKIP TO 28   |
| 29.                   | Before yo  | ou arrive at you                  | ur final destination, w                                     | vill you have to land at any other airport?  |
|                       | <b>O</b>   | Yes                               |   |  |
|                       | 0          | No<br>Don't know                  |   |  |
| 30.<br>CLARI<br>CONNI | FICATION   | I, THAT WOU                       | JLD BE THE AIRPO  | light journey today? (IF RESPONDENT NEEDS<br>ORT WHERE THEIR TRIP ENDS, EVEN IF THEY ARE<br>IEWER: SELECT DESTINATION) |

| (31.ELF  |   | IF LF=1, DO 31.Eval, ELSE goto 36.<br>NOT APPEAR ON SCREEN)  |
|----------|---|--|
| (32.Evai | <b>FURTHE</b>                           | FOR THE FOLLOWING QUESTIONS, ONLY NEED TO ASK RESIDENTS WHO LIVE<br>OR THAN TEN MILES FROM LAX, AND A SAMPLING OF OTHERS:<br>OF APPEAR ON SCREEN)  |
| 32.      | how man                                 | ress bus service with secured parking was available in your area or along your route to the airport, y times per year would you use it, assuming parking cost was \$3 per day and the bus trip was \$5 n each way?   |
|          |   | Number of times:   |
| 34.      | Would you                               | ou be more likely to use express bus service if baggage check or flight check-in (boarding pass) were available at the bus terminal?   |
|          | 0                                       | Yes<br>No  |
| 36.      |   | RAPHICS. Now in order to classify your responses along with others, I need to ask a few about you.   |
| 36A.     | Do you li                               | ve in the United States?   |
|          | O<br>O                                  | Yes<br>No SKIP TO 36C  |
| 36B.     | What is th                              | ne Zip Code where you live?  |
|          | Zip Code                                | <u> </u>   |
| (36B.Eve |   | Jump to 37<br>JOT APPEAR ON SCREEN)  |
| 36C.     | NOT U.S                                 | .: In what city and country do you live? (INTERVIEWER, Please, select or enter city country)   |
| 37.      | What is y                               | our age, please?   |
|          |   | Age in years:  |
| 38.      | Please tell                             | me the letter on this card that contains your total annual household income.   |
|          | 000000000000000000000000000000000000000 | A. UNDER \$20,000 B. \$20,000 - \$34,999 C. \$35,000 - \$49,999 D. \$50,000 - \$74,999 E. \$75,000 - \$99,999 F. \$100,000 - \$149,999 G. \$150,000 - \$174,999 H. \$175,000 - \$199,999 I. \$200,000 - \$249,999 J. \$250,000 and over Don't know Refused |
| 39.      | Thank res                               | pondent and then RECORD GENDER:  |
|          | 0                                       | Male<br>Female   |





## ORANGE COUNTY PASSENGER INTERCEPT AND TELEPHONE SURVEY QUESTIONNAIRES

# **Appendix A: Telephone Survey Instrument and Frequencies**

3.

#### John Wayne Airport Telephone Survey 2000

Hello, my name is \_\_\_\_\_ and I'm calling on behalf of John Wayne Airport. We are conducting a survey to help improve airport services. I would like to ask you a few questions. Your responses will remain <u>completely anonymous</u>

|     |  | <u>confidential</u> . (circle one of the following depending on response):  |
|-----|--|---|
|     | 2)<br>3)<br>4)<br>5)<br>6)<br>7)<br>8)<br>9)<br>10)<br>11)<br>12)<br>13) | willing to continue refusal call back (at a specific time) date:time: call back (no specific time) no answer busy answering machine disconnected number language barrier (not Spanish) language barrier (Spanish) business number no such person fax machine other reason |
| 1.  |  | Are you 18 years of age or older?  1)Yes (go to 2) (100%)  2)No (go to 1.1)   |
| 1.1 |  | May I speak with someone in your household who is 18 or older?  |
|     |  | <ol> <li>Adult available (<i>read greeting</i> (Hello, my name is)</li> <li>Adult not home (<i>arrange for call back</i>)</li> <li>Refused/no such person (<i>terminate call</i>)</li> </ol>  |
| 2.  |  | Is this your residence?   |
|     |  | 1) Yes ( <i>go to 3</i> ) (100%)<br>2) No ( <i>go to 2.1</i> )  |
| 2.1 |  | May I speak with an adult who lives at this residence?  |
|     |  | <ol> <li>Yes (<i>read greeting</i> (Hello my name is), <i>go to 2</i>)</li> <li>Not at home (<i>arrange for call back</i>)</li> <li>No such person (<i>terminate call</i>)</li> </ol>   |
| 3.  |  | Are you a resident of Orange County?  |

1) Yes (*continue*) (100%) 2) No (terminate call)

#### JWA Air Transportation User Study 2000

4. In order to verify that you are located within our study area, can you please tell me your zip code?

\_\_\_\_\_(99999 = don't know/refused - terminate call)

(Check against list, if OK. go to 5, if not, terminate)

- 5. Have you traveled by air in the last 12 months?
  - 1) Yes (*go to 6*) (100%)
  - 2) No (**go to 5.1**)
- 5.1 I'm sorry, our survey is only for recent air travelers (go to number 23)
- 6. In the last year, how many times have you traveled by air?

| ENTER # O | ENTER # OF TIMES |           |           |          |           |  |
|-----------|------------------|-----------|-----------|----------|-----------|--|
| 1(14.8%)  | 2(19.2%)         | 3(16.6%)  | 4(12.4%)  | 5(7.4%)  | 6(7.8%)   |  |
| 7(2.2%)   | 8(1.4%)          | 9(4.4%)   | 10(0.2%)  | 11(3.0%) | 12 (0.2%) |  |
| 14(1.4%)  | 15(1.4%)         | 16(0.2%)  | 20(2.2%)  | 24(0.2%) | 25(1.2%)  |  |
| 30(1.4%)  | 32(0.2%)         | 35(0.2%)  | 36(0.4%)  | 40(1.0%) | 47(0.2%)  |  |
| 50(0.8%)  | 95(0.2%)         | 100(0.6%) | 120(0.2%) |          |           |  |

- 7. Have you used John Wayne Airport for travel in the past year?
  - 1) Yes (*proceed to question 8*) (100%)
  - 2) No (*go to question 22*)
- 8. In the past year, how often do you use <u>John Wayne</u> Airport?

| ENTER # OF TIMES |          |          |          |          |            |  |  |  |  |
|------------------|----------|----------|----------|----------|------------|--|--|--|--|
| 1(33.0%)         | 2(25.8%) | 3(15.4%) | 4(6.6%)  | 5(4.0%)  | 6(4.4%)    |  |  |  |  |
| 7(0.8%)          | 8(2.0%)  | 9(0.4%)  | 10(1.8%) | 12(0.8%) | 15(0.6%)   |  |  |  |  |
| 16(0.2%)         | 18(0.4%) | 19(0.2%) | 20(0.8%) | 22(0.2%) | 25(0.4%)   |  |  |  |  |
| 28(0.2%)         | 30(1.0%) | 40(0.4%) | 50(0.2%) | 60(0.2%) | 100 (0.2%) |  |  |  |  |

- 9. What sources do you rely upon for information on airports? (read list, check all that apply)
  - 1) Local newspaper (13.0%)
  - 2) Travel agency (32.0%)
  - 3) Travel magazine (3.6%)
  - 4) Business Publications (1.2%)
  - 5) Radio (2.2%)
  - 6) T.V. media (5.4%)
  - 7) Relative/friend (8.0%)

8) Business Associate (4.2%) 9) Corporate travel planner (7.0%) 10) Internet (32.4%) 18) Other (10.2%) 10. What local publications do you read? 10.1 Have you visited the website for John Wayne Airport? 1) Yes (7.4%) 2) No (skip to question 11) (92.6%) 10.2 What did you use the website for? (don't read) 1) Directions/Parking (8.1%) 2) Ground Transportation (8.1%) 3) Shops/Concessions/Terminal Layout (2.7%) 4) Flight/Airline Information (48.6%) 5) Airport Facts/News (5.4%) 6) Airport Projects/Job Opportunities (5.4%) 7) Tourism information (13.5%) 8) Other \_\_\_\_\_(specify) (10.8%) 10.3 Did you find the information you needed on the website? 1) Yes (91.9%) 2) No (8.1%) Now I'd like to ask you a few questions regarding your perceptions of John Wayne Airport. 11. What is your primary reason for choosing John Wayne Airport? (don't read options) 1) Convenient location/proximity to home (92.8%) 2) Better flight schedule/availability (1.6%) 3) Larger choice of airlines (0.6%) 4) Variety of international connections (0.0%) 5) Better freeway/road access to terminals (0.0%) 6) Better parking facilities (0.2%) 7) Better shuttle availability (0%) 8) Better taxi availability (0.) 9) Better rental car availability (0%) 10) Better transit access (0.8%) 11) Variety of food & drink establishments (0.2%) 12) Quality of food & drink establishments (0%) 13) Variety of retail establishments (0%) 14) Less busy/less intimidating than other airports (1.2%) 15) Travel planned by corporate or family planner (0.4) 16) Affordability/cost (0.6%) 18) Other \_\_\_\_\_\_ (specify) (0.4%)

- 12. When you choose to fly out of airports other than John Wayne, what is your primary reason for doing so? (*don't read options.*)
  - 1) Cost/affordability (42.6%)
  - 2) Location (7.2%)
  - 3) Flight schedule/availability (29.2%)
  - 4) Variety of international connections (9.6%)
  - 5) Choice of airlines (1.6%)
  - 6) Freeway/road access to terminals (0.2%)
  - 7) Parking facilities (0.2%)
  - 8) Transit access (0%)
  - 9) Shuttle/taxi/rental car availability (0.4%)
  - 10) More relaxing environment, less busy (0%)
  - 11) Travel planned by corporate or family planner (0.4%)
  - 12) Other (2.0%)
  - 18) Never use other airports (2.8%) Don't know/refused (2.8%)
- 13. How important is the price of airfare in making a decision about which airport to use? Would you say it's "Very Important," "Important," "Somewhat Important," or "Not important at all"?
  - 1) Very important (50.0%)
  - 2) Important (22.8%)
  - 3) Somewhat important (19.2%)
  - 4) Not important at all (7.2%)
  - 6) Depends on trip purpose (business or pleasure) (0.6%)
  - 19) Not my decision, don't know (0.2%)
- 14. We'd like to know how satisfied you are with specific features of John Wayne Airport. Using an A to F grade scale, as in a school report card, how would you grade John Wayne Airport on ... (*D/K* = *don't know*. Continue with "how would you grade John Wayne on \_\_\_\_\_\_" for each option)

|  | 1 2      | 3 4      | 5 9       |
|--|----------|----------|-----------|
| 1) Flight frequency and availability       | A(18.4%) | B(42.8%) | C(31.3%)  |
|  | D(5.4%)  | F(2.1%)  | D/K       |
| 2) Variety of air carriers                 | A(24.1%) | B(45.0%) | C (24.1%) |
|  | D(5.8%)  | F(0.9%)  | D/K       |
| 3) Shuttle service                         | A(36.6%) | B(41.2%) | C(17.1%)  |
|  | D(2.3%)  | F(2.7%)  | D/K       |
| 4) Taxi service                            | A(40.8%) | B(40.8%) | C(13.3%)  |
|  | D(1.8%)  | F(3.2%)  | D/K       |
| 5) Rental car service                      | A(41.8%) | B(39.6%) | C(14.3%)  |
|  | D(2.7%)  | F(1.6%)  | D/K       |
| 6) Baggage handling                        | A(37.7%) | B(38.7%) | C(16.6%)  |
|  | D(4.5%)  | F(2.6%)  | D/K       |
| 7) Information booth & assistance          | A(41.3%) | B(38.9%) | C(16.2%)  |
|  | D(2.9%)  | F(0.6%)  | D/K       |
| 8) Signage of airport terminals & roadways | A(50.1%) | B(34.4%) | C(10.5%)  |
|  | D(3.3%)  | F(1.6%)  | D/K       |

|     | 9) Parking                                 | A(33.7%)<br>D(7.3%) | B(35.5%)<br>F(4.4%) | C(19.2%)<br>D/K |
|-----|--|---------------------|---------------------|-----------------|
|     | 10)Transit access                          | A(40.2%)<br>D(2.5%) | B(35.3%)<br>F(2.8%) | C(19.3%)<br>D/K |
|     | 11)Airport shops                           | A(24.1%)<br>D(3.9%) | B(44.6%)<br>F(1.4%) | C(26.0%)<br>D/K |
|     | 12) Airport food & drink establishments    | A(23.3%)<br>D(5.2%) | B(45.7%)<br>F(1.4%) | C(24.3%)<br>D/K |
|     | 13)Airport news stands                     | A(34.9%)<br>D(2.4%) | B(40.7%)<br>F(0.9%) | C(21.1%)<br>D/K |
|     | 14)Airport art exhibits                    | A(39.6%)<br>D(2.5%) | B(35.4%)<br>F(1.6%) | C(20.9%)<br>D/K |
|     | 15)Cleanliness of airport facilities       | A(70.2%)<br>D(0.6%) | B(24.4%)<br>F(0.2%) | C(4.6%)<br>D/K  |
|     | 16) Customer Service                       | A(41.1%)<br>D(2.5%) | B(44.1%)<br>F(0.9%) | C(11.3%)<br>D/K |
| 15. | Please rate your overall satisfaction with |                     |                     |                 |
|     | John Wayne Airport                         | A(31.9%)<br>D(1.6%) | B(54.0%)<br>F       | C(12.5%)<br>D/K |

- 15.1 Why did you give John Wayne Airport an overall grade of \_\_\_\_\_\_? (refer back to answer given in question 15)
- 16. In terms of your feelings about John Wayne Airport, which one of the following statements would you most agree with? (*read options*)
  - 1) John Wayne Airport provides excellent travel services and is a great asset to Orange County. (37.4%)
  - 2) John Wayne Airport facilities and services are good and meet my travel needs. (48.4%)
  - 3) I don't have any strong feelings about John Wayne Airport. (9.0%)
  - 4) I don't care to use John Wayne Airport because it doesn't fit my needs. (0.6%)

I'd like to ask you a few questions about the concession services at John Wayne Airport.

- 16.1 Have you eaten at any of the restaurants or food stands at John Wayne?
  - 1) Yes (62.0%)
  - 2) No (skip to Q 16.3) (36.2%)
  - 3) Don't know (skip to Q16.3) (1.8%)
- Overall, how satisfied were you with the food services at John Wayne Airport? Were you..(*read options*)
  - 1) Very satisfied (23.9%)
  - 2) Satisfied (48.4%)
  - 3) Somewhat satisfied (24.5%)
  - 4) Not at all satisfied (3.2%)

- 16.3 Have you bought magazines, gifts, or other items at any of the stores at John Wayne Airport?
  - 1) Yes (42.8%)
  - 2) No (skip to Q 16.5) (56.0%)
  - 3) Don't know (skip to Q 16.5) (1.2%)
- On a scale of A to F, like a report card, how would you rate the selection of products sold at John Wayne Airport compared with other airports?
  - 1) A (20.6%)
  - 2) B (43.9%)
  - 3) C (29.4%)
  - 4) D (3.7%)
  - 5) F (2.3%)
- 16.5 What additional stores, restaurants, or services would you like to see at John Wayne Airport? Would you like to see...
  - 1) A wider variety of shops (5.4%)
  - 2) A wider variety of restaurants (20.2%)
  - 3) Longer hours of operation for shops and restaurants (4.0%)
  - 4) A bookstore (2.8%)
  - 5) Stamps and postal services (0.4%)
  - 6) More ATMs and banking services (0.8%)
  - 7) No improvements necessary (DON'T READ) (24.4%)

Other (9.0)

Don't know (36.0%)

The following demographic information is for research purposes only:

- 17. Sex (record by observation)
  - 1) Male (42.6%)
  - 2) Female (57.4%)
  - 3) Not sure
- 18. Please stop me when I read the category that includes your age:
  - 1) 18-24 (8.0%)
  - 2) 25-34 (18.8%)
  - 3) 35-44 (23.3%)
  - 4) 45-54 (23.7%)
  - 5) 55-64 (12.2%)
  - 6) 65 & over (12.2%)
  - 19) Don't know/refused (*don't read*) (1.7%)

- 19. Which category best describes your ethnicity?
  - 1) African-American (1.6%)
  - 2) Asian (7.0%)
  - 3) Caucasian (77.2%)
  - 4) Hispanic (5.4%)
  - 5) Native American (1.4%)
  - 6) Pacific Islander (1.4%)
  - 7) Other (0.6%)
  - 19) Don't know/refused (*don't read*) (5.4%)
- 20. I'm going to read a series of household income ranges. Please stop me when I get to the range that best reflects your total household income in 1999 before taxes:
  - 1) Under \$15,000 (2.4%)
  - 2) \$15,000-\$24,999 (3.8%)
  - 3) \$25,000-\$49,999 (11.6%)
  - 4) \$50,000-\$74,999 (17.4%)
  - 5) \$75,000-\$99,999 (19.8%)
  - 6) \$100,000-\$124,999 (9.2%)
  - 7) \$125,000-\$149,999 (4.0%)
  - 8) \$150,000-\$175,000 (2.4%)
  - 9) Over \$175,000 (9.6%)
  - 19) Don't know/refused (*don't read*) (19.8%)

#### (go to number 23)

#### 21. Eliminated

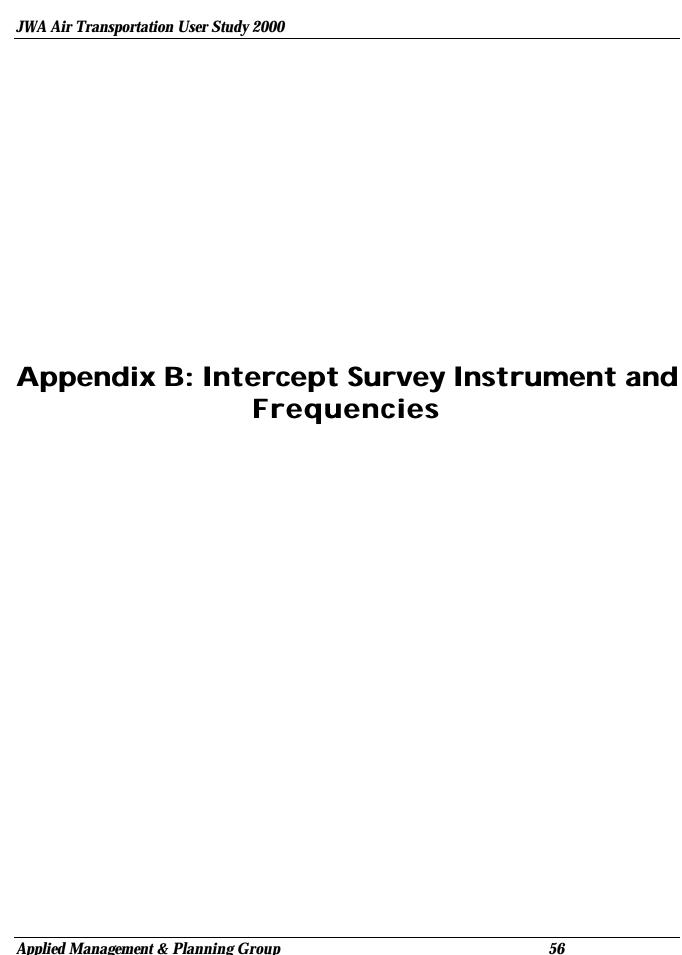
#### 22. (read to non-John Wayne Airport users only-from question 7)

What is the primary reason you have not used John Wayne Airport in the last year? (don't read options)

- 1) Location
- 2) Flight schedules
- 3) Airlines available
- 4) Ticket price
- 5) Freeway/roadway access to terminals
- 6) Parking convenience
- 7) Parking cost
- 8) Availability of shuttle/taxi/car rental
- 9) Variety of food & drink establishments
- 10) Quality of food & drink establishments
- 11) Variety of rental establishments
- 12) More intimidating/confusing than other airports
- 13) Haven't traveled in the last year
- 18) Other

#### READ TO ALL RESPONDENTS

Thank you very much for your time. Have a nice evening/day.



## 4.1 John Wayne Airport Intercept Survey

|       | C A  |  |   | D /T' (1 )                             |                                  |
|-------|--|--|---|--|----------------------------------|
| Nam   | ie of A  | arline Flig  | nt Number   | Day/Time of Interview                  | Interviewer                      |
| Hello | o/I beg  | your pardon. A   | re you here to boa                                    | rd a departing flight? ( <i>Procee</i> | ed only with "Yes" answer)       |
| (Ask  | only   | <b>if uncertain</b> ) Ar   | e you over 18 year                                    | rs of age? ( <b>Proceed only with</b>  | h "Yes" answer)                  |
|       |  | nducting a brief s<br>a few questions?   | survey to help impr                                   | ove services here at John Way          | ne Airport. Would you be willing |
| 1.    | Are  | you a resident o   | of Orange County                                      | or a visitor?                          |                                  |
|       | 1)<br>2)   | Resident (39.19<br>Visitor <i>(skip to</i>   | %)<br>question 2) (60.9%                              | )                                      |                                  |
| 1.1   | Wha  | t city do you liv  | e in?   |  |                                  |
| 1.2   | Wha  | t is your zip cod  | e?  | (skip to question 3)                   |                                  |
|       |  | 2. Wh  | nere did you stay c                                   | luring your visit?                     |                                  |
|       | 1)<br>2)<br>3)<br>4)<br>5)<br>6)<br>18)<br>19)     | Private resident<br>Hotel/motel (50<br>School/college<br>Campground (0<br>Cruise (0.2%)<br>None; arrived of<br>Other<br>Refused <i>(don't)</i>   | 0.0%)<br>(0.5%)<br>0%)<br>on another flight (6        | .91%)<br>(8.1%)                        |                                  |
| 3.    | Hov  | v did you get to   | the airport today?                                    | )                                      |                                  |
|       | 1)<br>2)<br>3)<br>4)<br>5)<br>6)<br>7)<br>8)<br>9) | Private auto/dr<br>Taxi (6.2%)<br>Rental Car (20.<br>Public transit (0<br>Hotel/motel co<br>Airport bus/lim<br>Airport shuttle<br>Arrived on ano | 1%)<br>0.3%)<br>urtesy shuttle (4.6°<br>ousine (1.9%) |  |                                  |

| 4.         | Wha  | t is the main purpose of your trip today?  |  |
|------------|--|--|--|
|            | 1)<br>2)<br>3)<br>4)<br>5)<br>6)<br>18)<br>19)                   | Business (43.2%) Business Convention (2.5%) Pleasure (41.0%) Combined business & pleasure (3.2%) School/education (0.6%) Personal (8.5%) Other   | (0.9%)   |
| <u>.</u>   | Wha  | t sources do you rely upon for information   | on airports? (read list, check all that apply) |
|            | 1)<br>2)<br>3)<br>4)<br>5)<br>6)<br>7)<br>8)<br>9)<br>10)<br>18) | Local newspaper ((5.6%) Travel agency (26.2) Travel magazines (1.3%) Business publications (0.0%) Radio (1.3%) T.V. Media (2.9%) Relative/friend (10.3%) Business associate (3.3%) Corporate travel planner (13.5%) Internet (38.3%) Other | _ (21.5%)                                      |
| <b>ó</b> . | Wha  | t local publications do you read?  |  |
| 5.1        | Have   | e you visited the website for John Wayne Ai  | rport?   |
|            | 1)<br>2)   | Yes (8.8%)<br>No (skip to question 7) (91.2)   |  |
| 5.2        | Wha  | t did you use the website for? (don't read)  |  |
|            | 1)<br>2)<br>3)<br>4)<br>5)<br>6)<br>7)<br>8)                     | Directions/Parking (27.3%) Ground Transportation (5.5%) Shops/Concessions/Terminal Layout (1.8%) Flight/Airline Information (49.1%) Airport Facts/News (5.5%) Airport Projects/Job Opportunities (16.4%) Tourism Information (0%) Other    | 6)   |
| 5.3        | Did y  | you find the information you needed on the   | website?                                       |
|            | 1)<br>2)   | Yes (88.7%)<br>No (11.3%)  |  |

7. What is the primary reason you chose John Wayne Airport for travel today? (don't read) 1) Convenient location/proximity to home (82.8%) 2) Better flight schedule/availability (3.8%) 3) Larger choice of airlines (0%) Variety of international connections (0%) 4) 5) Better freeway/road access to terminals (0.6%) Better parking facilities (0%) 6) 7) Better shuttle availability (0%) 8) Better taxi availability (0%) 9) Better rental car availability (0.2%) 10) Better transit access (0%) 11) Variety of food & drink establishments (0%) 12) Quality of food & drink establishments (0%) 13) Variety of retail establishments (0%) Less busy/less intimidating than other airports (1.7%) 14) 15) Travel planned by corporate or family planner (3.6%) 16) Affordability/cost (3/2%) 17) Overall quality and convenience of airport (1.9%) 18) Other \_\_\_\_\_ (specify) (2.2%) 8. When you choose to use airports other than John Wayne Airport, what is your primary reason for doing so? (don't read) 1) Cost/affordability (19.6%) 2) Convenient location (42.1%) 3) Flight schedule/availability (22.5%) Variety of international connections (3.3%) 4) 5) Choice of airlines (0.2%) 6) Freeway/road access to terminals (0%) 7) Parking facilities (0.2%) 8) Transit access (0%) 9) Shuttle/taxi/rental car availability (0%) 10) More relaxing environment, less busy (0.3%) 11) Travel planned by corporate or family planner (3.2%) 12) Other (specify) (0.6%) Never use other airports (8.1%) 18) 9. How important is the price of airfare in making a decision about which airport to use? Would you say it's "Very Important," "Important," "Somewhat Important," or "Not important at all?" 1) Very important (33.3%) 2) Important (19.6%) 3) Somewhat important (23.7%) 4) Not important at all (14.1%) 5) Depends on trip purpose (7.4%)

Not my decision, don't know (1.9%)

- 10. Including yourself, how many people are in your travel party?
  - 1) One (65.5%)
  - 2) Two (20.5%)
  - 3) Three (6.6%)
  - 4) Four (4.1%)
  - 5) Five or more (3.3%)
- 11. How many people came to see you off today?
  - 1) One (22.4%)
  - 2) Two (4.4%)
  - 3) Three (1.3%)
  - 4) Four (0.6%)
  - 5) Five or more (0.9%)
  - 6) None (70.3%)
- 12. Including today, how many times have you used John Wayne Airport within the past year?

\_\_\_\_\_

| 0  | 0.3%  | 12 | 3.2% | 30  | 1.6% | 120 |
|----|-------|----|------|-----|------|-----|
| 1  | 31.7% | 13 | 0.2% | 35  | 0.3% | 125 |
| 2  | 12.9% | 14 | 0.3% | 36  | 0.5% |     |
| 3  | 8.8%  | 15 | 3.2% | 40  | 1.1% |     |
| 4  | 4.9%  | 16 | 0.3% | 45  | 0.3% |     |
| 5  | 4.3%  | 18 | 0.2% | 48  | 0.2% |     |
| 6  | 4.3%  | 20 | 4.1% | 50  | 2.2% |     |
| 7  | 2.2%  | 22 | 0.2% | 52  | 0.3% |     |
| 8  | 1.9%  | 24 | 1.3% | 60  | 0.3% |     |
| 9  | 0.9%  | 25 | 2.2% | 75  | 0.2% |     |
| 10 | 4.7%  | 28 | 0.2% | 100 | 0.5% |     |

- 13. About how much time do you expect to spend in the airport terminal today from the time of your arrival until your scheduled departure time?
  - 1) 15 minutes (1.4%)
  - 2) 30 minutes (7.4%)
  - 3) 45 minutes (12.1%)
  - 4) 60 minutes (36.1%)
  - 5) More than 60 minutes (42.9%)
- 14. eliminated
- 15. eliminated

0.2% 0.3% 16. We'd like to know how satisfied you are with specific features of John Wayne Airport. Using an A to F grade scale, as in a school report card, how would you grade John Wayne Airport on *(circle grade, D/K = don't know)* 

|     |      | ,                                      | 1                            | 2    | 3     | 4                   | 5                     | 19         |
|-----|------|--|------------------------------|------|-------|---------------------|-----------------------|------------|
|     | 1)   | Flight frequency & availability        | A (30.2<br>D (4.0)           | 2%)  | B (4  | 5.0%)<br>6%)        | C (19.2<br>D/K        |            |
|     | 2)   | Variety of air carriers                | A (31.8<br>D (2.6)           | 3%)  | B (4  | 5.6%)<br>4%)        | C (18.7<br>D/K        | 7%)        |
|     | 3)   | Shuttle service                        | A (53.0                      | 0%)  | B (2  | 9.8%)               | C (10.5               | 5%)        |
|     | 4)   | Taxi service                           | D (4.4<br>A (44.6<br>D (1.9) | 5%)  | B (3  | 2%)<br>8.9%)<br>5%) | D/K<br>C (12.1<br>D/K | 1%)        |
|     | 5)   | Rental car service                     | A (49.8<br>D (1.7)           | 3%)  | B (3  | 7.8%)<br>8%)        | C (10.0<br>D/K        | )%)        |
|     | 6)   | Baggage handling                       | A (50.1<br>D (3.7)           | 1%)  | B (3  | 4.4%)<br>7%)        | C (8.09<br>D/K        | %)         |
|     | 7)   | Information booth & assistance         | A (50.0 D (3.0)              | 0%)  | B (3  | 9.4%)<br>5%)        | C (6.19<br>D/K        | %)         |
|     | 8)   | Signage of airport terminal & roadways | A (53.7<br>D (3.5            | 1%)  | B (3  | 1.8%)<br>2%)        | C (9.4°<br>D/K        | %)         |
|     | 9)   | Parking                                | A (43.7<br>D (5.69           | 7%)  | B (3  | 5.9%)<br>2%)        | C (123<br>D/K         | .5%)       |
|     | 10)  | Transit Access                         | A (51.9<br>D (2.89           | 9%)  | B (3  | 7.0%)<br>%) D/K     | C (8.39               | %)         |
|     | 11)  | Airport shops                          | A (28.7<br>D (3.89           | •    | •     | 5.3%)<br>0%)        | C (21.2<br>D/K        | 2%)        |
|     | 12)  | Airport food & drink establishments    | A (27.1<br>D (4.0)           | 1%)  | B (4  | 4.4%)<br>8%)        | C (22.7<br>D/K        | 7%)        |
|     | 13)  | Airport newsstands                     | A (26.3<br>D (2.1)           | 3%)  | B (4  | 9.2%)<br>3%)        | C (22.0<br>D/K        | 0%)        |
|     | 14)  | Airport art exhibits                   | A (45.1<br>D (2.2)           | 1%)  | B (4  | 0.7%)<br>3%)        | C (10.6<br>D/K        | 5%)        |
|     | 15)  | Cleanliness of airport facilities      | A (71.7<br>D (0.3            | 7%)  | B (2  | 5.1%)<br>2%)        | C (2.7°<br>D/K        | %)         |
|     | 16)  | Customer Service                       | A (58.7<br>D (0.2            | 7%)  | B (3  | 6.9%)<br>5%)        | C (3.8°<br>D/K        | %)         |
| 17. |      | e rate your overall satisfaction with  | A /40 /                      | 204) | D /E  | 4.10()              | 0 (2.0)               | 241        |
|     | John | Wayne Airport                          | A (42.3<br>D (3.3)           | ,    | F (0° | 4.1%)<br>%)         | C (3.3°<br>D/K        | <b>%</b> ) |
|     |      |  |                              |      |       |                     |                       |            |

(Open-ended question asking for an explanation for response to question 17 is eliminated.)

| 17.1 | Why did you give John Wayne Airport an overall grade of? (refer back to answer given in |
|------|---|
|      | question 17)  |
|      |   |
|      |   |

- 18. eliminated
- 19. In terms of your feelings about John Wayne Airport, which one of the following statements would you most agree with?
  - 1) John Wayne Airport provides excellent travel services and is a great asset to Orange County. (43.5%)
  - 2) John Wayne Airport facilities and services are good and meet my travel needs. (50.7%)
  - 3) I don't have any strong feelings about John Wayne Airport. (5.4%)
  - 4) I don't care to use John Wayne Airport because it doesn't fit my needs. (0.3%)

I'd like to ask you a few questions about the concession services at John Wayne Airport.

- 19.1 Have you ever eaten at any of the restaurants or food stands at John Wayne?
  - 1) Yes(59.9%)
  - 2) No (skip to question 19.3) (40.1%)
  - 3) Don't know (skip to question 19.3)
- 19.2 Overall, how satisfied were you with the food services at John Wayne? Were you. . .
  - 1) Very satisfied (23.2%)
  - 2) Satisfied (57.0%)
  - 3) Somewhat satisfied (16.4%)
  - 4) Not at all satisfied (3.4%)
- 19.3 Have you ever bought magazines, gifts, or other items at any of the stores at John Wayne?
  - 1) Yes (43.8%)
  - 2) No (skip to question 19.5) (56.1%)
  - 3) Don't know (*skip to question 19.5*) (0.2%)
- 19.4 On a scale of A to F, like on a report card, how would you rate the selection of products sold at John Wayne Airport compared with other airports?
  - 1) A (29.3%)
  - 2) B (46.1%)
  - 3) C (20.7%)
  - 4) D (3.2%)
  - 5) F (0.7%)

- 19.5 What additional stores, restaurants, or services would you like to see at John Wayne Airport? *(check as many as apply)* 
  - 1) A wider variety of shops (8.8%)
  - 2) A wider variety of restaurants (21.5%)
  - 3) Longer hours of operation for shops and restaurants (4.4%)
  - 4) A bookstore (8.2%)
  - 5) Stamps and postal services (2.7%)
  - 6) More ATMs and banking services (5.4%)
  - 7) Curbside valet service (1.6%)
  - 8) No improvements necessary (57.9%)
  - 9) Other \_\_\_\_\_ (specify) (15.9%)

#### The following demographic information is for research purposes only:

- 20. Sex (record by observation)
  - 1) Male (56.8%)
  - 2) Female (43.2%)
- 21. Please stop me when I read the category that includes your age:
  - 1) 18-24 (5.7%)
  - 2) 25-34 (20.0%)
  - 3) 35-44 (27.0%)
  - 4) 45-54 (25.2%)
  - 5) 55-64 (13.2%)
  - 6) 65 & over (8.0%)
  - 19) Refused (don't read)(0.8%)
- 22. Which category best describes your ethnicity?
  - 1) African-American (5.5%)
  - 2) Asian (7.3%)
  - 3) Caucasian (79.0%)
  - 4) Hispanic (3.9%)
  - 5) Native American (0.3%)
  - 6) Pacific Islander (0.5%)
  - 18) Other (1.9%)
  - 19) Refused (don't read)(1.6%)
- 23. I'm going to read a series of household income ranges. Please stop me when I get into the range that best reflects your total household income in 1999 before taxes:
  - 1) Under \$15,000 (1.7%)
  - 2) \$15,000-\$24,999 (1.9%)
  - 3) \$25,000-\$49,999 (11.1%)
  - 4) \$50,000-\$74,999 (15.2%)
  - 5) \$75,000-\$99,999 (15.5%)

| JWA Air | Trans | portation | User | Stud | y 2000 |
|---------|-------|-----------|------|------|--------|
|---------|-------|-----------|------|------|--------|

- 6) \$100,000-\$124,999 (15.6%)
  7) \$125,000-\$149,999 (7.4%)
  8) \$150,000-\$174,999 (6.0%)
  9) Over \$175,000 (8.0%)
  19) Don't know/refused (don't read) (16.9%)

  24. moved to first page

  25. And one final question. Do you work in Orange County?

  1) Yes (29.7%)
  2) No (skip to question 27) (70.3%)
- 26. Where do you work in Orange County? \_\_\_\_\_\_ City Zip Code
- 27. Thank you for your time.





## PALM SPRINGS PASSENGER SURVEY QUESTIONNAIRE



The Palm Springs Airport is conducting a survey to help improve the retail services made available to travelers/visitors at the Airport. To help in this effort, we need your cooperation in answering a few questions about yourself, today's trip, and what types of food service and retail shops you would like to see offered at Palm Springs Airport.

This survey will take approximately 5 minutes. Thank you for your time and comments.

Please Circle the Number to the Left of the Appropriate Response.

### ABOUT YOUR TRIP TODAY

| 1. | How         | often do you use Palm Springs Airp  | ort as a                    | depart               | ting passenger?          |  |  |
|----|-------------|---|-----------------------------|----------------------|--------------------------|--|--|
|    | 1.          | Weekly  | 4.                          | Once or twice a year |                          |  |  |
|    | 2.          | Once or twice a month   | 5.                          | First time           |                          |  |  |
|    | 3.          | Every other month   |                             |                      |                          |  |  |
| 2. | Pleas       | se circle the correct statement:  |                             |                      |                          |  |  |
|    | 1.          | I am beginning my air travel today at   | ay at Palm Springs Airport. |                      |                          |  |  |
|    | 2.          | I began my air travel at another airport<br>airplane here at Palm Springs Airport | rt today a                  | and will             | be connecting to another |  |  |
| 3. | How         | did you get to the Airport?   |                             |                      | - 101 (1 vi)             |  |  |
|    | 1.          | Private car – dropped off at the airport  | rt                          | 4.                   | Taxi/limo/shuttle        |  |  |
|    | 2.          |   |                             | 5.                   | Hotel van/courtesy van   |  |  |
|    | 3.          | Rental car  |                             | 6.                   | Public transportation    |  |  |
| 4. | Did         | you use curbside check-in?  |                             |                      |                          |  |  |
|    | 1.          | Yes   | 2.                          | No                   |                          |  |  |
| 5. | Did v       | you check-in at the ticket counter b  | efore go                    | ing to y             | our gate?                |  |  |
|    | 1.          | Yes   | 2.                          | No                   |                          |  |  |
| 6. | Hov         | w many pieces of luggage did you ch   | eck-in?                     | •                    |                          |  |  |
| •  | 1.          | None  | 3.                          | 3 - 4                | pieces                   |  |  |
|    | 2.          |   | 4.                          | More                 | e than 4                 |  |  |
| 7. | Hov         | w many people accompanied you in  | to the to                   | erminal              | to see you off?          |  |  |
|    | If n<br>Adu | one, please write "0".  | Children (Under 18)         |                      |                          |  |  |





| 2. Business related 3. Convention/conference  Excluding yourself, how many people are traveling with you today?  If none, please write "0".  Adults Children (Under 18)  What airline will you be flying today?  1. Alaska  | 2. B                     | leasure  | 4.  | Business and pleasure combined  |
|---|--------------------------|--|---|---|
| Excluding yourself, how many people are traveling with you today?  If none, please write "0".  Adults Children (Under 18)  What airline will you be flying today?  1. Alaska  |                          |  | 5.  | Other   |
| ## Children (Under 18)  What airline will you be flying today?  1. Alaska   | 3. Convention/conference |  |   |   |
| ## Children (Under 18)  What airline will you be flying today?  1. Alaska   | Excl                     | iding yourself, how many peop  | ole are travel                              | ling with you today?  |
| What airline will you be flying today?  1. Alaska 8. Skywest 2. America West 9. TWA 3. American West Express 10. United 4. American 11. United Express 5. American Eagle 12. USAirways Express 6. Canada 3000 13. West Jet 7. Northwest 14. Other   | If no                    | ne, please write "0".  |   |   |
| 1. Alaska 2. America West 3. America West Express 4. American 5. American Eagle 6. Canada 3000 7. Northwest  How long will you be at the Airport before departing on your flight today (in checking-in luggage)? 1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes 4. 45 to 60 minutes  What is your final airport destination today?  City  ABOUT YOUR PREFERENCES  Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)? 1. Fast food/food court 2. Café limited table service 3. Full service restaurant  When choosing a restaurant/fast food, which would you prefer? 1. National brand names (Burger King/Coco's, etc.) 2. Regional favorites (Las Casuelas, Agua Bar & Grill, etc.) |                          |  | Chile                                       | Iren (Under 18)   |
| 1. Alaska 2. America West 3. America West Express 4. American 5. American Eagle 6. Canada 3000 7. Northwest  How long will you be at the Airport before departing on your flight today (in checking-in luggage)? 1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes 4. 45 to 60 minutes  What is your final airport destination today?  City  ABOUT YOUR PREFERENCES  Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)? 1. Fast food/food court 2. Café limited table service 3. Full service restaurant  When choosing a restaurant/fast food, which would you prefer? 1. National brand names (Burger King/Coco's, etc.) 2. Regional favorites (Las Casuelas, Agua Bar & Grill, etc.) | Wh:                      | at airline will you be flying tod  | ay?   |   |
| 2. America West Express 10. United 4. American 11. United Express 5. American Eagle 12. USAirways Express 6. Canada 3000 13. West Jet 7. Northwest 14. Other  |                          | •  |   | Skywest   |
| 3. America West Express 10. United 4. American 11. United Express 5. American Eagle 12. USAirways Express 6. Canada 3000 13. West Jet 7. Northwest 14. Other  |                          |  | 9.  | TWA   |
| 4. American 5. American Eagle 6. Canada 3000 13. West Jet 7. Northwest 14. Other  How long will you be at the Airport before departing on your flight today (in checking-in luggage)? 1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes 5. 1 to 2 hours 4. 45 to 60 minutes 6. 2 to 3 hours 7. 3 to 4 hours 8. More than 4 hours  What is your final airport destination today?  City   |                          |  | 10.   | United  |
| 5. American Eagle 6. Canada 3000 13. West Jet 7. Northwest 14. Other  How long will you be at the Airport before departing on your flight today (in checking-in luggage)? 1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes 5. 1 to 2 hours 7. 3 to 4 hours 8. More than 4 hours  What is your final airport destination today?  City   |                          | <del>-</del>   | 11.   | United Express  |
| 6. Canada 3000 13. West Jet 7. Northwest 14. Other  |                          |  |   |   |
| 7. Northwest  14. Other   |                          | <del>-</del>   |   |   |
| How long will you be at the Airport before departing on your flight today (in checking-in luggage)?  1. Less than 20 minutes  |                          |  |   |   |
| checking-in luggage)?  1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes 5. 1 to 2 hours 7. 3 to 4 hours 8. More than 4 hours  What is your final airport destination today?  City  | ٠.                       | Ttottiwost   |   |   |
| checking-in luggage)?  1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes 5. 1 to 2 hours 7. 3 to 4 hours 8. More than 4 hours  What is your final airport destination today?  City  | Hov                      | y long will you be at the Airpoi   | t before dep                                | arting on your flight today (incl   |
| 1. Less than 20 minutes 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes  What is your final airport destination today?  City  State/Country  Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court 2. Café limited table service 3. Full service restaurant  When choosing a restaurant/fast food, which would you prefer?  National brand names (Burger King/Coco's, etc.)  Regional favorites (Las Casuelas, Agua Bar & Grill, etc.)  |                          |  |   |   |
| 2. 20 to 30 minutes 3. 30 to 45 minutes 4. 45 to 60 minutes  What is your final airport destination today?  City  State/Country  Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  Fast food/food court  Cafe limited table service  Cafe limited table service  Tull service restaurant  When choosing a restaurant/fast food, which would you prefer?  National brand names (Burger King/Coco's, etc.)  Regional favorites (Las Casuelas, Agua Bar & Grill, etc.)   |                          |  | 5.  | 1 to 2 hours  |
| 3. 30 to 45 minutes 4. 45 to 60 minutes 8. More than 4 hours  What is your final airport destination today?  City   |                          |  | 6.  | 2 to 3 hours  |
| What is your final airport destination today?  City State/Country  ABOUT YOUR PREFERENCES  Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court  |                          |  | 7.  | 3 to 4 hours  |
| Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court   |                          |  | 8.  | More than 4 hours   |
| Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court   |                          |  |   |   |
| Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court   | Wh                       | at is your final airport destinat  | ion today?                                  |   |
| Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court   | 4 4 114                  |  | State                                       | /Country  |
| Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court   |                          |  |   |   |
| Which of the following types of food/beverage service would you prefer to u you come to the Airport (circle all that apply)?  1. Fast food/food court   |                          |  | _   |   |
| you come to the Airport (circle all that apply)?  1. Fast food/food court 4. Cafeteria 2. Café limited table service 5. Cocktail lounge/bar 3. Full service restaurant  When choosing a restaurant/fast food, which would you prefer?  1. National brand names (Burger King/Coco's, etc.)  2. Regional favorites (Las Casuelas, Agua Bar & Grill, etc.)   |                          |  |   |   |
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| you come to the Airport (circle all that apply)?  1. Fast food/food court 4. Cafeteria 2. Café limited table service 5. Cocktail lounge/bar 3. Full service restaurant  When choosing a restaurant/fast food, which would you prefer?  1. National brand names (Burger King/Coco's, etc.)  2. Regional favorites (Las Casuelas, Agua Bar & Grill, etc.)   |                          |  |   |   |
| <ol> <li>Fast food/food court</li> <li>Cafeteria</li> <li>Café limited table service</li> <li>Cocktail lounge/bar</li> <li>Full service restaurant</li> <li>When choosing a restaurant/fast food, which would you prefer?</li> <li>National brand names (Burger King/Coco's, etc.)</li> <li>Regional favorites (Las Casuelas, Agua Bar &amp; Grill, etc.)</li> </ol>  | City                     | ABOUT YOU  | JR PREFE                                    | RENCES  |
| <ol> <li>Café limited table service</li> <li>Cocktail lounge/bar</li> <li>Full service restaurant</li> <li>When choosing a restaurant/fast food, which would you prefer?</li> <li>National brand names (Burger King/Coco's, etc.)</li> <li>Regional favorites (Las Casuelas, Agua Bar &amp; Grill, etc.)</li> </ol>   | City                     | ABOUT YOU  | JR PREFE                                    | RENCES  |
| <ol> <li>Full service restaurant</li> <li>When choosing a restaurant/fast food, which would you prefer?</li> <li>National brand names (Burger King/Coco's, etc.)</li> <li>Regional favorites (Las Casuelas, Agua Bar &amp; Grill, etc.)</li> </ol>  | City<br>Whi<br>you       | ABOUT YOU  ich of the following types of foc come to the Airport (circle all th  | JR PREFE od/beverage nat apply)?            | RENCES service would you prefer to use  |
| When choosing a restaurant/fast food, which would you prefer?  National brand names (Burger King/Coco's, etc.)  Regional favorites (Las Casuelas, Agua Bar & Grill, etc.)   | Whi you 1.               | ABOUT YOU ich of the following types of foc come to the Airport (circle all the Fast food/food court   | JR PREFE od/beverage nat apply)? 4.         | RENCES service would you prefer to use Cafeteria  |
| <ol> <li>National brand names (Burger King/Coco's, etc.)</li> <li>Regional favorites (Las Casuelas, Agua Bar &amp; Grill, etc.)</li> </ol>  | Whi<br>you<br>1.<br>2.   | ich of the following types of focome to the Airport (circle all the Fast food/food court Café limited table service  | JR PREFE od/beverage nat apply)? 4.         | RENCES service would you prefer to use Cafeteria  |
| <ol> <li>National brand names (Burger King/Coco's, etc.)</li> <li>Regional favorites (Las Casuelas, Agua Bar &amp; Grill, etc.)</li> </ol>  | Whi<br>you<br>1.<br>2.   | ich of the following types of focome to the Airport (circle all the Fast food/food court Café limited table service  | JR PREFE od/beverage nat apply)? 4.         | RENCES service would you prefer to use Cafeteria  |
| 2. Regional favorites (Las Casuelas, Agua Bar & Grill, etc.)  | Whiyou 1. 2. 3.          | ABOUT YOU  ich of the following types of foc come to the Airport (circle all the Fast food/food court Café limited table service Full service restaurant   | JR PREFE od/beverage nat apply)? 4. 5.      | RENCES  service would you prefer to use  Cafeteria  Cocktail lounge/bar                 |
| 2. Combination of national names & regional favorites   | Whit you 1. 2. 3.        | ABOUT YOU  ich of the following types of foc come to the Airport (circle all the Fast food/food court Café limited table service Full service restaurant en choosing a restaurant/fast fo                    | JR PREFE od/beverage nat apply)? 4. 5.      | service would you prefer to use  Cafeteria Cocktail lounge/bar                          |
|   | Whit you 1. 2. 3. Who 1. | ich of the following types of foctome to the Airport (circle all the Fast food/food court Café limited table service Full service restaurant  en choosing a restaurant/fast for National brand names (Burger | od/beverage nat apply)? 4. 5.  ood, which v | service would you prefer to use  Cafeteria Cocktail lounge/bar  vould you prefer? etc.) |





| 15. | Circle all the types of food you would eat if available at the Airport. |   |            |  |  |  |  |  |  |  |  |
|-----|---|---|------------|--|--|--|--|--|--|--|--|
| 15. | 1.  | Deli/sandwiches   |            | 8. Italian/pasta   |  |  |  |  |  |  |  |
|     | 2.  | Grilled/roasted chicken   | 9.         | Salads .   |  |  |  |  |  |  |  |
|     |   |   | 10.        | Health snacks (dried fruits, nuts)                             |  |  |  |  |  |  |  |
|     | 3.  | Pizza Chimana/Vorgan/Japanese   | 11.        | Bagels   |  |  |  |  |  |  |  |
|     | 4.  | Chinese/Korean/Japanese   | 12.        | Freshly baked pastries/cookies/breads                          |  |  |  |  |  |  |  |
|     | 5.  | Hamburgers  | 13.`       | Ice cream/frozen yogurt  |  |  |  |  |  |  |  |
|     | 6.  | Hot dogs  | 14.        | Other  |  |  |  |  |  |  |  |
|     | 7.  | Mexican   |            |  |  |  |  |  |  |  |  |
| 16. | Circl   | Circle the types of beverage you usually purchase or might purchase if available at the |            |  |  |  |  |  |  |  |  |
|     | Airpo   |   | _          | Alashalia miyad hayerage                                       |  |  |  |  |  |  |  |
|     | 1.  | Coffee/tea/milk   | 5.         | Alcoholic mixed beverage                                       |  |  |  |  |  |  |  |
|     | 2.  | Soda  | 6.         | Bottled water  |  |  |  |  |  |  |  |
|     | 3.  | Fresh fruit juices  | 7.         | Other  |  |  |  |  |  |  |  |
|     | 4.  | Beer/wine   |            |  |  |  |  |  |  |  |  |
| 17. | Cirol   | e all the items you might purchase <u>if avo</u>  | iilable    | at the Airport.  |  |  |  |  |  |  |  |
| 1/. | 1.  | Newspapers/periodicals  | 11.        | National sports team items                                     |  |  |  |  |  |  |  |
|     | 2.  | Books   | 12.        | Luggage/leather goods  |  |  |  |  |  |  |  |
|     | 2.<br>3.  | Sundries (e.g. aspirin/film)  | 13.        | Music CDs/tapes  |  |  |  |  |  |  |  |
|     |   |   | 14.        | Children's clothes/toys  |  |  |  |  |  |  |  |
|     | 4.  | Perfumes/soaps  | 15.        | Packaged foods & candy   |  |  |  |  |  |  |  |
|     | 5.  | Costume jewelry   | 16.        | Tour guide, maps   |  |  |  |  |  |  |  |
|     | 6.  | Southwestern jewelry  | 17.        | Athletic shoes/clothing  |  |  |  |  |  |  |  |
|     | 7.  | Artwork/crafts by local artists   |            | Sportswear/outdoor wear/backpacks                              |  |  |  |  |  |  |  |
|     | 8.  | General souvenir items (T-shirts, mugs  | 19.        | Golfing accessories  |  |  |  |  |  |  |  |
|     | 9.  | Greeting cards  | 20.        | Tennis accessories   |  |  |  |  |  |  |  |
|     | 10.   | Resort wear/apparel   | 20.<br>21. | Other  |  |  |  |  |  |  |  |
|     |   |   |            |  |  |  |  |  |  |  |  |
| 18. | Circ  | le all stores from which you might make   | a pur      | chase <u>if located</u> at the airport.<br><u>I Brand Name</u> |  |  |  |  |  |  |  |
|     | <u>Nati</u>   | onal Brand Name   |            | Garys Island   |  |  |  |  |  |  |  |
|     | 1.  | Tinder Box  | 16.        | Lumpys Discount Golf   |  |  |  |  |  |  |  |
|     | 2.  | Sunglass Hut  | 17.        | Oasis Date Garden  |  |  |  |  |  |  |  |
|     | 3.  | - Body Shop   | 18.        | Cookies by Design  |  |  |  |  |  |  |  |
|     | 4.  | Photo Express   | 19.        | The Tortoise Shelf   |  |  |  |  |  |  |  |
|     | 5.  | Oshman's Sports USA   | 20.        | Leed's & Son Jewelers  |  |  |  |  |  |  |  |
|     | 6.  | PGA Golf Tour Shop  | 21.        | Java Springs   |  |  |  |  |  |  |  |
|     | <b>7</b> .  | Nike/Adidas Shop  | 22.        | Southwest Gifts  |  |  |  |  |  |  |  |
|     | 8.  | The Gap/A/X Exchange  | 23.        | Canyon Floral  |  |  |  |  |  |  |  |
|     | 9.  | Starbucks   | 24.        | Childrens' Discovery Museum                                    |  |  |  |  |  |  |  |
|     | 10.   | Hallmark Card Shop  | 25.<br>26  | Palm Desert Tobacco & Gifts                                    |  |  |  |  |  |  |  |
|     | 11.   | Waldenbooks/Barnes & Noble  | 26.        | All About Massage  |  |  |  |  |  |  |  |
|     | 12.   | Sharper Image/Brookstone  | 27.        | Things Palm Springs  |  |  |  |  |  |  |  |
|     | 13.   | Museum Store  | 28.        |  |  |  |  |  |  |  |  |
|     | 14.   | Nature Company/Nat'l Geographic   | 29.        | Lady Golf  |  |  |  |  |  |  |  |
|     | 15  | Nevada Roh's Discount Golf & Tennis   | 30.        | Other  |  |  |  |  |  |  |  |





| 19.              |  | e the services/facilities yo   | ou would us   | e <i><u>if pro</u><br/>11</i>                             | ovided at the Airport. Baby changing room/childrens' activity room   |
|------------------|--|--|---|---|--|
|                  | 1.                                       | Bank/ATMs  |   | 12.   | Post office/stamp machine  |
|                  | 2.                                       | Shoe shine   |   | 13.   | Phone cards  |
|                  | 3.                                       | Hair salon   |   | 13.<br>14.  | Medical/pharmacy   |
|                  | 4.<br>5                                  | Manicurist Full service bank   |   | 15.   | Airline lounge/frequent flyer lounge room  |
|                  | 5  |  |   | 16.   | Massage  |
|                  | 6.                                       | Business center (fax, cop service)   | ying<br>17.   |   | o/computer conferencing  |
|                  | 7.                                       | Meeting/conference room  |   | 18.   | Computer link-up   |
|                  | 8.                                       | Tourist information desk   |   | 19.   | Real estate brokerage services   |
|                  | 9.                                       | Package delivery   |   | 20.   | Reservation center   |
|                  | 10.                                      | Video arcade   |   |   |  |
| *;               | ** <i>If</i> )                           | ABOUT YOUR V  You Were a Visitor to the I  | Palm Spring   | gs Area   | a, Please Compete Questions #20-22. ***  |
|                  |  | You Were a Visitor to the D  | Palm Spring<br>herwise, Ski   | gs Area<br>ip to Q  | n, Please Compete Questions #20-22. *** uestion 23.  |
|                  | Whi                                      | You Were a Visitor to the DOTA Other Sch city were you staying   | Palm Spring<br>herwise, Ski   | gs Area<br>ip to Q  | a, Please Compete Questions #20-22. *** uestion 23. in the area?   |
|                  | Whi                                      | You Were a Visitor to the A Oth  Ch city were you staying Bermuda Dunes  | Palm Spring<br>herwise, Ski<br>in while you   | gs Area<br>ip to Q  | in the area?  9. Palm Springs  |
|                  | <b>Whi</b><br>1.<br>2.                   | You Were a Visitor to the Oth  Ch city were you staying  Bermuda Dunes  Cathedral City   | Palm Spring<br>nerwise, Ski<br>in while you<br>i. Indio<br>i. Indian We                                 | gs Area<br>ip to Q<br>1 were                              | in the area? 9. Palm Springs 10. Rancho Mirage   |
|                  | Whi 1. 2. 3.                             | You Were a Visitor to the A Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella   | Palm Spring<br>herwise, Ski<br>in while you<br>5. Indio<br>6. Indian We<br>7. La Quinta                 | gs Area<br>ip to Q<br>u were                              | in the area?  9. Palm Springs  |
|                  | <b>Whi</b><br>1.<br>2.                   | You Were a Visitor to the A Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella   | Palm Spring<br>nerwise, Ski<br>in while you<br>i. Indio<br>i. Indian We                                 | gs Area<br>ip to Q<br>u were                              | in the area? 9. Palm Springs 10. Rancho Mirage   |
| 20.              | Whi 1. 2. 3. 4.                          | You Were a Visitor to the A Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella Desert Hot Springs  | Palm Spring<br>herwise, Ski<br>in while you<br>i. Indio<br>i. Indian We<br>i. La Quinta<br>i. Palm Dese | gs Area<br>ip to Q<br>1 were<br>ills                      | in the area?  9. Palm Springs 10. Rancho Mirage 11. Other  |
| 20.              | Whi 1. 2. 3. 4.                          | You Were a Visitor to the A Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella Desert Hot Springs  | Palm Spring<br>herwise, Ski<br>in while you<br>i. Indio<br>i. Indian We<br>i. La Quinta<br>i. Palm Dese | gs Area ip to Q  were ills ert hile in 9.                 | in the area?  9. Palm Springs 10. Rancho Mirage 11. Other  the area (circle all that apply)? Rock climbing - Indian Canyons                        |
| 20.              | Whi 1. 2. 3. 4. Whi                      | You Were a Visitor to the Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella Desert Hot Springs  Ch activities did you part Aerial tram Casino/gambling            | Palm Spring<br>herwise, Ski<br>in while you<br>i. Indio<br>i. Indian We<br>i. La Quinta<br>i. Palm Dese | gs Area ip to Q  were  lls  rt  hile in  9. 10.           | in the area? 9. Palm Springs 10. Rancho Mirage 11. Other  the area (circle all that apply)? Rock climbing - Indian Canyons Shopping                |
| 20.              | Whi  1. 2. 3. 4.  Whi  1. 2. 3.          | You Were a Visitor to the Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella Desert Hot Springs  Ch activities did you part Aerial tram Casino/gambling Equestrian | Palm Spring<br>herwise, Ski<br>in while you<br>i. Indio<br>i. Indian We<br>i. La Quinta<br>i. Palm Dese | gs Area ip to Q  u were dlls ert 9. 10. 11.               | in the area? 9. Palm Springs 10. Rancho Mirage 11. Other  the area (circle all that apply)? Rock climbing - Indian Canyons Shopping Sight seeing   |
| *'<br>20.<br>21. | Whi  1.  2.  3.  4.  Whi  1.  2.  3.  4. | Ch city were you staying Bermuda Dunes Cathedral City Coachella Desert Hot Springs  Ch activities did you part Aerial tram Casino/gambling Equestrian Golfing                        | Palm Spring<br>herwise, Ski<br>in while you<br>i. Indio<br>i. Indian We<br>i. La Quinta<br>i. Palm Dese | gs Area ip to Q  u were ills ert  hile in  9. 10. 11. 12. | in the area?  9. Palm Springs 10. Rancho Mirage 11. Other  Rock climbing - Indian Canyons Shopping Sight seeing Spa/massage therapeutic facilities |
| 20.              | Whi  1. 2. 3. 4.  Whi  1. 2. 3.          | You Were a Visitor to the Oth  Ch city were you staying Bermuda Dunes Cathedral City Coachella Desert Hot Springs  Ch activities did you part Aerial tram Casino/gambling Equestrian | Palm Spring<br>herwise, Ski<br>in while you<br>i. Indio<br>i. Indian We<br>i. La Quinta<br>i. Palm Dese | gs Area ip to Q  u were dlls ert 9. 10. 11.               | in the area? 9. Palm Springs 10. Rancho Mirage 11. Other  the area (circle all that apply)? Rock climbing - Indian Canyons Shopping Sight seeing   |

22. Approximately how long was your stay?

7.

8.

Polo

Joshua Tree National Park

1. 1-2 days 2. 3-4 days 3. 5-6 days

5-6 days
 7 days
 7 days
 8 Longer than 1 month



Tennis

Other\_

8-10 days

11-14 days

15.

16.

5.

6.



## ABOUT YOURSELF

| 3.       | Pleas                | se identify your gender<br>Male   | <b>:</b>                        | 2.                                      |      | Female                                   |                           |
|----------|----------------------|---|---------------------------------|---|------|--|---------------------------|
|          | Circ                 | le your age group:  |                                 |   |      |  |                           |
|          | 1.                   | Under 18  |                                 | 5.                                      |      | 45 to 54                                 |                           |
|          | 2.                   | 18 to 24  |                                 | 6.                                      |      | 55 to 64                                 |                           |
|          | 3.                   | 25 to 34  |                                 | 7.                                      |      | 65 and over                              |                           |
|          | 4.                   | 35 to 44  |                                 |   |      |  |                           |
|          | Whi                  | ch of the following hob   | bies/ac                         | tivities do y                           | ou a | actively part                            | icipate in (circle all th |
|          | appl                 |   |                                 |   |      |  |                           |
|          | 1.                   | Art   | 9.                              | Exercising                              |      | 17.                                      | Reading                   |
|          | 2.                   | Aviation  | 10.                             | Gambling                                |      | 18.                                      | Swimming/sunbathing       |
|          | 3.                   | Bicycling   | 11.                             | Golf                                    |      | 19.                                      | Television/videos         |
|          | 4.                   | Camping   | 12.                             | Hiking                                  |      | 20.                                      | Tennis                    |
|          | 5.                   | Computers   | 13.                             | Home crafts                             | S    | 21.                                      | Travel                    |
|          | 6.                   | Cooking   | 14.                             | Horseback                               |      | g 22.                                    | Walking                   |
|          | 7.                   | Cruising  | 15.                             | Music                                   |      | 23.                                      | Water sports              |
|          | 7.<br>8.             | Dancing   | 16.                             | Photograph                              | y    | 24.                                      | Other                     |
|          | 1.<br>2.<br>3.<br>4. | ch best describes your Upper mgmt./proprieto Middle management Sales Professional (lawyer/addoctor, teacher) Skilled worker/craftsm | r/owner<br>ecountar<br>an/labor | 6.<br>7.<br>8.<br>nt/<br>10.<br>rer 11. |      | Clerical/secre<br>Military<br>Government | etarial<br>emaker/student |
|          | Wha                  | nt is your highest level  | of educ                         | ation?                                  |      | G 11 1                                   |                           |
|          | 1.                   | High school or less   |                                 | 4.                                      |      | College degree                           |                           |
|          | 2.                   | Some college  |                                 | 5.                                      |      | Graduate deg                             | 166                       |
|          | 3.                   | Trade/technical   |                                 | 6.                                      |      | Postgraduate                             |                           |
|          | Plea                 | se indicate your total a  | nnual                           | household i                             | nco  | me:                                      |                           |
|          | 1.                   | Under \$20,000  |                                 | 4.                                      |      | \$60,000 - \$79                          |                           |
|          | 2.                   | \$20,000 - \$39,000   |                                 | 5.                                      |      | \$80,000 - \$99                          |                           |
|          | 3.                   | \$40,000 - \$59,000   |                                 | 6.                                      |      | \$100,000 or 1                           | more                      |
|          | Do vo                | ou own a second home  | or resi                         | de part time                            | e in | the Palm Sp                              | rings Area?               |
|          | 1.                   | Yes, where  |                                 |   |      | No                                       |                           |
| 9.<br>0. | 1.                   | Yes, where  |                                 |   | 2.   | 2.                                       |                           |





+ + + + +

Please return this questionnaire to the survey interviewer. We appreciate you taking the time today to complete this survey.

#### Thank you.

#### FOR IN-HOUSE USE ONLY

| Interviewer Name:   |  |
|---------------------|--|
| milet viewer ranne. |  |

#### TIME OF DAY

- 1. 5 am 6 am 9. 2 pm 3 pm
- 2. 6 am 7 am 10. 3 pm 4 pm 3. 7 am - 8 am 11. 4 pm - 5 pm
- 4. 8 am 9 am 12. 5 pm 6 pm
- 5. 10 am-11 am 13. 6 pm 7 pm
- 6. 11 am-12 am 14. 7 pm-8 pm
- 7. 12 pm 1 pm 15. 8 pm 10 pm
- 8. 1 pm 2 pm

| Gate |  |
|------|--|
|------|--|

#### **DAY OF WEEK**

- 1. Monday 5. Friday
- 2. Tuesday 6. Saturday
- 3. Wednesday 7. Sunday
- 4. Thursday





SAN DIEGO 1998 CUSTOMER SATISFACTION SURVEY AND 1998 TOTAL AIRPORT EXPERIENCE SURVEY PASSENGER SURVEY QUESTIONNAIRES

# Viewpoint • America Airport Traveler Intercept 90298

|             | Interviewer: Day:  | (Initials)                              | me:            |                  |         |               |          |        |
|-------------|--|---|----------------|------------------|---------|---------------|----------|--------|
|             | Airport Location:  |   |                |                  |         |               |          |        |
|             | m (your name) with Viewpoint • A, independent survey today with Airpor ort District, there are no right or wrong   | t travelers i nis t                     | moiect is      | יטטטט ווו        | ciano   | II AAIFII CTI | J        | Diego  |
| В.          | ou? Arriving Departing REF DO NOT READ   | (If "ARRIVI<br>(If "DEPAR<br>(If "REFUS | TING",         | SKIP T           | OQ.     | 2)            | LY)      |        |
| A<br>B      | A. Is this your first visit to San Diego YES NO REF DO NOT READ  | (If "YES", I<br>(If "NO", C             | ONTIN          | UE)              | ATE)    |               |          |        |
| A<br>B      | is/was the purpose of your trip?  Business Leisure Other   | 3. H                                    | A. Bu<br>B. Le | isiness<br>isure |         | io you ma     |          | :      |
| IF Q. 4     | is out-of-county, skip to Q.  In your experience, what is THE most is  | . 6                                     |                |                  | Dieg    | o Port Di     | strict t | oday?  |
| read<br>whe | n air traveler, think about your recent e<br>you a list of factors. Some may apply<br>re FIVE is VERY SATISFIED and ON<br>faction with the Airport's ? (RE | to you and others  TE is VERY DISS      | SATISFI        | t. Osing         | , a suc | HC OI OIN     | te you   | r<br>, |
|             | A. Road signage immediately leading into/out-of the airport  | 5                                       | 4              | 3                | 2       | 1             |          | 0      |

| IF 2 OR 1  B1. Which of these reasons explains was 1. Not enough spaces 2. Parking too far from terminals  Service at ticket counter  IF 2 OR 1  C1. Which of these reasons explains was 1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1  D1. Which of these reasons explains and the security check points  1. Lines too long   | 5<br>why you |        | 4          | 3 (MU   | LTIP  | 4.<br>5.<br>2<br>PLE<br>3. | Cost of<br>Other                      | f parki               | o cket lo    |      |
|---|--------------|--------|------------|---------|-------|----------------------------|---------------------------------------|-----------------------|--------------|------|
| B1. Which of these reasons explains was 1. Not enough spaces 2. Parking too far from terminals  Service at ticket counter  IF 2 OR 1 C1. Which of these reasons explains was 1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1 D1. Which of these reasons explains was 1. Lines too long 2. Check-in process too slow  | 5<br>why you | said 1 | 4<br>that? | 3 (MU   | LTIF  | 4.<br>5.<br>2<br>PLE<br>3. | Cost of Other  RESPO Conge area Other | f parki               | o cket lo    | obby |
| 1. Not enough spaces 2. Parking too far from terminals  Service at ticket counter  IF 2 OR 1 C1. Which of these reasons explains value in the country of  | 5<br>why you | said 1 | 4<br>that? | 3 (MU   | LTIF  | 4.<br>5.<br>2<br>PLE<br>3. | Cost of Other  RESPO Conge area Other | f parki               | o cket lo    | obby |
| 2. Parking too far from terminals  Service at ticket counter  IF 2 OR 1 C1. Which of these reasons explains value in the control of the counter of the co | why you      | said 1 | that?      | (MU     | LTIF  | 4. 5. 2<br>2 3. 4.         | Cost of Other  RESPO Conge area Other | f parking land        | 0<br>cket lo | obby |
| IF 2 OR 1 C1. Which of these reasons explains v  1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1 D1. Which of these reasons explains   | why you      | said 1 | that?      | (MU     | LTIF  | 5.<br>2<br>PLE<br>3.<br>4. | RESPO<br>Conge<br>area<br>Other       | l<br>DNSE)<br>sted ti | 0<br>cket lo |      |
| IF 2 OR 1 C1. Which of these reasons explains v  1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1 D1. Which of these reasons explains   | why you      | said 1 | that?      | (MU     | LTIF  | 2<br>PLE<br>3.<br>4.       | RESPO<br>Conge<br>area<br>Other       | ONSE)                 | cket lo      |      |
| IF 2 OR 1 C1. Which of these reasons explains v  1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1 D1. Which of these reasons explains   | why you      | said 1 | that?      | (MU     | LTIF  | PLE<br>3.<br>4.            | area<br>Other                         | ONSE)                 | cket lo      |      |
| C1. Which of these reasons explains volume 1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1 D1. Which of these reasons explains   |              |        |            | <u></u> |       | <i>3</i> .                 | area<br>Other                         | steu ti               |              |      |
| 1. Lines too long 2. Check-in process too slow  D. Service at security check points  IF 2 OR 1 D1. Which of these reasons explains  |              |        |            | <u></u> |       | <i>3</i> .                 | area<br>Other                         | steu ti               |              |      |
| Lines too long     Check-in process too slow  D. Service at security check points  IF 2 OR 1  D1. Which of these reasons explains   |              |        |            | <u></u> |       | <i>3</i> .                 | area<br>Other                         | steu ti               |              |      |
| D. Service at security check points  IF 2 OR 1  D1. Which of these reasons explains   |              | 5      | 4          |         | 3     |                            | Other                                 | 1                     | (            | 0    |
| D. Service at security check points  IF 2 OR 1  D1. Which of these reasons explains   |              | 5      | 4          |         | 3     |                            |                                       | 1                     | (            | 0    |
| IF 2 OR 1 D1. Which of these reasons explains   |              | 5      | 4          |         | 3     |                            | 2                                     | 1                     | (            | 0    |
| D1. Which of these reasons explains   |              |        |            |         |       |                            |                                       |                       |              |      |
| D1. Which of these reasons explains   |              |        |            |         |       |                            |                                       |                       |              |      |
| 1 Lines too long  | why you      | said   | that?      | ) (M    | JLTI! | PLF                        | E RESP                                | ONSE                  | )            |      |
| i. Dillos too long  |              |        |            |         |       | 3.                         | Person                                | nai pro               | perty        |      |
| 2. Processing too slow  |              |        |            |         |       |                            | misha                                 |                       |              |      |
|   |              |        |            |         |       | 4.                         | Other                                 |                       |              |      |
| E. Ease of reaching departures gates  |              | 5      | <u></u>    | 4       | 3     |                            | 2                                     | 1                     |              | 0    |
| IE 2 OP 1   |              |        |            |         |       |                            |                                       |                       |              |      |
| E1. Which of these reasons explains   | why you      | said   | that       | ? (MI   | JLTI  | PLI                        | E RESP                                | ONSE                  | .)           |      |
| 1. Walk too long  |              |        |            |         |       | 4.                         | Diffic                                | ult to                | locate       | gate |
| 2. Unclear signage  |              |        |            |         |       | 5                          | . Other                               | •                     |              |      |
| 3. Flight monitors unclear  |              |        |            |         |       |                            |                                       |                       |              |      |
| or inaccurate   |              |        |            |         |       |                            |                                       |                       |              |      |
| F. Access to transportation leaving the a   | irport       | 5      |            | 4       | 3     |                            | 2                                     | ]                     |              | 0    |

IF 2 OR 1...

5. Shuttle pick-up takes too

transportation/hotel

6. No nearby ground

long

phones

| unstaffed 4. Poor signs where to wait for ground carrier  |             |                       | 7.            | phones<br>Other                   |              |            |
|---|-------------|-----------------------|---------------|-----------------------------------|--------------|------------|
| G. Baggage delivery   | 5           | 4                     | 3             | 2                                 | 1            | 0          |
| IF 2 OR 1   |             |                       |               |                                   | ) (OF)       |            |
| G1. Which of these reasons explains why   | you said th | at? (M                | ULTIPL        | E RESPO                           | )NSE)        |            |
| <ol> <li>Wait too long for bags</li> </ol>  |             |                       |               | Damag                             |              | _          |
| 2. Unsure which bag   |             |                       | 5             | Insuffic                          |              |            |
| carousel to use   |             |                       | _             |                                   | at bagga     | ige clain  |
| 3. Unclear directions to  |             |                       | 6             | . Other                           |              |            |
| claim area  |             |                       |               |                                   |              |            |
| H. Cleanliness of restrooms   | 5           | 4                     | 3             | 2                                 | 1            | 0          |
| H1. Of the following conditions, which ex  1. Trash overflowing  2. Unclean toilets   | piani viny  | <i>y</i> <b>cu cu</b> | 4             | . Floors                          | dirty        |            |
| 3. Countertops wet/dirty  |             |                       | _             | . Mirror<br>. Other               | s unclear    | ı          |
| Countertops wet/dirty      Cleanliness of other airport areas   | 5           | 4                     | _             |                                   | s unclear    | 0          |
|   | lain why y  | ou said               | 3<br>that? (M | 2  Other  2  OULTIPL Curb f Other | l<br>E RESPO | 0<br>DNSE) |
| I. Cleanliness of other airport areas  IF 2 OR 1  I 1. Of the following locations, which exp  1. Gate areas  2. Concourses/ticket areas |             |                       | 3 that? (M    | Other  2  ULTIPL Curb f           | l<br>E RESPO | 0          |

F1. Which of these reasons explains why you said that? (MULTIPLE RESPONSE)

IF 2 OR 1...

1. Walking distance too

2. Sky-bridge too much

long

trouble

|     |            | 1.<br>2.<br>3.    | h of these reasons e Too hard to read Signs not easy to f Too many signs                     | ollow         | •            |          |         | 4.<br>5. | Poorly<br>Other | y located                 |
|-----|------------|-------------------|--|---------------|--------------|----------|---------|----------|-----------------|---------------------------|
| opi | nion about | some a            | erience with employ<br>nd others you may i<br>ow would you rate o                            | not. If FIV   | E is EX      | CELLE    | ENT and | d ON     | E is NE         | EDS                       |
|     |            | ,                 | <b>,</b>   | •             |              |          | (       | N        | EEDS            | ·                         |
|     |            |                   |  | EXCELL        | <u> T 4 </u> | 3        | 2       | IMP      | RVMN            | T D/K                     |
|     | A. Parkin  | g lots            |  | 5             | 4            | 3        | 2       |          | 1               | 0                         |
|     | IF         | 2 OR 1            |  |               |              |          |         |          |                 |                           |
|     |            |                   | h of these reasons e   | xplains wh    | y you sai    | id that? | (MUL    | TIPL     | E RESI          | PONSE)                    |
|     |            |                   | Employee attitude  |               | , ,          |          | `       |          | Emple           |                           |
|     |            | 2.                | Employee courteo   | usness        |              |          |         |          | respo           | nsiveness to yo           |
|     |            | 3.                | 1 2  | _             |              |          |         |          | needs           | <b>,</b>                  |
|     |            | 4.                | Insufficiently staffe  | ed            |              |          |         | 6.       | Other           | -                         |
|     | B. Curbsi  | de chec           | k-in   | 5             | 4            | 3        | 2       |          | 1               | 0                         |
|     |            | 1.<br>2.<br>3.    | h of these reasons e<br>Employee attitude<br>Employee courteo                                | usness<br>ige | y you sai    | d that?  | (MUL    | 5.       | Emple           | oyee's<br>nsiveness to yo |
|     | C. Curb    | -side Tr          | affic Enforcement  | 5             | 4            | 3        | 2       |          | 1               | 0                         |
|     |            | 1.<br>2.<br>3.    | h of these reasons e Employee attitude Employee courteo Employee knowled Insufficient presen | usness<br>Ige | y you sai    | d that?  | (MUL    | 5.       | Emple           | oyee's<br>nsiveness to yo |
|     | D. Trave   | eler's A          | id   | 5             | 4            | 3        | 2       |          | 1               | 0                         |
|     |            | 2 OR 1<br>. Which | h of these reasons e   | xplains why   |              |          |         | TIPL     |                 |                           |

IF 2 OR 1 . . . . .

|      | Employee knowledge<br>Insufficiently staffed   |   |   |  |   | 6.  | needs<br>Other  | iveness to your   |
|------|--|---|---|--|---|---|---|---|
| unt  | ers & Gates  | 5   | 4   | 3  | 2   |   | 1   | 0   |
|      |  | -   |   |  |   |   |   |   |
|      |  | why yo  | ou said t   | hat? (   | MULT  | IPLE  | RESPO   | NSE)  |
| 1.   | • •  |   |   |  |   | 5.  |   |   |
|      |  |   |   |  |   |   | •   | iveness to your   |
|      |  |   |   |  |   | _   |   |   |
| 4.   | Insufficiently staffed   |   |   |  |   | 6.  | Other   |   |
| \mh  | assadors   | 5   | 4   | 3  | 2   | · · · · · · · · · · · · · · · · · · ·   | 1   | 0   |
|      |  | h   | ou said t   | hat? (   | МПТ   | IDI E   | PESDO   | NSF)  |
|      |  | wny yo  | ou said i   | nat: (   | WIUL1.  | IPLE<br>5   | Employ  | (NSE) /   |
|      |  |   |   |  |   | ٦.  |   | iveness to your   |
|      |  |   |   |  |   |   | •   | iveness to your   |
|      |  |   |   |  |   | 6   |   |   |
| 4.   | insufficient presence  |   |   |  |   | U.  | Other   |   |
| ints | & Gift shops   | 5   | 4   | 3  | 2   |   | 1   | 0   |
| R    |  |   |   |  |   |   |   |   |
| Vhic | ch of these reasons explains   | why y   | ou said   | that?  | (MULT   | IPL   | E RESPO   | ONSE)   |
| 1.   | Employee attitude  |   |   |  |   | 5.  | Employ  | ree's   |
| 2.   | Employee courteousness   |   |   |  |   |   | respons   | siveness to your  |
| 3.   | Employee knowledge   |   |   |  |   |   | needs   |   |
| 4.   | Insufficiently staffed   |   |   |  |   | 6.  | Other   |   |
| Poli | ce   | 5   | 4   | 3  | 2   |   | 1   | 0   |
|      |  |   | ·- <del></del>  |  |   |   |   |   |
|      |  | why v   | ou said   | that?  | (MULT   | 'IPL  | E RESPO   | ONSE)   |
|      |  | ,   |   |  | •   |   |   |   |
|      | • •  |   |   |  |   |   |   | siveness to your  |
|      |  |   |   |  |   |   | needs   | •   |
|      |  |   |   |  |   | 6.  |   |   |
| chec | ek points  | 5   | 4   | 3  | 2   |   | 1   | 0   |
|      | 1. 2. 3. 4. Which 1. 2. 3. 4. Policy Vhick 1. 2. 3. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. | 1. Employee attitude 2. Employee knowledge 4. Insufficiently staffed  Ambassadors  Thich of these reasons explains 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficient presence  Thick & Gift shops  OR 1  Which of these reasons explains 1. Employee attitude 2. Employee attitude 2. Employee attitude 3. Employee knowledge 4. Insufficiently staffed  Police  OR 1  Which of these reasons explains 1. Employee knowledge 4. Insufficiently staffed | 1. Employee attitude 2. Employee knowledge 4. Insufficiently staffed  Ambassadors 5 Thich of these reasons explains why you 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficient presence  Ants & Gift shops 5  Thich of these reasons explains why you 1. Employee attitude 2. Employee attitude 2. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed  Thich of these reasons explains why you 1. Employee knowledge 4. Insufficiently staffed  Thich of these reasons explains why you 1. Employee attitude 2. Employee knowledge 4. Insufficient presence 3. Employee knowledge 4. Insufficient presence | 1. Employee attitude 2. Employee knowledge 4. Insufficiently staffed  Ambassadors 5 4  Which of these reasons explains why you said to the series of the ser | 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed  Ambassadors 5 4 3  Thich of these reasons explains why you said that? 1. Employee attitude 2. Employee knowledge 4. Insufficient presence  Insufficient presence  Insufficient presence  Thick & Gift shops 5 4 3  Thich of these reasons explains why you said that? 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed  Police 5 4 3  Police 5 4 3  Police 5 4 3  Police 5 5 4 3  Employee knowledge 4. Insufficiently staffed  Police 5 5 4 3  Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficient presence  1. Employee attitude 2. Employee knowledge 4. Insufficient presence | 1. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed  Ambassadors 5 4 3 2  Which of these reasons explains why you said that? (MULT) 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficient presence  Ambassadors 5 4 3 2  Which of these reasons explains why you said that? (MULT) 1. Employee attitude 2. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed  Police 5 4 3 2  Employee knowledge 4. Insufficiently staffed  Police 5 4 3 2  Police 5 4 3 2  Police 5 4 3 2  Police 6 5 4 3 2  Police 7 1 | 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed 6. Ambassadors 5 4 3 2 Thich of these reasons explains why you said that? (MULTIPLE 1. Employee attitude 2. Employee courteousness 3. Employee knowledge 4. Insufficient presence 6. Insufficient presence 6. Insufficient presence 5. Employee attitude 5. OR 1  Which of these reasons explains why you said that? (MULTIPLI 1. Employee attitude 5. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed 6. OR 1  Police 5 4 3 2  Employee knowledge 4. Insufficiently staffed 5. Employee attitude 5. Employee attitude 5. Employee attitude 5. Employee attitude 5. Employee knowledge 4. Insufficient presence 6. Employee knowledge 4. Insufficient presence 6. | 2. Employee knowledge 4. Insufficiently staffed  Ambassadors 5 4 3 2 1  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 1) 2. Employee courteousness 3. Employee knowledge 4. Insufficient presence 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 2) 3. Employee knowledge 4. Insufficient presence 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 4. Insufficient presence 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 5. Employee courteousness 3. Employee knowledge 4. Insufficiently staffed 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 6. Other  Thich of these reasons explains why you said that? (MULTIPLE RESPONS 3) 6. Other |

IF 2 OR 1...

I 1. Which of these reasons explains why you said that? (MULTIPLE RESPONSE)

1. Employee attitude

2. Employee courteousness

3. Employee knowledge

4. Insufficiently staffed

5. Employee's responsiveness to your needs

6. Other

| J. Ground transportation carriers | 5 | 4 | 3 | 2 | 11 | 0 |  |
|-----------------------------------|---|---|---|---|----|---|--|
|                                   |   |   |   |   |    |   |  |

#### IF 2 OR 1...

J 1. Which of these reasons explains why you said that? (MULTIPLE RESPONSE)

1. Employee attitude

2. Employee courteousness

3. Employee knowledge

4. Not enough carriers

5. Employee's responsiveness to your

needs

6. Other

9. Thinking about your overall PAST experience with the San Diego International Airport. Would you say that TODAY, the Airport is: (READ CHOICES)

| A. | Significantly Impr | oved        | SKIP TO Q. 10 |
|----|--------------------|-------------|---------------|
| B. | Somewhat Improv    | /ed         | SKIP TO Q. 10 |
| C. | About the Same     |             | SKIP TO Q. 10 |
| D. | Somewhat Worse     |             | SKIP TO Q. 9A |
| E. | Significantly Wors | se          | SKIP TO Q. 9A |
|    | D/K                | DO NOT READ | SKIP TO Q. 10 |

| $\alpha$ | WHY?      |  |
|----------|-----------|--|
| JA.      | VV F1 1 : |  |

10. If you could make one improvement in how the San Diego International Airport serves you, what would it be?

(PROBE)

#### IF Q. 4 IS OUT-OF-COUNTY, SKIP TO Q. 13

As a local resident, I am going to read a list of some major services the Port District provides. Some may apply to you and others may not. As I read each service, for the Port District OVERALL, if FIVE is VERY SATISFIED and ONE is VERY DISSATISFIED, please tell me how satisfied you are with the . . . ? (READ EACH, ROTATE)

|    | •   | <b>VERY</b> |   |   |   | VERY     |            |
|----|---|-------------|---|---|---|----------|------------|
|    | SA  | TISFD       | 4 | 3 | 2 | DISATISF | <u>D</u>   |
|    |   |             |   | - |   |          | <u>D/K</u> |
| A. | Management of San Diego International Airport | 5           | 4 | 3 | 2 | 1        | 0          |
| В. | Operation of B Street Cruise Ship Terminal    | 5           | 4 | 3 | 2 | 1        | 0          |
|    | Maintenance of parks alongside San Diego Bay  | 5           | 4 | 3 | 2 | 1        | 0          |

|       | D. Prot                            | ect     | ion of environmer   | nt in Sa                 | n Diego   |               |                      |                    |                     |                      |                      |                |
|-------|------------------------------------|---------|---|--------------------------|---|---------------|----------------------|--------------------|---------------------|----------------------|----------------------|----------------|
|       | -                                  |         | d tidelands   |                          |   |               | 5                    | 4                  | 3                   | 2                    | 1                    | 0              |
|       |                                    |         | ement of commerc  | cial & i                 | ndustrial leases  |               | 5                    | 4                  | 3                   | 2                    | 1                    | 0              |
|       | <b></b> -                          |         | t lands   | i                        | n the Harbor  |               | 5                    | 4                  | 3                   | 2                    | 1                    | Ö              |
|       | F. Mar                             | iag     | ement of boat modernment of commerce  | omigs i                  | ning facilities   |               | J                    | •                  | •                   | _                    | _                    |                |
|       |                                    |         | Diego Bay   | ciai Siiij               | oping facilities  |               | 5                    | 4                  | 3                   | 2                    | 1                    | 0              |
|       |                                    |         | nforcement by Har   | bor Po                   | lice  |               | 5                    | 4                  | 3                   | 2                    | 1                    | 0              |
|       |                                    |         |   |                          |   |               |                      |                    |                     |                      |                      |                |
| 12.   | OVERA                              | LL      | re just heard, the P<br>, how satisfied are<br>IOICES)                            | ort Dis                  | strict provides r<br>with the services                  | nany<br>s pro | services<br>vided by | to peop<br>the San | ole in thi<br>Diego | is region<br>Unified | n, Think<br>Port Dis | ing<br>strict? |
|       |                                    |         | xr - C-2-C-4  |                          |   | C I           | IP TO C              | <b>7</b> 13        |                     |                      |                      |                |
|       |                                    |         | Very Satisfied  |                          |   |               | IP TO                | -                  |                     |                      |                      |                |
|       |                                    |         | Mostly Satisfied Neither satisfied r  | .a. disa                 | atiofied  |               | CIP TO               | -                  |                     |                      |                      |                |
|       |                                    |         | Mostly Dissatisfie  |                          | alistieu  |               | IP TO                |                    |                     |                      |                      |                |
|       |                                    |         | Very Dissatisfied   |                          |   |               | IP TO                | _                  |                     |                      |                      |                |
|       |                                    |         | D/K   |                          | OT READ   |               | CIP TO               |                    |                     |                      |                      |                |
| 12B.  |                                    |         | D/10  |                          |   |               |                      |                    |                     |                      |                      |                |
|       |                                    |         |   |                          |   | _             |                      |                    |                     |                      |                      |                |
| 13. I | Now just                           | a f     | ew last questions   | '                        | What is your Zl   | P Co          | ode'?                |                    |                     |                      | <del></del>          |                |
| IF Q. | 1 IS <u>AR</u><br>14A. A<br>A. YES | re<br>S | RTURE, SKIP T<br>VAL, CONTINU<br>you returning from<br>JST ARRIVED H<br>DO NOT RE | E TO g<br>n a rou<br>ERE | <u>Q. 14A</u> , OTHI<br>nd trip?<br><i>(If "YES",</i> ( | CON<br>KIP    | TINUE I<br>TO Q. 15  | ГО Q. 1<br>5)      | 4)                  |                      |                      |                |
| 14    | Which are                          | n       | d transportation b  | rought                   | you to San Die  | ego Ti        | nternatio            | nal Airo           | ort?                |                      |                      |                |
|       | Oropped o                          |         | a transportation o  | rougin                   | you to 2411 2 10  | E.            | Rental               | car                |                     |                      |                      |                |
|       | ark & Ric                          |         | service   |                          |   | F.            | Taxi                 |                    |                     |                      |                      |                |
| C. S  | Shuttle                            |         |   |                          |   | G.            | Other                |                    |                     |                      |                      |                |
| D. F  | arked in l                         | ot      |   |                          |   |               |                      |                    |                     |                      |                      |                |
| 15 V  | Which cate                         | eor     | ory best represents   | vour a                   | ge? (SHOW C   | ARI           | <b>)</b> )           |                    |                     |                      |                      |                |
|       | 5 or under                         |         | cost represents   |                          | 36 – 45   |               | ,                    |                    | E. 56               | or over              | •                    |                |
|       | 6 – 35                             |         |   |                          | 46 - 55   |               |                      |                    | F. RE               | FUSEI                | )                    |                |
| 16.   | 371-1-1A                           |         | h 4   |                          | econotion? (S   | ഥവ            | I CARD               | `                  |                     |                      |                      |                |
|       |                                    |         | ory best represents   | your C                   | Production/Te   | chni          | cal                  | ,                  | G Ac                | ricultur             | e                    |                |
|       | /Ianagerial<br>rofessiona          |         |   |                          | Service   |               | Cai                  |                    | H. Re               | •                    | -                    |                |
| C. S  |                                    | II      |   |                          | Clerical  |               |                      |                    |                     |                      |                      |                |
| C. 3  |                                    |         |   | ••                       |   |               |                      |                    |                     |                      |                      |                |

| (SHOW CARD) |                 |             |                       |
|-------------|-----------------|-------------|-----------------------|
| A. Und      | er \$10,000     | F. \$100,   | 000 - \$119,999       |
|             | 000 - \$19,999  | G. \$120,   | 000 - \$139,999       |
|             | 000 - \$39,999  | H. \$140I   | K <b>- \$</b> 159,999 |
| D. \$40,    | 000 - \$59,999  | I. \$160I   | K or more             |
| E. \$60,    | 000 - \$79,999  | J. REF/     | DK                    |
| F. \$80.    | ,000 - \$99,999 |             |                       |
| NAME:       |                 |             |                       |
| NIGHT FROM  | L.              |             |                       |
|             | В               | OBSERVATION |                       |
| GENDER:     | Male            | Female      |                       |
| ETHNICITY:  | Caucasian       | Hispanic    | Afri-Amer             |
|             | Asian           | Other       |                       |
| 1           |                 |             | 1                     |

17. Which income category represents your household's total combined annual income last year?

Thank you for your cooperation today.

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# SAN DIEGO INTERNATIONAL AIRPORT SURVEY

Very Satisfied 56+ AM PM Weekend Day Out-of-Town Traveler 46-55 Somewhat Satisfied 36-45 SATISFACTION Interviewer's Name: Weekday Somewhat Unsatisfied 26-35 Type: Local Resident ۲, رئ Unsatisfied Age: Today's Airline: Female Purpose of Trip: Business Lelsure Gender: Male Very Important Please use the reverse side to write any further suggestions or comments you may have. Somewhat Important Please rate the importance and your level of satisfaction with the following items: IMPORTANCE Number of Leisure Trips per year: Other Unimportant Not Important Somewhat Personal Drop-Off Traveler Information: (Please write-in or circle your responses) What has been the most pleasant aspect of your airport experience foday:\_ What has been the least pleasant aspect of your airport experience today:. Departing to: Tax ž ž ٤ ¥ ž ٤ ≨ ž ٤ ž ž Shuttle Number/Variety of Shops/Newsstands Ease of Reaching Departure Gates Efficiency of Security Check Points Quality and Variety of Restaurants Ground Transportation: Rental Car Number of Business Trips per year: Access to Ground Transportation Efficiency of Curb Side Check-In Availability of Airport Parking Clear, Easy to Follow Signs **Efficiency of Ticket Counter** Quality of Baggage Delivery Cleanliness of Airport Arriving from:

Time of Day:





# SANTA BARBARA PASSENGER SURVEY QUESTIONNAIRES

Santa Barbara Airport Revised Facilities Survey

| Date:          | Hour                          | Location:                           | Survey Researcher:                       |
|----------------|-------------------------------|-------------------------------------|--|
| 1. On what     | airline are you <u>flving</u> | today? (***Or meeting? Check_       |  |
| 2. What is     | your <u>final</u> destination | today? City:                        | State: Country:                          |
|                |                               |                                     |  |
| *3. If the fol | lowing retail or servic       | e items were available at the Santa | a Barbara Airport, how likely are you to |
| purchase       | each item, where 10 i         | s likely and 1 is not likely?       |  |
| a. Books       | s:                            | i. Gifts:                           | q. Baseball caps:                        |
| b. Cards       | •                             | j. Music CDs/tapes:                 | r. Sports/swim attire:                   |
| c. Santa       | Barbara Products:             | k. Computer games:                  | s. Golf equip/accessories                |
| d. Magaz       | zines/Newspapers:             | 1. Computer Accessories:            | t. Toys:                                 |
| e. Clothe      | es:                           | m. Fax/copy service:                | u. Electronic gifts/gadgetry:            |
| f. Toiletr     | ies/sundries:                 | n. ATM service:                     | v. Valet parking:                        |
| g. Sungl       | asses:                        | o. Full service banking:            | w. Car wash:                             |
| h. Lugga       | ge:                           | p. Internet/Power access:           | x. Other:::                              |
| _              |                               |                                     |  |
| ***4. How li   | kely are you to purcha        | ase the following meals at any airp | ort, with 10 being likely:               |
|                |                               | c. Snack: d. Dinn                   |  |
|                |                               |                                     | anta Barbara Airport, how likely would   |
|                |                               | gain 10 is likely, 1 is not likely: |  |
|                |                               | h. Salad bar:                       | o. Chinese:                              |
|                |                               | i. Popcorn/nuts/pretzels:           |  |
|                |                               | j. Candy:                           | q. Breakfast rolls/bagels:               |
|                |                               | k. Hamburgers:                      | r. Full service breakfast:               |
|                | od:                           |                                     | s. Juice bar/fruit:                      |
|                | vice sit-down:                |                                     | t. Seafood:                              |
|                |                               | n. Pasta/Italian:                   | u. Sports bar:                           |
| _              |                               |                                     | · —                                      |
|                |                               |                                     |  |
| S Howimpo      | ortant do vou think it w      | ould be to have a play area for chi | ildren? (10 is important):               |
|                |                               | Santa Barbara Airport? (10 is go    |  |
|                |                               | Santa Barbara area? (Goleta to Ca   |  |
|                |                               | ve?                                 |  |
| O What is we   | ur commetica?                 |                                     |  |
| 1 What is yo   | our occupation:               | 18-24 25-34 35-49 5                 | 0-64 65 and over                         |
|                |                               |                                     |  |
| 2. Gender (no  | ot asked): Male Fen           | nac                                 |  |

Thank you for your help.

# Santa Barbara Airport Passenger Service Survey

| Date: Location:   | Survey Researcher:             |
|---|--------------------------------|
| Date: Hour Location:  |                                |
| 2. Did you come to the airport from, a private residence, hotel ? (Circl          |                                |
| a. Private Residence b. Hotel/motel c. Your Business                              | d. Another business            |
| e. School f. Other (Specify)  |                                |
| 4. What is your final destination today? City:                                    | State: Country:                |
| 5. What type of ground transportation did you use to get to the airport toda      |                                |
| a. Taxi b. Own vehicle c. Hotel shuttle d. Bus e. Friend/Fami                     |                                |
| 6. Did you check baggage with the airline today?                                  | •                              |
| a. No; Carry-on: b. Yes, Curb side; N of bags: c. Yes, Ti                         | cket Counter; N of bags:       |
| 7. How many times have you flown from this airport in the last 12 months.         |                                |
| 8. Was that generally for: a. Business: b. Pleasure: c. Both:                     |                                |
| 9. Was your flight booked by a travel agent? a. Yes b. No **If "No,"              |                                |
| 10. In the last 12 months, how many flights have you flown into SBA as yo         |                                |
| 11. On a 10-point scale, how much would you like having each of the follow        |                                |
| from Santa Barbara Airport? 10 is very much, and 1 is not at all.                 |                                |
| a. Seattle: b. Houston: c. Sacramento: d. Dallas/Fort Wo                          | orth:                          |
| e. Oakland: f. Portland:  |                                |
| 12. How many people accompanied you into the terminal today?                      |                                |
| 13. How much time before the flight did you arrive?                               |                                |
| ***14. I'd like to ask you to rate some of the airport facilities and services or | a 10-point scale,              |
| where 10 is good, and 1 is poor:  |                                |
| a. Curb side traffic flow: b. Parking facilities: c. Curb side                    | le check-in:                   |
| d. Passenger check-in: e. Flight information monitors: f.                         | Flight reliability:            |
| g. Waiting room: h. Rest rooms: i. News Stand: j                                  | . Food facilities:             |
| k. Baggage claim area: l. General airport cleanliness:                            |                                |
| 15. Overall, how would you rate the Santa Barbara Airport? (10 is good):          | <del></del>                    |
| 16. What do you like best about SBA? (Exact quote)                                |                                |
| 17 If you could make one immediate at SPA, what would it he?                      |                                |
| 17. If you could make one improvement at SBA, what would it be?                   |                                |
| 18. Have you seen or heard advertising for the Santa Barbara Airport on any of    | of the following? (Check each) |
| a. Newspaper: b. Magazine: c. Radio: d. Bus billboard:                            |                                |
| 19. What is your occupation?  | <u> </u>                       |
| 20. What is your age range: < 17 18-24 25-34 35-49 50-64                          | 65 and over                    |
| 21. Gender (not asked): Male Female   |                                |
| Thank you for your help.  |                                |





# PALMDALE AIRPORT SURVEY QUESTIONNAIRE

| Time | Began        |  |
|------|--------------|--|
| Time | <b>Ended</b> |  |

#### **PALMDALE AIRPORT SURVEY**

| Hello, my name is and I'm calling on behalf of GRA, a public opinion research firm. We're conducting a survey concerning some important issues facing residents in your area and we'd like to get your opinions, it should just take a few minutes of your time. |
|--|
|  |
| (Please ask to speak with youngest male in household over 18 years old. If not available, proceed to youngest female over 18 years old)  |
| I. Are you 18 years old or older? (IF UNDER 18 ASK:) Is there someone in the household who is at least 18 years old that I can speak with? (IF NOT, THANK AND TERMINATE)   |
| Yes (CONTINUE) 1 No (TERMINATE) 2 Don't Know/No Answer (TERMINATE) 3   |
| II. What is the zip code at your home address?   |

#### **DON'T READ**

| 90272 (CONTINUE) 1  |
|---------------------|
| 90290 (CONTINUE) 2  |
| 91001 (CONTINUE) 3  |
| 91011 (CONTINUE) 4  |
| 91020 (CONTINUE) 5  |
| 91040 (CONTINUE) 6  |
| 91042 (CONTINUE) 7  |
| 91201 (CONTINUE) 8  |
| 91208 (CONTINUE) 9  |
| 91214 (CONTINUE) 10 |
| 91301 (CONTINUE) 11 |
| 91302 (CONTINUE) 12 |
| 91303 (CONTINUE) 13 |
| 91304 (CONTINUE) 14 |
| 91307 (CONTINUE) 15 |
| 91311 (CONTINUE) 16 |
| 91316 (CONTINUE) 17 |
| 91321 (CONTINUE) 18 |
| 91324 (CONTINUE) 19 |
|                     |

| 91325 (CONTINUE) | - 20            |
|------------------|-----------------|
| 91326 (CONTINUE) | - 21            |
| 91331 (CONTINUE) |                 |
| 91335 (CONTINUE) |                 |
| 91340 (CONTINUE) |                 |
| 91342 (CONTINUE) |                 |
| 91343 (CONTINUE) |                 |
| 91344 (CONTINUE) | - 27            |
| 91346 (CONTINUE) |                 |
| 91350 (CONTINUE) | - 29            |
| 91351 (CONTINUE) | - 30            |
| 91352 (CONTINUE) | - 31            |
| 91354 (CONTINUE) | - 32            |
| 91355 (CONTINUE) |                 |
| 91356 (CONTINUE) |                 |
| 91362 (CONTINUE) | - 35            |
| 91364 (CONTINUE) | - 36            |
| 91367 (CONTINUE) | - 37            |
| 91381 (CONTINUE) | - 38            |
| 91384 (CONTINUE) |                 |
| 91401 (CONTINUE) |                 |
| 91402 (CONTINUE) |                 |
| 91406 (CONTINUE) |                 |
| 91423 (CONTINUE) |                 |
| 91436 (CONTINUE) | - 43<br>- 41    |
| 91504 (CONTINUE) | - <del>77</del> |
| 91505 (CONTINUE) |                 |
| 91506 (CONTINUE) |                 |
| 91604 (CONTINUE) |                 |
| 91605 (CONTINUE) |                 |
| 91606 (CONTINUE) |                 |
|                  |                 |
| 92301 (CONTINUE) |                 |
| 92371 (CONTINUE) |                 |
| 92397 (CONTINUE) | . 53<br>E4      |
|                  |                 |
| 93015 (CONTINUE) |                 |
| 93021 (CONTINUE) | - 50            |
| 93063 (CONTINUE) | - 5/            |
| 93065 (CONTINUE) | - 58            |
| 93225 (CONTINUE) | - 59            |
| 93501 (CONTINUE) |                 |
| 93510 (CONTINUE) | 67              |
| 93516 (CONTINUE) | 02              |
| 93523 (CONTINUE) | 63              |
| 93532 (CONTINUE) | 64              |
| 93534 (CONTINUE) | 65              |

| 93535 (CONTINUE) 66   |
|---|
| 93536 (CONTINUE) 67   |
| 93543 (CONTINUE) 68   |
| 93544 (CONTINUE) 69   |
| 93550 (CONTINUE) 70   |
| 93551 (CONTINUE)71  |
| 93552 (CONTINUE) 72   |
| 93553 (CONTINUE) 73   |
| 93560 (CONTINUE) 74   |
| 93563 (CONTINUE) 75   |
| 93591 (CONTINUE) 76   |
| None of the above (TERMINATE) 77  |
| Don't know/No Answer (TERMINATE) 78   |
| 1. Let's start by thinking about how often you use airplanes to travel. In the last month, between (CATI: 30 days ago AND today), how many roundtrips did you make on an airplane?                    |
| (DECORD NILIMBED)   |
| (RECORD NUMBER)<br>None 997   |
| (DON'T READ) Refused 998  |
| (DON'T READ) DK/NA 999  |
| (2000)  |
| 2. In the last 12 months, between (CATI: 12 months ago AND today), how many round-trips have you made on an airplane?   |
| (RECORD NUMBER)   |
| (IF ANSWER IS "NONE" "REFUSED" OR "DK/NA" ASK IF THERE IS AN ADULT IN HOUSEHOLD WHO HAS MADE AT LEAST 1 ROUND-TRIP ON AN AIRPLANE IN THE LAST 12 MONTHS. IF YES, RE-ASK QUESTION 1. IF NO, SKIP TO A) |
| None 997  |
| (DON'T READ) Refused 998  |
| (DON'T READ) DK/NA 999  |
|   |
|   |

IF LESS THAN 1 <u>ROUNDTRIP</u> IN LAST 12 MONTHS, ASK IF THERE IS AN ADULT IN HOUSEHOLD WHO HAS MADE AT LEAST 1 ROUND-TRIP ON AN AIRPLANE IN THE LAST 12 MONTHS. IF YES, RE-ASK QUESTION 1. IF NO, SKIP TO A.

| 3. Of the (CATI EQUATION) roundtrips you made last year, h (READ CHECKED ITEM FIRST):   | ow many                 | trips were              |
|---|-------------------------|-------------------------|
| ROTATE  | Record<br><u>Number</u> | Refused<br><u>DK/NA</u> |
| ( )A. Strictly for business ( )B. Strictly for non-business travel ( )C. A mix of business and non-business travel  |                         | 999                     |
| 3-A1. (ASK IF 4 OR MORE BUSINESS TRIPS IN '3A' + '3 you use most often to make business trips?  | 3C') Wha                | t airline do            |
| Alaska  |                         |                         |
| 3-A2. (ASK IF 4 OR MORE BUSINESS TRIPS IN '3A' + '3 you use the second most often to make business trips?   | C') What                | airline do              |
| Alaska  |                         |                         |
| 4. Of the (CATI EQUATION) roundtrips you made in the last many of those trips started by leaving from (READ CHECKED FIRST): (CATI: IF NUMBER IN Q.4 SERIES IS GRENUMBER OFFERED IN Q.2, GO BACK OVER QUESTION S | ) ITEM<br>ATER TH       |                         |

| ROTATE   | Record<br>Number                     |                             |
|--|--------------------------------------|-----------------------------|
| ( )A. Los Angeles International Airport (LAX) ( )B. Burbank Airport ( )C. Ontario Airport ( )D. Palmdale Airport ( )E. Bakersfield Airport ( )F. John Wayne Airport in Orange County   | •                                    | 999<br>999<br>999           |
| 5. When you flew out of (CATI: LIST AIRPORTS SELECTED airport was your most frequent destination?  | ) IN Q4),                            | what                        |
| (RECORD RESPONSE)  | (ASK 5/                              | ۹)                          |
| (INTERVIEWER PROBE FURTHER IF RESPONDEN OF THE LOS ANGELES AREA AIRPORTS LISTED II FREQUENT DESTINATION: "Was this airport your fin connecting airport for the flight that took you to your fir MAKE SURE RESPONDENT INDICATES ONLY A FLAIRPORT, NOT A CONNECTING AIRPORT) | N Q.4 AS<br>al destina<br>nal destin | SA<br>ation or a<br>ation?" |
| Refused 998<br>Don't Know 999  |                                      |                             |
| 5-A. How many times did you fly to this airport?   |                                      |                             |
| (RECORD RESPONSE)(CATI, RESPONSE MUST BE LESS THAN TOTAL FOR Refused 998  Don't Know 999   |                                      | SERIES)                     |
| 6. Also over the last 12 months, what was the second most f destination airport you flew to?   | requent f                            | inal                        |
| (RECORD RESPONSE)<br>Only the airport I already mentioned 997<br>Refused 998<br>Don't Know 999   | (SKIP T<br>(SKIP T                   | O 7)<br>O 7)                |

6-A. How many times did you fly to this airport?

| (RECORD RESPONSE)            | <del></del> |
|------------------------------|-------------|
| (CATI, RESPONSE MUST BE LESS |             |
| Refused                      | 998         |
| Don't Know                   | 999         |

Let's talk about your (CATI: BUSINESS/PERSONAL) travel (GO TO 7A FOR BUSINESS OR 7B FOR PERSONAL; RESPONDENT ANSWERS ONLY 7A OR 7B, THEN GO TO 8).

7A. You might consider a number of factors when choosing an airport for a business trip. Of the following factors, I'd like to know how important each factor is to you when you decide which airport to use for a business trip.

Here's the (first/next) one: \_\_\_\_\_ is this factor very important, somewhat important, not too important or not at all important to you when you decide which airport to fly from?

| airport to fly from?  |                    |                   |                          |                             |                                 |
|---|--------------------|-------------------|--------------------------|-----------------------------|---------------------------------|
| ROTATE  | Very<br><u>Imp</u> | Swt<br><u>Imp</u> | Not<br>Too<br><u>Imp</u> | Not<br>At All<br><u>imp</u> | (DON'T<br>READ)<br><u>DK/NA</u> |
| ( )A. The airport takes less time to trave to than other airports             | ∍l<br>1            | 2                 | 3                        | 4                           | 5                               |
| ()B. The airport offers jet planes instea of turbo-prop planes                | d                  |                   |                          |                             |                                 |
| ( )C. The airport and its parking lots feel safe to you                       |                    |                   |                          |                             |                                 |
| ()D. The airport offers long term parking                                     |                    |                   | 3                        | 4                           | 5                               |
| that is less expensive than other airports                                    | 1                  | 2                 | 3                        | 4                           | 5                               |
| ( )E. The airport offers business services such as faxes, internet            |                    |                   |                          |                             |                                 |
| access, and business lounges ( )F. The airport offers frequent flights        | 1                  | 2                 | 3                        | 4                           | 5                               |
| to your destination()G. Your favorite airline flies out of                    | 1                  | 2                 | 3                        | 4                           | 5                               |
| the airport   |                    | 2                 | 3                        | 4                           | 5                               |
| ( )H. The route to the airport is not norm heavily congested at the times the | at                 |                   |                          |                             |                                 |
| I fly( )I. Flights from the airport are cheape                                |                    | 2                 | 3                        | · 4                         | 5                               |
| than at other airports  ()J. The airport has parking that is                  | 1                  | 2                 | 3                        | 4                           | 5                               |
| close to the gate for your flight   | 1                  | 2                 | 3                        | 4                           | 5                               |

| ()K. The airport quickly delivers your  |  |                             |                               |                                  |                                      |
|---|--|-----------------------------|-------------------------------|----------------------------------|--------------------------------------|
| baggage after landing   | 1  | 2                           | 3                             | 4                                | 5                                    |
| ()L. The airport offers non-stop flights  |  | _                           | _                             |                                  | _                                    |
| to your destination   | 1  | 2                           | 3                             | 4                                | 5                                    |
| ()M. The airport has food services and  | 4  | 0                           | 0                             | 4                                | _                                    |
| retail stores   | ]  | 2                           | 3                             | 4                                | 5                                    |
| ( )N. The airport requires only a short walk to the gate for your flight  | 4  | 2                           | 2                             | 1                                | E                                    |
| ( )O. The airport offers flights that depar   | <br>+                                    |                             | 3                             | 4                                | 3                                    |
| at convenient times   | ι<br>1                                   | 2                           | 3                             | 4                                | 5                                    |
| at convenient times   | •  | _                           | J                             | 7                                | 3                                    |
| 7B. You might consider a number of fac  | tors who                                 | en choo                     | sing an                       | airport fo                       | r a                                  |
| personal or recreational trip. Of the following   |  |                             | _                             | •                                |                                      |
| important each factor is to you when you  |  |                             |                               |                                  |                                      |
| personal or recreational trip.  |  |                             | •                             |                                  |                                      |
|   |  |                             |                               |                                  |                                      |
| Llaurela Ala a (final/a and) and a  |  |                             | nportan                       | t, somew                         | /hat                                 |
| Here's the (first/next) one: is   |  |                             |                               |                                  |                                      |
| important, not too important or not at all  | importai                                 | nt to you                   | ı when y                      | ou decid                         |                                      |
|   | importai                                 | nt to you                   | ı when y                      | ou decid                         |                                      |
| important, not too important or not at all  | importai                                 | nt to you                   |                               |                                  | le which                             |
| important, not too important or not at all airport to fly from?   |  |                             | Not                           | Not                              | le which<br>(DON'T                   |
| important, not too important or not at all  | importai<br>Very<br>Imp                  |                             |                               |                                  | le which                             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave   | Very<br><u>Imp</u>                       | Swt<br><u>Imp</u>           | Not<br>Too<br><u>Imp</u>      | Not<br>At Ali<br>Imp             | le which<br>(DON'T<br>READ)<br>DK/NA |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports  | Very<br><u>Imp</u><br> <br>  1           | Swt<br><u>Imp</u>           | Not<br>Too<br><u>Imp</u>      | Not<br>At Ali<br>Imp             | le which<br>(DON'T<br>READ)<br>DK/NA |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports————————————————————————————————————  | Very<br><u>Imp</u><br>I<br>1             | Swt<br><u>Imp</u><br>2      | Not<br>Too<br><u>Imp</u><br>3 | Not<br>At All<br>Imp             | (DON'T<br>READ)<br>DK/NA             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes   | Very<br><u>Imp</u><br>I<br>1             | Swt<br><u>Imp</u><br>2      | Not<br>Too<br><u>Imp</u><br>3 | Not<br>At All<br>Imp             | (DON'T<br>READ)<br>DK/NA             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots  | Very<br><u>Imp</u><br>I<br>1<br>d        | Swt<br><u>Imp</u><br>2      | Not<br>Too<br><u>Imp</u><br>3 | Not<br>At All<br><u>Imp</u><br>4 | (DON'T<br>READ)<br>DK/NA             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you   | Very<br><u>Imp</u><br>1<br>d<br>1        | Swt<br><u>Imp</u><br>2      | Not<br>Too<br><u>Imp</u><br>3 | Not<br>At All<br><u>Imp</u><br>4 | (DON'T<br>READ)<br>DK/NA             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking  | Very<br><u>Imp</u><br>1<br>d<br>1        | Swt<br><u>Imp</u><br>2      | Not<br>Too<br><u>Imp</u><br>3 | Not<br>At All<br><u>Imp</u><br>4 | (DON'T<br>READ)<br>DK/NA             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other  | Very<br><u>Imp</u><br>I<br>1<br>I        | Swt<br>Imp<br>2<br>2        | Not<br>Too<br>Imp<br>3        | Not<br>At All<br>Imp<br>4        | (DON'T<br>READ)<br>DK/NA<br>5        |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports   | Very<br><u>Imp</u><br>I<br>1<br>I        | Swt<br>Imp<br>2<br>2        | Not<br>Too<br>Imp<br>3        | Not<br>At All<br>Imp<br>4        | (DON'T<br>READ)<br>DK/NA<br>5        |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports ( )E. The airport offers frequent flights   | Very<br><u>Imp</u><br>I<br>1<br>I<br>1   | Swt<br><u>Imp</u><br>2<br>2 | Not<br>Too<br>Imp<br>3        | Not<br>At All<br>Imp<br>4        | (DON'T READ) DK/NA 5 5               |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports ( )E. The airport offers frequent flights to your destination   | Very<br><u>Imp</u><br>I<br>1<br>I<br>1   | Swt<br><u>Imp</u><br>2<br>2 | Not<br>Too<br>Imp<br>3        | Not<br>At All<br>Imp<br>4        | (DON'T READ) DK/NA 5 5               |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports ( )E. The airport offers frequent flights to your destination ( )F. Your favorite airline flies out of  | Very  mp   1     1                       | Swt Imp 2                   | Not<br>Too<br>Imp 3 3         | Not<br>At All<br>Imp<br>4<br>4   | (DON'T READ) DK/NA 5 5               |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports ( )E. The airport offers frequent flights to your destination   | Very  mp   1   1   1                     | Swt Imp 2                   | Not<br>Too<br>Imp 3 3         | Not<br>At All<br>Imp<br>4<br>4   | (DON'T READ) DK/NA 5 5               |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports ( )E. The airport offers frequent flights to your destination ( )F. Your favorite airline flies out of the airport ( )G. The route to the airport is not norm heavily congested at the times that | Very  mp     1     1     1     1       1 | Swt Imp 2 2 2               | Not<br>Too<br>Imp 3 3         | Not<br>At All<br>Imp<br>4<br>4   | (DON'T READ) DK/NA 5 5 5             |
| important, not too important or not at all airport to fly from?  ROTATE  ( )A. The airport takes less time to trave to than other airports ( )B. The airport offers jet planes instead of turbo-prop planes ( )C. The airport and its parking lots feel safe to you ( )D. The airport offers long term parking that is less expensive than other airports ( )E. The airport offers frequent flights to your destination ( )F. Your favorite airline flies out of the airport ( )G. The route to the airport is not norm                                     | Very  mp     1     1     1     1       1 | Swt Imp 2 2 2               | Not<br>Too<br>Imp 3 3         | Not<br>At All<br>Imp<br>4<br>4   | (DON'T READ) DK/NA 5 5 5             |

than at other airports----- 1 ----- 2 ----- 3 ----- 5

close to the gate for your flight ----- 2 ----- 3 ----- 5

baggage after landing ----- 1 ----- 2 ----- 3 ----- 5

to your destination----- 1 ----- 2 ----- 3 ----- 4 ----- 5

()I. The airport has parking that is

()J. The airport quickly delivers your

()K. The airport offers non-stop flights

| ()L. The airport has food services and   | 1 2 3 4 5   |
|--|---|
| ()M. The airport requires only a short   | 2 5 4 5   |
| walk to the gate for your flight   | 1 2 3 4 5   |
| ()N. The airport offers flights that depar   | t .   |
| at convenient times  | 1 2 3 5   |
| 8. Now let's talk about your travel over made (CATI FROM Q. 2) roundtrips on months ago).  | •   |
| How many of these trips took you to des  | etinations:?  |
| ( )A. In California<br>( )B. In the Southwest<br>( )C. In the Midwest<br>( )D. On the East Coast   | (ASK SUBQUESTION IF 1 OR MORE)  |
| ( )E. Outside the United States  |   |
|  | STINATIONS WHICH RESPONDENT   |
|  | <u>PC 9D 9E 9F</u><br>1 11<br>2 22<br>3 33<br>4 44                          |
| you say choosing a non-stop flight somewhat important, not too important.    9A   9B   9   | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed by the somewhat important and the somewhat Important and the source of  | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed by the somewhat important, not too imposed by the somewhat important in the source of | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed by the somewhat important, not too imposed by the somewhat important in the source of | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed to be somewhat important, not too imposed to somewhat Imposed 2 2 Somewhat Imposed 2 3 Not Too Imposed 3 3 Not At All Imposed 4 5 5 5 5 1969 to 1973  | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed by the somewhat important, not too imposed by the somewhat important, not too imposed by the somewhat important imp | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed to be somewhat important, not too imposed to somewhat Imposed 2 2 Somewhat Imposed 2 3 Not Too Imposed 3 3 Not At All Imposed 4 5 5 5 5 1969 to 1973  | to this destination is very important, ortant or not at all important?    C |
| you say choosing a non-stop flight somewhat important, not too imposed by the somewhat important, not too imposed by the somewhat important, not too imposed by the somewhat important imp | to this destination is very important, ortant or not at all important?    C |

| 1934 to 1938<br>1933 and before<br>(DON'T READ) Refused   | 10                        |
|---|---------------------------|
| B. What was your total household inco   | ome in 1997 before taxes? |
| Under \$20,000<br>\$20,000 to \$39,999<br>\$40,000 to \$59,999<br>\$60,000 to \$79,999<br>\$80,000 to \$99,999<br>\$100,000 or more<br>(DON'T READ) Refused |                           |
| C. Respondent's Sex   |                           |
| Male<br>Female  |                           |
| NAME  | PHONE                     |
| DATE OF INTERVIEW   | VALIDATED BY              |
| INTERVIEWER   | NUMBER                    |